

Original Application for Ad Valorem Tax Exemption for Charlotte County

Application Id: _____ Type: _____ Tax Year: _____

Owner: _____
 Mailing Address: _____

 City: _____ State: _____ Zip: _____

Property Address: _____
 Legal Description: _____

Property Identification Number: _____

Exemption Type

- Homestead Exemption up to \$50,000
 - \$500 Widow
 - \$500 Widower
 - \$500 Disability
 - \$5,000 Disabled veteran
 - \$500 Blind Person
 - Total and permanent disability - Quadriplegic *
 - Service connected total and permanent disability *
 - Disabled veteran confined to a wheelchair *
 - Total and permanent disability *
- *Documentation required

Note: Disclosure of your Social Security number is mandatory. It is required by section 196.011 (1), Florida Statutes. The social security number will be used to verify taxpayer identity information, homestead exemption information submitted to property appraisers, and intangible tax information submitted to the Department of Revenue

Did you file tax exemption last year? Yes No

Address last year: _____

Ownership Information

Percent of ownership: _____ Type of deed: _____
 Recorded: Book: _____ Page: _____
 Date recorded: _____ Date of deed: _____

Permanent Florida residency required as of January 1

Proof of residence for all applicants	Owner	Co-owner	Other Owner
Name			
Address if not residing on the property			
Date last became a permanent resident of Florida			
Date of occupancy			
Florida drivers license number			
Date license issued			
Florida vehicle tag number			
Florida voter reg no (US citizen)			
Date registered as voter			
Date of birth			
Social Security Number			
Marital Status			
Husband, Wife, Other			
Spouses death date if applicable			
Immigration No (non-US citizen)			
Date alien card granted			
Declaration of Domicile Res date			
Current employer			
Address listed on last IRS return			

NOTE: I hereby authorize this agency to obtain information necessary to determine my eligibility for the exemption(s) applied for. If all information is not received by March 1st, your application will be processed for whatever exemption you qualify for on that date.

I hereby make application for the exemption(s) indicated and affirm that I do qualify under Florida Statutes. I am a permanent resident of the State of Florida and I own and occupy the property above. I understand that section 196.131 (2), Florida Statutes provide that any person who knowingly and willfully gives false information for the purpose of claiming homestead exemption is guilty of a misdemeanor of the first degree, punishable by a term of imprisonment not exceeding 1 year or a fine not exceeding \$5,000 or both. Further, under penalties of perjury, I declare that I have read the foregoing application and the facts in it are true.

IN ADDITION, I HEREBY CERTIFY THAT I DO NOT HOLD NOR AM I SEEKING A PROPERTY TAX RELATED EXEMPTION IN ANOTHER STATE.

Owner Signature	Co-Owner Signature	Other Owner Signature
Date: _____	Home Phone: _____ Deputy: _____	Location: _____
	Work Phone: _____	

This application must be filed with the property appraiser on or before March 1

The information contained in this application will be provided to the Department of Revenue and may also be provided to any state in which the applicant has previously resided. Social Security Numbers will remain confidential pursuant to 193.074, Florida Statutes.

Notice: A tax lien can be imposed on your property pursuant to 196.161, Florida Statutes.

Section 196.161 (1) provides:

(1) (a) "When the estate of any person is being probated or administered in another state under an allegation that such person was a resident of that state and the estate of such person contains real property situate in this state upon which homestead exemption has been allowed pursuant to s. 196.031 for any year or years within 10 years immediately prior to the death of the deceased, then within 3 years after the death of such a person the property appraiser of the county where the real property is located shall, upon knowledge of such fact, record a notice of tax lien against the property among the public records of that county, and the property shall be subject to the payment of all taxes exempt thereunder, plus 15 percent interest per year, a penalty of 50 percent of the unpaid taxes for each year, unless the circuit court having jurisdiction over the ancillary administration in this state, determines that the decedent was a permanent resident of this state during the year or years an exemption was allowed, whereupon the lien shall not be filed or, if filed, shall be canceled of record by the property appraiser of the county where the real estate is located. (b) In addition, upon determination by the property appraiser that for any year or years within the prior 10 years a person who was not entitled to a homestead exemption from ad valorem taxes, it shall be the duty of the property appraiser making such determination to serve upon the owner a notice of intent to record in the public records of the county a notice of tax lien against any property owned by that person in the county, and such property shall be identified in the notice of tax lien. Such property which is situated in this state shall be subject to the taxes exempted thereby, plus a penalty of 50 percent of the unpaid taxes for each year and 15 percent interest per annum. Before any such lien may be filed, the owner so notified must be given 30 days to pay the taxes, penalties and interest.