



**FLORIDA**

DR-403, R. 6/11  
FAC Rule 12D-16.002

### TAX ROLL CERTIFICATION

I, Paul L. Polk, the Property Appraiser of Charlotte County, Florida, certify that all data reported on this form and accompanying forms DR-403V, DR-403CC, DR-403BM, DR-403PC, and DR-403EB, is a true recapitulation of the values of the assessment rolls of

Charlotte, County, Florida

and that every figure submitted is correct to the best of my knowledge. I certify that changes to the values of the assessment rolls, as initially reported on forms DR-489V, DR-489PC, and DR-489EB, are documented or can be verified with

1. A validated change of value or change of exemption order from the value adjustment board (Form DR-485),
2. A document which authorizes official corrections of the assessment rolls (Form DR-409), or
3. Otherwise in writing.

\_\_\_\_\_  
Signature of Property Appraiser

April 15, 2020  
Date

#### Value Adjustment Board Hearings

The value adjustment board hearings are completed and adjusted values have been included.  Yes  No

The 2019 Revised Recapitulation of the Ad Valorem Assessment Rolls  
Value Data

County: Charlotte

Date Certified: 4/15/2020

Taxing Authority: Charlotte County

Check one of the following:

- County       Municipality  
 School District       Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

**Just Value**

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1 Just Value (193.011, F.S.)	24,932,245,640	1,402,674,822	3,627,952	26,338,548,414

**Just Value of All Property in the Following Categories**

2 Just Value of Land Classified Agricultural (193.114(2)(d), 193.461, F.S.)	419,932,907	0	0	419,932,907
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	12,002,117,160	0	0	12,002,117,160
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	8,783,846,415	0	0	8,783,846,415
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,726,349,158	0	1,801,889	3,728,151,047
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

**Assessed Value of Differentials**

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	3,004,630,406	0	0	3,004,630,406
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	459,466,045	0	0	459,466,045
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	206,744,587	0	0	206,744,587

**Assessed Value of All Property in the Following Categories**

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	66,209,794	0	0	66,209,794
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes(193.503,F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	8,997,486,754	0	0	8,997,486,754
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	8,324,380,370	0	0	8,324,380,370
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,519,604,571	0	1,801,889	3,521,406,460
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

**Total Assessed Value**

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	20,907,681,489	1,402,674,822	3,627,952	22,313,984,263
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**Exemptions**

26 \$25,000 Homestead Exemption (196.031(a), F.S.)	1,375,672,948	0	0	1,375,672,948
27 Additional \$25,000 Homestead Exemption (196.031(b), F.S.)	1,152,201,330	0	0	1,152,201,330
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	144,656,096	0	0	144,656,096
29 Tangible Personal Property Exemption (196.183, F.S.)	0	101,574,950	487,630	102,062,580
30 Governmental Exemption (196.199, 196.1993, F.S.)	1,034,824,291	291,504,471	0	1,326,328,762
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.192, 196.1994, 196.2001, 196.2002, F.S.)	253,999,926	63,121,165	0	317,121,091
32 Widows/Widowers Exemption (196.202, F.S.)	3,324,140	7,500	0	3,331,640
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.202, 196.24, F.S.)	190,540,071	27,886	0	190,567,957
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	266,572	0	0	266,572
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	24,677,649	5,606,621	0	30,284,270
37 Lands Available for Taxes (197.502(7), F.S.)	432,735	0	0	432,735
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	27,118,312	0	0	27,118,312
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	202,586	0	0	202,586
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	68,552	0	68,552

**Total Exempt Value**

43 Total Exempt Value (add 26 through 41)	4,207,916,656	461,911,145	487,630	4,670,315,431
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**Total Taxable Value**

44 Total Taxable Value (25 minus 42)	16,699,764,833	940,763,677	3,140,322	17,643,668,832
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\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2019 Revised Recapitulation of the Ad Valorem Assessment Rolls  
Parcels and Accounts

