



### TAX ROLL CERTIFICATION

I, \_\_\_\_\_ Frank Desguin \_\_\_\_\_, Property Appraiser of \_\_\_\_\_ Charlotte \_\_\_\_\_ County hereby certify that:

The real property tax roll of this county and that of the taxing authorities therein, included in these recapitulations, complies with all statutory and regulatory requirements and reflects all the following:

- a. A brief description of the property for purposes of location.
- b. The just value (using the factors in section 193.011, F.S.) of all property.
- c. When property is wholly or partially exempt, a categorization of such exemptions (i.e., identification by category).
- d. When property is classified so it is assessed other than under s. 193.011, F.S., the value according to its classified use and its value as assessed under s. 193.011, F.S.
- e. Other data as required by s.193.114, F.S., and s.193.11422, F.S., in the form and format required by the Department of Revenue.

The personal property tax roll of this county and that of the taxing authorities therein, included in these recapitulations, complies with all statutory and regulatory requirements and reflects all the following.:

- a. A code reference to the tax returns showing the property.
- b. The just value (using the factors in s.193.011, F.S.) for all property.
- c. When property is wholly or partially exempt, a categorization of exemptions identified by category.
- d. Other data as required by s.193.114, F.S., and s.193.11422, F.S., in the form and format required by the Department of Revenue.

Submit this form to the Department of Revenue by July 1. (s. 193.1142(1), F.S.)

\_\_\_\_\_  
Signature, Property Appraiser

June 30, 2009  
Date

### FLORIDA DEPARTMENT OF REVENUE

The Tax Roll Certification submitted by you for the 20 \_\_\_ Tax Roll for \_\_\_\_\_ County, Florida and that of the taxing authorities therein, included in these recapitulations, containing total assessment valuation of all properties as required by Florida Statutes and Department of Revenue Rules and Regulations in said county is approved, subject to conditions in the attached letter, if any.

\_\_\_\_\_  
Signature for Department of Revenue

\_\_\_\_\_  
Date

The 2009 Preliminary Recapitulation of the Ad Valorem Assessment Rolls of Charlotte County, Florida

Date Certified: 6/30/2009

(Every space must be filled in. Where there are spaces that are not applicable to your county, write "NONE" or "0" in that space)

COUNTY PORTION ONLY		Column I Real Property Including Subsurface Rights	Column II Personal Property	Column III Centrally Assessed Property	Column IV Total Property
1.	Just Value (193.011, F.S.)	20,333,110,506	1,288,867,047	3,088,440	21,625,065,993
2.	Just Value of Land Classified Agricultural (193.114(2)(d), 193.461, F.S.)	681,686,578	0	0	681,686,578
3.	Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4.	Just Value of Conservation Easement, Environmentally Endangered Lands, Park and Outdoor Recreational Land (193.114(2)(d), 193.501, F.S.)	0	0	0	0
5.	Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6.	Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7.	Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8.	Classified Use Value of Land Classified Agricultural (193.114(2)(d), 193.461, F.S.)	113,426,563	0	0	113,426,563
9.	Classified Use Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
10.	Classified Use Value of Conservation Easement, Environmentally Endangered Lands, Park and Outdoor Recreational Land (193.114(2)(d), 193.501, F.S.)	0	0	0	0
11.	Classified Use Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
12.	Classified Use Value of Historic Property used for Commercial Purposes(193.503,F.S.)*	0	0	0	0
13.	Classified Use Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
14.	Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
15.	Economic Development Exemption (196.1995, F.S.)	0	0	0	0
16.	Exemption for Licensed Child Care Facility in Enterprise Zone (196.095, F.S.)	0	0	0	0
17.	County Value for Governmental Exemption (196.199, 196.1993, F.S.)	1,128,930,330	262,115,512	0	1,391,045,842
18.	School Value for Governmental Exemption (196.199, 196.1993, F.S.)	1,133,500,511	262,115,512	0	1,133,500,511
19.	Widows/Widowers Exemption (196.202, F.S.)	3,456,049	34,500	0	3,490,549
20.	Disability/Blind Exemption (196.081, 196.091, 196.101, 196.202, 196.24, F.S.)	87,764,480	79,500	0	87,843,980
21.	County Value for Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.192, 196.1994, 196.2001, 196.2002, F.S.)	215,850,889	125,506,651	0	341,357,540
22.	School Value for Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.192, 196.1994, 196.2001, 196.2002, F.S.)	217,560,980	125,506,651	0	343,067,631
23.	\$25,000 Homestead Exemption (196.031(a), F.S.) Col. I, Tangible Personal Property Exemption (196.183, F.S.) Col. II & III	1,279,964,937	135,325,668	492,348	1,415,290,605
24.	Additional \$25,000 Homestead Exemption (196.031(b), F.S.)	1,045,358,749	0	0	1,045,358,749
25.	Additional \$25,000 Homestead Exemption Age 65 & Older (196.075, F.S.)	0	0	0	0
26.	Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
27.	Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	948,447,007	0	0	948,447,007
28.	Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	25,000,783	0	0	25,000,783
29.	Certain Residential and Nonresidential Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	47,539,578	0	0	47,539,578
30.	Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
31.	County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	129,934	0	0	129,934
32.	School Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	180,962	0	0	180,962
33.	Taxable Value for Operating Millages (1-2-3-4-5-6-7+8+9+10+11+12+13-14-15-16-17-19-20-21-23-24-25-26-27-28-29-30-31=33)	14,982,407,921	765,805,216	2,596,092	15,750,809,229
34.	School Taxable Value (1-2-4-5-7+8+9+10+11+13-16-18-19-20-22-23-26-27-30-32=34)	16,093,970,717	765,805,216	2,596,092	16,862,372,025
35.	Net Assessed Value (1-2-3-4-5-6-7+8+9+10+11+12+13-17-21=35)	18,420,069,272	901,244,884	2,596,092	19,323,910,248