Date Certified: 4/15/2020

County: Charlotte  
Taxing Authority: Charlotte County

Reconciliation of Preliminary and Final Tax Roll

		Taxable Value
1.	Operating Taxable Value as Shown on Preliminary Tax Roll	17,678,859,508
2.	Additions to Operating Taxable Value Resulting from Petitions to the VAB	0
3.	Deductions from Operating Taxable Value Resulting from Petitions to the VAB	1,094,283
4.	Subtotal (1 + 2 - 3 = 4)	17,677,765,225
5.	Other Additions to Operating Taxable Value	0
6.	Other Deductions from Operating Taxable Value	34,096,393
7.	Operating Taxable Value Shown on Final Tax Roll (4 + 5 - 6 = 7)	17,643,668,832

Selected Just Values

Just Value

8.	Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	8,493
9.	Railroad Property Value (this amount included in Line 1, Column III)	1,995,913
10.	Private Car Line Value (this amount included in Line 1, Column III)	1,632,039

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11.	# of Parcels Receiving Transfer of Homestead Differential	1,390
12.	Value of Transferred Homestead Differential	58,005,385

Column 1

Column 2

Real Property

Personal Property

Parcels

Accounts

Total Parcels or Accounts

13.	Total Parcels or Accounts	211,371	20,283
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Property with Reduced Assessed Value

14.	Land Classified Agricultural (193.461, F.S.)	1,883	0
15.	Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16.	Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17.	Pollution Control Devices (193.621, F.S.)	0	0
18.	Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19.	Historically Significant Property (193.505, F.S.)	0	0
20.	Homestead Property; Parcels with Capped Value (193.155, F.S.)	50,318	0
21.	Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	68,557	0
22.	Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	3,456	0
23.	Working Waterfront Property (Art. VII, s.4(j), State Constitution))	0	0

Other Reductions in Assessed Value

24.	Lands Available for Taxes (197.502, F.S.)	56	0
25.	Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26.	Disabled Veterans' Homestead Discount (196.082, F.S.)	505	0

\*Applicable only to County or Municipal local Option Levies

The 2019 Revised Recapitulation of the Ad Valorem Assessment Rolls  
Value Data

Taxing Authority: City of Punta Gorda

County: Charlotte

Date Certified: 4/15/2020

Check one of the following:

- County  Municipality  
 School District  Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

		Column I	Column II	Column III	Column IV
		Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1	Just Value (193.011, F.S.)	4,387,539,562	165,214,842	241,459	4,552,995,863
<b>Just Value of All Property in the Following Categories</b>					
2	Just Value of Land Classified Agricultural (193.114(2)(d), 193.461, F.S.)	8,310,882	0	0	8,310,882
3	Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4	Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5	Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6	Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7	Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8	Just Value of Homestead Property (193.155, F.S.)	2,354,744,277	0	0	2,354,744,277
9	Just Value of Non-Homestead Residential Property (193.1554, F.S.)	1,378,779,056	0	0	1,378,779,056
10	Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	645,705,347	0	132,191	645,837,538
11	Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00
<b>Assessed Value of Differentials</b>					
12	Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	478,837,951	0	0	478,837,951
13	Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	55,510,356	0	0	55,510,356
14	Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	28,247,159	0	0	28,247,159
<b>Assessed Value of All Property in the Following Categories</b>					
15	Assessed Value of Land Classified Agricultural (193.461, F.S.)	45,625	0	0	45,625
16	Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17	Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18	Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19	Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20	Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21	Assessed Value of Homestead Property (193.155, F.S.)	1,875,906,326	0	0	1,875,906,326
22	Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	1,323,268,700	0	0	1,323,268,700
23	Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	617,458,188	0	132,191	617,590,379
24	Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0
<b>Total Assessed Value</b>					
25	Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	3,816,678,839	165,214,842	241,459	3,982,135,140
<b>Exemptions</b>					
26	\$25,000 Homestead Exemption (196.031(a), F.S.)	167,475,015	0	0	167,475,015
27	Additional \$25,000 Homestead Exemption (196.031(b), F.S.)	160,444,197	0	0	160,444,197
28	Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29	Tangible Personal Property Exemption (196.183, F.S.)	0	13,618,263	29,092	13,647,355
30	Governmental Exemption (196.199, 196.1993, F.S.)	218,353,534	16,896,341	0	235,249,875
31	Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.192, 196.1994, 196.2001, 196.2002, F.S.)	43,359,368	1,957,939	0	45,317,307
32	Widows/Widowers Exemption (196.202, F.S.)	488,500	1,500	0	490,000
33	Disability/Blind Exemption (196.081, 196.091, 196.101, 196.202, 196.24, F.S.)	28,291,044	0	0	28,291,044
34	Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S.)	0	0	0	0
35	Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36	Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37	Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
38	Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39	County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	5,598,293	0	0	5,598,293
40	Deployed Service Member's Homestead Exemption (196.173, F.S.)	202,586	0	0	202,586
41	Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42	Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	68,552	0	68,552
<b>Total Exempt Value</b>					
43	Total Exempt Value (add 26 through 41)	624,212,537	32,542,595	29,092	656,784,224
<b>Total Taxable Value</b>					
44	Total Taxable Value (25 minus 42)	3,192,466,302	132,672,247	212,367	3,325,350,916

\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2019 Revised Recapitulation of the Ad Valorem Assessment Rolls  
Parcels and Accounts

Date Certified: 4/15/2020

County: Charlotte  
Taxing Authority: City of Punta Gorda

Reconciliation of Preliminary and Final Tax Roll

		Taxable Value
1.	Operating Taxable Value as Shown on Preliminary Tax Roll	3,328,401,238
2.	Additions to Operating Taxable Value Resulting from Petitions to the VAB	0
3.	Deductions from Operating Taxable Value Resulting from Petitions to the VAB	0
4.	Subtotal (1 + 2 - 3 = 4)	3,328,401,238
5.	Other Additions to Operating Taxable Value	0
6.	Other Deductions from Operating Taxable Value	3,050,322
7.	Operating Taxable Value Shown on Final Tax Roll (4 + 5 - 6 = 7)	3,325,350,916

Selected Just Values

		Just Value
8.	Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	1,348
9.	Railroad Property Value (this amount included in Line 1, Column III)	144,376
10.	Private Car Line Value (this amount included in Line 1, Column III)	97,083

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11.	# of Parcels Receiving Transfer of Homestead Differential	224
12.	Value of Transferred Homestead Differential	10,489,578

Total Parcels or Accounts

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13.	Total Parcels or Accounts	2,321

Property with Reduced Assessed Value

14.	Land Classified Agricultural (193.461, F.S.)	1	0
15.	Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16.	Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17.	Pollution Control Devices (193.621, F.S.)	0	0
18.	Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19.	Historically Significant Property (193.505, F.S.)	0	0
20.	Homestead Property; Parcels with Capped Value (193.155, F.S.)	6,175	0
21.	Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	2,666	0
22.	Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	211	0
23.	Working Waterfront Property (Art. VII, s.4(j), State Constitution))	0	0

Other Reductions in Assessed Value

24.	Lands Available for Taxes (197.502, F.S.)	0	0
25.	Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26.	Disabled Veterans' Homestead Discount (196.082, F.S.)	55	0

\*Applicable only to County or Municipal local Option Levies

The 2019 Revised Recapitulation of the Ad Valorem Assessment Rolls  
Value Data

Taxing Authority: West Coast Inland Navigation District

County: Charlotte

Date Certified: 4/15/2020

Check one of the following:

- County  Municipality  
 School District  Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

Just Value

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1 Just Value (193.011, F.S.)	24,932,245,640	1,402,674,822	3,627,952	26,338,548,414

Just Value of All Property in the Following Categories

2 Just Value of Land Classified Agricultural (193.114(2)(d), 193.461, F.S.)	419,932,907	0	0	419,932,907
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	12,002,117,160	0	0	12,002,117,160
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	8,783,846,415	0	0	8,783,846,415
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,726,349,158	0	1,801,889	3,728,151,047
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