\* County Value ONLY, Do Not Include Values for Municipalities

The 2009 Preliminary Recapitulation of the Ad Valorem Assessment Rolls of Charlotte County, Florida

Date Certified:6/30/2009

(Every space must be filled in. Where there are spaces that are not applicable to your county, write "NONE" or "0" in that space)

	Just Value	Taxable Value
1. New Construction	384,360,040	293,024,422
2. Additions	0	0
3. Annexations	11,947,351	9,636,996
4. Deletions	30,064,300	19,367,019
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	76,132,243	39,291,212
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	442,375,334	322,585,611

	Value
1. Reassessed Just Value of Land Designated an Area of Critical State Concern (this amount included in Line 1, Column I) 193.507,F.S.	0
2. Just Value of Land Designated on Area of Critical State Concern 193.507, F.S.	0
3. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	0
4. Total Taxable Value for Debt Services Levies, if any	15,750,764,125
5. Railroad Property Value (this amount included in Line 1, Column III)	1,973,205
6. Private Car Line Value (this amount included in Line 1, Column III)	577,783

	Number of County Parcels
1. Real Property Parcels	213,232
2. Personal Property Accounts	22,450
3. Homestead Assessment Reductions for Parents or Grandparents	0
4. Additional Homestead Exemptions for Persons 65 or Older	0
5. Disabled Veterans' Homestead Discount (s. 6(g), Art. VII, Florida Constitution)	7
6. Assessment of Nonhomestead Residential Property: Parcels with Capped Value (193.1554)	150,482
7. Assessment of Certain Residential and Nonresidential Real Property: Parcels with Capped Value (193.1555)	10,134

	Number of Parcels	Total Portability Value
1. Homestead Property Portability Impact	511	13,975,638

The 2009 Preliminary Recapitulation of the Ad Valorem Assessment Rolls of Punta Gorda, Charlotte County, Florida

Date Certified: 6/30/2009

(Every space must be filled in. Where there are spaces that are not applicable to your county, write "NONE" or "0" in that space)