Assessed Value of Differentials

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	3,004,630,406	0	0	3,004,630,406
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	459,466,045	0	0	459,466,045
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	206,744,587	0	0	206,744,587

Assessed Value of All Property in the Following Categories

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	66,209,794	0	0	66,209,794
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	8,997,486,754	0	0	8,997,486,754
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	8,324,380,370	0	0	8,324,380,370
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,519,604,571	0	1,801,889	3,521,406,460
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

Total Assessed Value

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	20,907,681,489	1,402,674,822	3,627,952	22,313,984,263
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Exemptions

26 \$25,000 Homestead Exemption (196.031(a), F.S.)	1,375,672,948	0	0	1,375,672,948
27 Additional \$25,000 Homestead Exemption (196.031(b), F.S.)	1,152,201,330	0	0	1,152,201,330
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	101,599,950	487,630	102,087,580
30 Governmental Exemption (196.199, 196.1993, F.S.)	1,034,824,291	291,504,471	0	1,326,328,762
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.192, 196.1994, 196.2001, 196.2002, F.S.)	253,999,926	63,121,165	0	317,121,091
32 Widows/Widowers Exemption (196.202, F.S.)	3,708,899	7,500	0	3,716,399
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.202, 196.24, F.S.)	191,159,559	27,886	0	191,187,445
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	266,572	0	0	266,572
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	432,735	0	0	432,735
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	28,385,499	0	0	28,385,499
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	202,586	0	0	202,586
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	68,552	0	68,552

Total Exempt Value

43 Total Exempt Value (add 26 through 41)	4,040,854,345	456,329,524	487,630	4,497,671,499
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Total Taxable Value

44 Total Taxable Value (25 minus 42)	16,866,827,144	946,345,298	3,140,322	17,816,312,764
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\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2019 Revised Recapitulation of the Ad Valorem Assessment Rolls  
Parcels and Accounts

Date Certified: 4/15/2020

County: Charlotte

Taxing Authority: West Coast Inland Navigation District

Reconciliation of Preliminary and Final Tax Roll

		Taxable Value
1.	Operating Taxable Value as Shown on Preliminary Tax Roll	17,849,335,601
2.	Additions to Operating Taxable Value Resulting from Petitions to the VAB	0
3.	Deductions from Operating Taxable Value Resulting from Petitions to the VAB	1,094,283
4.	Subtotal (1 + 2 - 3 = 4)	17,848,241,318
5.	Other Additions to Operating Taxable Value	0
6.	Other Deductions from Operating Taxable Value	31,928,554
7.	Operating Taxable Value Shown on Final Tax Roll (4 + 5 - 6 = 7)	17,816,312,764

Selected Just Values

Just Value

8.	Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	8,493
9.	Railroad Property Value (this amount included in Line 1, Column III)	1,995,913
10.	Private Car Line Value (this amount included in Line 1, Column III)	1,632,039

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11.	# of Parcels Receiving Transfer of Homestead Differential	1,390
12.	Value of Transferred Homestead Differential	58,005,385

Column 1

Column 2

Real Property

Personal Property

Parcels

Accounts

Total Parcels or Accounts

13.	Total Parcels or Accounts	211,371	20,283
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Property with Reduced Assessed Value

14.	Land Classified Agricultural (193.461, F.S.)	1,883	0
15.	Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16.	Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17.	Pollution Control Devices (193.621, F.S.)	0	0
18.	Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19.	Historically Significant Property (193.505, F.S.)	0	0
20.	Homestead Property; Parcels with Capped Value (193.155, F.S.)	50,318	0
21.	Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	68,557	0
22.	Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	3,456	0
23.	Working Waterfront Property (Art. VII, s.4(j), State Constitution))	0	0

Other Reductions in Assessed Value

24.	Lands Available for Taxes (197.502, F.S.)	56	0
25.	Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26.	Disabled Veterans' Homestead Discount (196.082, F.S.)	505	0

\*Applicable only to County or Municipal local Option Levies

The 2019 Revised Recapitulation of the Ad Valorem Assessment Rolls  
Value Data

County: Charlotte

Date Certified: 4/15/2020

Taxing Authority: School Board

Check one of the following:

- County  Municipality  
 School District  Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

**Just Value**

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1 Just Value (193.011, F.S.)	24,932,245,640	1,402,674,822	3,627,952	26,338,548,414

**Just Value of All Property in the Following Categories**

2 Just Value of Land Classified Agricultural (193.114(2)(d), 193.461, F.S.)	419,932,907	0	0	419,932,907
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	12,002,117,160	0	0	12,002,117,160
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	0	0	0	0
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	0	0	1,801,889	1,801,889
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

**Assessed Value of Differentials**

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	3,004,630,406	0	0	3,004,630,406
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	0	0	0	0
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	0	0	0	0

**Assessed Value of All Property in the Following Categories**

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	66,209,794	0	0	66,209,794
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	8,997,486,754	0	0	8,997,486,754
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	0	0	0	0
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	0	0	1,801,889	1,801,889
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

**Total Assessed Value**

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	21,573,892,121	1,402,674,822	3,627,952	22,980,194,895
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**Exemptions**

26 \$25,000 Homestead Exemption (196.031(a), F.S.)	1,375,884,283	0	0	1,375,884,283
27 Additional \$25,000 Homestead Exemption (196.031(b), F.S.)	0	0	0	0
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	101,599,950	487,630	102,087,580
30 Governmental Exemption (196.199, 196.1993, F.S.)	1,092,253,713	291,504,471	0	1,383,758,184
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.192, 196.1994, 196.2001, 196.2002, F.S.)	264,869,295	63,121,165	0	327,990,460
32 Widows/Widowers Exemption (196.202, F.S.)	3,708,899	7,500	0	3,716,399
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.202, 196.24, F.S.)	191,238,227	27,886	0	191,266,113
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	266,572	0	0	266,572
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	477,532	0	0	477,532
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	33,841,155	0	0	33,841,155
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	227,586	0	0	227,586
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	68,552	0	68,552

**Total Exempt Value**

43 Total Exempt Value (add 26 through 41)	2,962,767,262	456,329,524	487,630	3,419,584,416
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**Total Taxable Value**

44 Total Taxable Value (25 minus 42)	18,611,124,859	946,345,298	3,140,322	19,560,610,479
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\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.



The 2019 Revised Recapitulation of the Ad Valorem Assessment Rolls  
Parcels and Accounts

Date Certified: 4/15/2020

County: Charlotte  
Taxing Authority: School Board

Reconciliation of Preliminary and Final Tax Roll

		Taxable Value
1.	Operating Taxable Value as Shown on Preliminary Tax Roll	19,595,627,347
2.	Additions to Operating Taxable Value Resulting from Petitions to the VAB	0
3.	Deductions from Operating Taxable Value Resulting from Petitions to the VAB	1,094,283
4.	Subtotal (1 + 2 - 3 = 4)	19,594,533,064
5.	Other Additions to Operating Taxable Value	0
6.	Other Deductions from Operating Taxable Value	33,922,585
7.	Operating Taxable Value Shown on Final Tax Roll (4 + 5 - 6 = 7)	19,560,610,479

Selected Just Values

Just Value

8.	Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	8,493
9.	Railroad Property Value (this amount included in Line 1, Column III)	1,995,913
10.	Private Car Line Value (this amount included in Line 1, Column III)	1,632,039

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11.	# of Parcels Receiving Transfer of Homestead Differential	1,390
12.	Value of Transferred Homestead Differential	58,005,385

Column 1

Column 2

Real Property

Personal Property

Parcels

Accounts

Total Parcels or Accounts

13.	Total Parcels or Accounts	211,371	20,283
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Property with Reduced Assessed Value