MUNICIPALITY / SPECIAL DISTRICT PORTION ONLY		Column I Real Property Including Subsurface Rights	Column II Personal Property	Column III Centrally Assessed Property	Column IV Total Property
1.	Just Value (193.011, F.S.)	3,257,252,989	165,318,824	241,601	3,422,813,414
2.	Just Value of Land Classified Agricultural (193.114(2)(d), 193.461, F.S.)	0	0	0	0
3.	Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4.	Just Value of Conservation Easement, Environmentally Endangered Lands, Park and Outdoor Recreational Land (193.114(2)(d), 193.501, F.S.)	0	0	0	0
5.	Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6.	Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7.	Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8.	Classified Use Value of Land Classified Agricultural (193.114(2)(d), 193.461, F.S.)	0	0	0	0
9.	Classified Use Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
10.	Classified Use Value of Conservation Easement, Environmentally Endangered Lands, Park and Outdoor Recreational Land (193.114(2)(d), 193.501, F.S.)	0	0	0	0
11.	Classified Use Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
12.	Classified Use Value of Historic Property used for Commercial Purposes(193.503,F.S.)*	0	0	0	0
13.	Classified Use Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
14.	Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
15.	Economic Development Exemption (196.1995, F.S.)	0	0	0	0
16.	Exemption for Licensed Child Care Facility in Enterprise Zone (196.095, F.S.)	0	0	0	0
17.	County Value for Governmental Exemption (196.199, 196.1993, F.S.)	183,167,924	28,149,436	0	211,317,360
18.	School Value for Governmental Exemption (196.199, 196.1993, F.S.)	185,328,423	28,149,436	0	185,328,423
19.	Widows/Widowers Exemption (196.202, F.S.)	409,500	6,500	0	416,000
20.	Disability/Blind Exemption (196.081, 196.091, 196.101, 196.202, 196.24, F.S.)	13,545,233	10,500	0	13,555,733
21.	County Value for Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.192, 196.1994, 196.2001, 196.2002, F.S.)	40,154,673	1,699,282	0	41,853,955
22.	School Value for Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.192, 196.1994, 196.2001, 196.2002, F.S.)	40,364,275	1,699,282	0	42,063,557
23.	\$25,000 Homestead Exemption (196.031(a), F.S.) Col. I, Tangible Personal Property Exemption (196.183, F.S.) Col. II & III	150,589,942	17,599,771	28,694	168,189,713
24.	Additional \$25,000 Homestead Exemption (196.031(b), F.S.)	145,105,420	0	0	145,105,420
25.	Additional \$25,000 Homestead Exemption Age 65 & Older (196.075, F.S.)	0	0	0	0
26.	Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
27.	Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	171,546,660	0	0	171,546,660
28.	Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	1,431,446	0	0	1,431,446
29.	Certain Residential and Nonresidential Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	5,240,302	0	0	5,240,302
30.	Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
31.	County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	12,511	0	0	12,511
32.	School Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	15,011	0	0	15,011
33.	Taxable Value for Operating Millages (1-2-3-4-5-6-7+8+9+10+11+12+13-14-15-16-17-19-20-21-23-24-25-26-27-28-29-30-31=33)	2,546,049,381	117,853,335	212,910	2,664,115,626
34.	School Taxable Value (1-2-4-5-7+8+9+10+11+13-16-18-19-20-22-23-26-27-30-32=34)	2,695,453,948	117,853,335	212,910	2,813,520,193
35.	Net Assessed Value (1-2-3-4-5-6-7+8+9+10+11+12+13-17-21=35)	3,033,930,392	135,470,106	212,910	3,169,613,408

\* Values for Municipalities Only

The 2009 Preliminary Recapitulation of the Ad Valorem Assessment Rolls of Charlotte County, Florida

Date Certified:6/30/2009

(Every space must be filled in. Where there are spaces that are not applicable to your county, write "NONE" or "0" in that space)

	Just Value	Taxable Value
1. New Construction	83,184,939	55,308,187
2. Additions	0	0
3. Annexations	11,947,351	9,636,996
4. Deletions	4,361,283	3,627,014
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	9,369,911	4,595,277
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	100,140,918	65,913,446

	Value
1. Reassessed Just Value of Land Designated an Area of Critical State Concern (this amount included in Line 1, Column I) 193.507,F.S.	0
2. Just Value of Land Designated on Area of Critical State Concern 193.507, F.S.	0
3. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	0
4. Total Taxable Value for Debt Services Levies, if any	2,664,115,304
5. Railroad Property Value (this amount included in Line 1, Column III)	179,596
6. Private Car Line Value (this amount included in Line 1, Column III)	32,992