14.	Land Classified Agricultural (193.461, F.S.)	1,883	0
15.	Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16.	Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17.	Pollution Control Devices (193.621, F.S.)	0	0
18.	Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19.	Historically Significant Property (193.505, F.S.)	0	0
20.	Homestead Property; Parcels with Capped Value (193.155, F.S.)	50,318	0
21.	Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	0	0
22.	Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	0	0
23.	Working Waterfront Property (Art. VII, s.4(j), State Constitution))	0	0

Other Reductions in Assessed Value

24.	Lands Available for Taxes (197.502, F.S.)	56	0
25.	Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26.	Disabled Veterans' Homestead Discount (196.082, F.S.)	505	0

\*Applicable only to County or Municipal local Option Levies

The 2019 Revised Recapitulation of the Ad Valorem Assessment Rolls  
Value Data

County: Charlotte

Date Certified: 4/15/2020

Taxing Authority: South Florida Water Management District

Check one of the following:

- County                       Municipality  
 School District             Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

**Just Value**

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1 Just Value (193.011, F.S.)	449,157,393	162,923,527	259,923	612,340,843

**Just Value of All Property in the Following Categories**

2 Just Value of Land Classified Agricultural (193.114(2)(d), 193.461, F.S.)	109,536,941	0	0	109,536,941
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	53,891,971	0	0	53,891,971
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	75,546,633	0	0	75,546,633
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	210,181,848	0	127,880	210,309,728
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

**Assessed Value of Differentials**

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	8,631,233	0	0	8,631,233
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	4,329,191	0	0	4,329,191
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	6,414,571	0	0	6,414,571

**Assessed Value of All Property in the Following Categories**

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	25,246,313	0	0	25,246,313
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	45,260,738	0	0	45,260,738
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	71,217,442	0	0	71,217,442
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	203,767,277	0	127,880	203,895,157
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

**Total Assessed Value**

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	345,491,770	162,923,527	259,923	508,675,220
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**Exemptions**

26 \$25,000 Homestead Exemption (196.031(a), F.S.)	7,327,411	0	0	7,327,411
27 Additional \$25,000 Homestead Exemption (196.031(b), F.S.)	5,967,491	0	0	5,967,491
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	1,750,219	35,270	1,785,489
30 Governmental Exemption (196.199, 196.1993, F.S.)	164,487,562	1,790,652	0	166,278,214
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.192, 196.1994, 196.2001, 196.2002, F.S.)	5,251,352	1,102,140	0	6,353,492
32 Widows/Widowers Exemption (196.202, F.S.)	6,500	0	0	6,500
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.202, 196.24, F.S.)	420,398	0	0	420,398
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S.)	266,572	0	0	266,572
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	0	0	0	0
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	0	0	0	0
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	0	0	0

**Total Exempt Value**

43 Total Exempt Value (add 26 through 41)	183,727,286	4,643,011	35,270	188,405,567
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**Total Taxable Value**

44 Total Taxable Value (25 minus 42)	161,764,484	158,280,516	224,653	320,269,653
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\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2019 Revised Recapitulation of the Ad Valorem Assessment Rolls  
Parcels and Accounts

Date Certified: 4/15/2020

County: Charlotte

Taxing Authority: South Florida Water Management District

Reconciliation of Preliminary and Final Tax Roll

	Taxable Value
1. Operating Taxable Value as Shown on Preliminary Tax Roll	313,879,657
2. Additions to Operating Taxable Value Resulting from Petitions to the VAB	0
3. Deductions from Operating Taxable Value Resulting from Petitions to the VAB	0
4. Subtotal (1 + 2 - 3 = 4)	313,879,657
5. Other Additions to Operating Taxable Value	6,389,996
6. Other Deductions from Operating Taxable Value	0
7. Operating Taxable Value Shown on Final Tax Roll (4 + 5 - 6 = 7)	320,269,653

Selected Just Values

Just Value

8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	217
9. Railroad Property Value (this amount included in Line 1, Column III)	141,850
10. Private Car Line Value (this amount included in Line 1, Column III)	118,073

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	45
12. Value of Transferred Homestead Differential	2,124,630

Column 1

Column 2

Real Property

Personal Property

Parcels

Accounts

Total Parcels or Accounts

13. Total Parcels or Accounts	2,669	183
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Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	429	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	205	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	905	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	52	0
23. Working Waterfront Property (Art. VII, s.4(j), State Constitution))	0	0

Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	0	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	0	0

\*Applicable only to County or Municipal local Option Levies

The 2019 Revised Recapitulation of the Ad Valorem Assessment Rolls  
Value Data

Taxing Authority: Southwest Florida Water Management District

County: Charlotte

Date Certified: 4/15/2020

Check one of the following:

- County  Municipality  
 School District  Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

		Column I	Column II	Column III	Column IV
		Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1	Just Value (193.011, F.S.)	24,483,088,247	1,239,751,295	3,368,026	25,726,207,568
<b>Just Value of All Property in the Following Categories</b>					
2	Just Value of Land Classified Agricultural (193.114(2)(d), 193.461, F.S.)	310,395,966	0	0	310,395,966
3	Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4	Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5	Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6	Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7	Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8	Just Value of Homestead Property (193.155, F.S.)	11,948,225,189	0	0	11,948,225,189
9	Just Value of Non-Homestead Residential Property (193.1554, F.S.)	8,708,299,782	0	0	8,708,299,782
10	Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,516,167,310	0	1,674,009	3,517,841,319
11	Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00
<b>Assessed Value of Differentials</b>					
12	Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	2,995,999,173	0	0	2,995,999,173
13	Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	455,136,854	0	0	455,136,854
14	Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	200,330,016	0	0	200,330,016
<b>Assessed Value of All Property in the Following Categories</b>					
15	Assessed Value of Land Classified Agricultural (193.461, F.S.)	40,963,481	0	0	40,963,481
16	Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17	Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18	Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19	Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20	Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21	Assessed Value of Homestead Property (193.155, F.S.)	8,952,226,016	0	0	8,952,226,016
22	Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	8,253,162,928	0	0	8,253,162,928
23	Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,315,837,294	0	1,674,009	3,317,511,303
24	Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0
<b>Total Assessed Value</b>					
25	Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	20,562,189,719	1,239,751,295	3,368,026	21,805,309,040
<b>Exemptions</b>					
26	\$25,000 Homestead Exemption (196.031(a), F.S.)	1,368,345,537	0	0	1,368,345,537
27	Additional \$25,000 Homestead Exemption (196.031(b), F.S.)	1,146,233,839	0	0	1,146,233,839
28	Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29	Tangible Personal Property Exemption (196.183, F.S.)	0	99,849,731	452,357	100,302,088
30	Governmental Exemption (196.199, 196.1993, F.S.)	870,336,729	289,713,819	0	1,160,050,548
31	Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.192, 196.1994, 196.2001, 196.2002, F.S.)	248,748,574	62,019,025	0	310,767,599
32	Widows/Widowers Exemption (196.202, F.S.)	3,702,399	7,500	0	3,709,899
33	Disability/Blind Exemption (196.081, 196.091, 196.101, 196.202, 196.24, F.S.)	190,739,161	27,886	0	190,767,047
34	Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	0	0	0	0
35	Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36	Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37	Lands Available for Taxes (197.502(7), F.S.)	432,735	0	0	432,735
38	Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39	County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	28,385,499	0	0	28,385,499
40	Deployed Service Member's Homestead Exemption (196.173, F.S.)	202,586	0	0	202,586
41	Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42	Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	68,552	0	68,552
<b>Total Exempt Value</b>					
43	Total Exempt Value (add 26 through 41)	3,857,127,059	451,686,513	452,357	4,309,265,929
<b>Total Taxable Value</b>					
44	Total Taxable Value (25 minus 42)	16,705,062,660	788,064,782	2,915,669	17,496,043,111

\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2019 Revised Recapitulation of the Ad Valorem Assessment Rolls  
Parcels and Accounts