	Number of County Parcels
1. Real Property Parcels	13,294
2. Personal Property Accounts	2,594
3. Homestead Assessment Reductions for Parents or Grandparents	0
4. Additional Homestead Exemptions for Persons 65 or Older	0
5. Disabled Veterans' Homestead Discount (s. 6(g), Art. VII, Florida Constitution)	1
6. Assessment of Nonhomestead Residential Property: Parcels with Capped Value (193.1554)	6,448
7. Assessment of Certain Residential and Nonresidential Real Property: Parcels with Capped Value (193.1555)	805

	Number of Parcels	Total Portability Value
1. Homestead Property Portability Impact	67	1,935,685

**The 2009 Ad Valorem Assessment Roll Exemption Breakdown Charlotte County, Florida****Date Certified: 6/30/2009**

(Every space must be filled in. Where there are spaces that are not applicable to your county, write "NONE" or "0" in that space)

	Statutory Authority	Property Roll Effected	Type of Exemption	Number of Exemptions	Value Exempted
1	196.081	Real	Totally & Permanently Disabled Veterans & Surviving Spouse	539	\$ 69,883,101
2	196.091	Real	Totally Disabled Veterans Confined to Wheelchairs	5	\$ 963,950
3	196.095	Real	Licensed Child Care Facility in Enterprise Zone	0	\$ 0
4	196.101	Real	Quadriplegic, Paraplegic, Hemiplegic & Totally & Permanently Disabled & Blind (Meeting Income Test)	76	\$ 9,130,519
5	196.1961	Real	Historic Property for Commercial or Nonprofit Purposes	0	\$ 0
6	196.197	Real	Charitable Hospitals, Nursing Homes & Homes for Special Services	1	\$ 678,033
7	196.1975	Real	Charitable Homes for the Aged	6	\$ 21,074,801
8	196.1977	Real	Proprietary Continuing Care Facilities	1	\$ 7,500,000
9	196.1978	Real	Affordable Housing Property	2	\$ 89,990
10	196.198	Real & Personal	Educational Property	27	\$ 11,282,502
11	196.1983	Real	Charter School	0	\$ 0
12	196.1985	Real	Labor Union Education Property	0	\$ 0
13	196.1986	Real	Community Centers	15	\$ 2,385,898
14	196.199(1)(a)	Real & Personal	Federal Government Property	7	\$ 4,659,574
15	196.199(1)(b)	Real & Personal	State Government Property	551	\$ 560,524,207
16	196.199(1)(c)	Real & Personal	Local Government Property	2,232	\$ 586,083,624
17	196.199(2)	Real & Personal	Leasehold Interests in Government Property	1	\$ 951,444
18	196.1993	Real	Agreements with Local Governments for use of Public Property	0	\$ 0
19	196.1994	Personal	Space Laboratories & Carriers	0	\$ 0
20	196.1995	Real	Parcels Granted Economic Development Exemption	0	0
21	196.1997	Real	Historic Property Improvements	0	\$ 0
22	196.1998	Real	Historic Property Open to the Public	0	\$ 0
23	196.2001	Real & Personal	Not-for-Profit Sewer & Water Company	32	\$ 107,015,109
24	196.2002	Real & Personal	Not-for-Profit Water & Waste Water Systems Corporation	0	\$ 0
25	196.202	Real & Personal	Blind Exemption	152	\$ 74,198
26	196.202	Real & Personal	Totally & Permanently Disability Exemption	2,441	\$ 2,373,910
27	196.24	Real	Parcels Granted Disabled Ex-Service Member Exemption	1,330	6,527,757
28			Other	538	\$ 168,216,538

**Section 196.002(2), Florida statutes, requires a complete breakdown of all exemptions provided under Chapter 196, Florida Statutes. This breakdown applies to all exemptions not shown elsewhere in these recapitulations. Please show total number of exemptions and values exempted from the rolls indicated above.**

**The 2009 Ad Valorem Assessment Rolls of Charlotte County, Florida**

**Date Certified: 6/30/2009**

(Every space must be filled in. Where there are spaces that are not applicable to your county, write "NONE" or "0" in that space)

			<b>Number of Parcels By Exemption Type</b>	<b>Just Value</b>	<b>Taxable Value</b>
1.	§196.031	Parcels Granted \$25,000 Homestead Exemption	51,420	8,299,501,478	5,029,924,328
2.	§196.183	Accounts Granted \$25,000 Tangible Personal Property Exemption	18,369	964,999,331	797,892,531
3.	§196.075	Parcels Granted Additional Homestead Exemption Age 65 and Older	0	0	0
4.	§196.196	Parcels Granted Historic Property Exemption	0	0	0
5.	§196.1995	Parcels Granted Economic Development Exemption	0	0	0
6.	§196.202	Parcels Granted Widow's Exemption	5,690	737,126,295	371,827,367
7.	§196.202	Parcels Granted Widower's Exemption	1,439	199,997,209	107,723,412
8.	§196.24	Parcels Granted Disabled Ex-Service Member Exemption	1,344	205,418,801	113,606,414
10.	§196.1554	Assessment of Nonhomesteaded Residential Property: Just Value Minus Capped Value	150,482	7,458,512,544	7,396,745,949
11.	§196.1555	Assessment of Certain Residential and Nonresidential Real Property: Just Value Minus Capped Value	10,134	3,798,921,936	2,515,640,525

**The Value and Number of Parcels on the Real Property Assessment Roll by Category**  
**Charlotte County, Florida 2009**      **Date Certified: 6/30/2009**

	<b>Code 00</b> Vacant Residential	<b>Code 01</b> Single Family Residential	<b>Code 02</b> Mobile Homes	<b>Code 08</b> Multi-Family Less than 10 Units	<b>Code 03</b> Multi-Family 10 Units or More	<b>Code 04</b> Condominiums
1. Just Value	1,882,154,755	10,655,896,237	303,586,388	207,456,547	91,574,732	2,378,368,819
2. Taxable Value for Operating Purposes	1,831,290,268	7,712,676,666	197,554,001	192,737,321	69,618,021	2,143,446,736
3. Number of Parcels	110,468	65,692	5,478	1,162	80	14,200
	<b>Code 05</b> Cooperatives	<b>Code 06 and 07</b> Ret. Homes and Misc. Res.	<b>Code 10</b> Vacant Commercial	<b>Code 11-39</b> Improved Commercial	<b>Code 40</b> Vacant Industrial	<b>Code 41-49</b> Improved Industrial
4. Just Value	258,891,549	124,743,651	379,972,769	1,632,720,679	52,497,293	204,607,061
5. Taxable Value for Operating Purposes	184,292,099	106,549,758	355,300,626	1,587,083,564	47,419,188	202,142,829
6. Number of Parcels	4,082	610	3,906	2,835	240	399
	<b>Code 50-69</b> Agricultural	<b>Code 70-79</b> Institutional	<b>Code 80-89</b> Government	<b>Code 90</b> Leasehold Interests	<b>Code 91-97</b> Miscellaneous	<b>Code 99</b> Non-Agricultural Acreage
7. Just Value	751,113,164	302,797,726	1,005,316,926	13,995,132	62,403,204	25,013,874
8. Taxable Value for Operating Purposes	168,816,614	125,325,590	1,358,776	8,902,590	27,821,926	20,071,348
9. Number of Parcels	1,790	208	804	33	503	738
13. <b>Total Real Property:</b>	Just Value	20,333,110,506	Taxable Value for Operating Purposes	14,982,407,921	Parcels	213,232
	(Sum lines 1, 4, 7 and 10)		(Sum lines 2, 5, 8 and 11)		(Sum lines 3, 6, 9 and 12)	

\* The following entries are for informational purposes only. Value amounts should be reported under the proper code above. Parcel counts, however, should only be reported below for informational purposes.

	<b>Code H.</b> Header	<b>Code N.</b> Notes	<b>Code S.</b> Spaces
10. Just Value			
11. Taxable Value for Operating Purposes			
12. Number of Parcels			
	<b>Time Shares Fee</b>	<b>Time Shares Non-Fee</b>	<b>Common Area</b>
14. Just Value	7,006,655		
15. Taxable Value for Operating Purposes	70		
16. Number of Parcels	4		
17. Number of Units per Year	3,006		