Date Certified: 4/15/2020

County: Charlotte

Taxing Authority: Southwest Florida Water Management District

Reconciliation of Preliminary and Final Tax Roll

		Taxable Value
1.	Operating Taxable Value as Shown on Preliminary Tax Roll	17,535,455,944
2.	Additions to Operating Taxable Value Resulting from Petitions to the VAB	0
3.	Deductions from Operating Taxable Value Resulting from Petitions to the VAB	1,094,283
4.	Subtotal (1 + 2 - 3 = 4)	17,534,361,661
5.	Other Additions to Operating Taxable Value	0
6.	Other Deductions from Operating Taxable Value	38,318,550
7.	Operating Taxable Value Shown on Final Tax Roll (4 + 5 - 6 = 7)	17,496,043,111

Selected Just Values

		Just Value
8.	Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	8,276
9.	Railroad Property Value (this amount included in Line 1, Column III)	1,854,063
10.	Private Car Line Value (this amount included in Line 1, Column III)	1,513,963

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11.	# of Parcels Receiving Transfer of Homestead Differential	1,345
12.	Value of Transferred Homestead Differential	55,880,755

Total Parcels or Accounts

		Column 1 Real Property Parcels	Column 2 Personal Property Accounts
13.	Total Parcels or Accounts	208,702	20,100

Property with Reduced Assessed Value

14.	Land Classified Agricultural (193.461, F.S.)	1,454	0
15.	Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16.	Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17.	Pollution Control Devices (193.621, F.S.)	0	0
18.	Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19.	Historically Significant Property (193.505, F.S.)	0	0
20.	Homestead Property; Parcels with Capped Value (193.155, F.S.)	50,113	0
21.	Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	67,652	0
22.	Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	3,404	0
23.	Working Waterfront Property (Art. VII, s.4(j), State Constitution))	0	0

Other Reductions in Assessed Value

24.	Lands Available for Taxes (197.502, F.S.)	56	0
25.	Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26.	Disabled Veterans' Homestead Discount (196.082, F.S.)	505	0

\*Applicable only to County or Municipal local Option Levies

The 2019 Revised Recapitulation of the Ad Valorem Assessment Rolls  
Value Data

County: Charlotte

Date Certified: 4/15/2020

Taxing Authority: Boca Grande Fire District

Check one of the following:

- County                       Municipality  
 School District             Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

**Just Value**

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1 Just Value (193.011, F.S.)	710,481,841	4,053,314	0	714,535,155

**Just Value of All Property in the Following Categories**

2 Just Value of Land Classified Agricultural (193.114(2)(d), 193.461, F.S.)	14,824,858	0	0	14,824,858
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	227,966,391	0	0	227,966,391
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	461,988,019	0	0	461,988,019
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	5,702,573	0	0	5,702,573
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

**Assessed Value of Differentials**

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	59,731,552	0	0	59,731,552
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	12,715,188	0	0	12,715,188
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	22,102	0	0	22,102

**Assessed Value of All Property in the Following Categories**

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	13,506	0	0	13,506
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes(193.503,F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	168,234,839	0	0	168,234,839
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	449,272,831	0	0	449,272,831
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	5,680,471	0	0	5,680,471
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

**Total Assessed Value**

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	623,201,647	4,053,314	0	627,254,961
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**Exemptions**

26 \$25,000 Homestead Exemption (196.031(a), F.S.)	3,750,000	0	0	3,750,000
27 Additional \$25,000 Homestead Exemption (196.031(b), F.S.)	3,750,000	0	0	3,750,000
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	865,255	0	865,255
30 Governmental Exemption (196.199, 196.1993, F.S.)	13,908	0	0	13,908
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.192, 196.1994, 196.2001, 196.2002, F.S.)	0	0	0	0
32 Widows/Widowers Exemption (196.202, F.S.)	8,500	0	0	8,500
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.202, 196.24, F.S.)	500	0	0	500
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	0	0	0	0
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
38 Homestead Assessment Reduction for Parents or Grandparents : (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	0	0	0	0
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	0	0	0	0
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	0	0	0

**Total Exempt Value**

43 Total Exempt Value (add 26 through 41)	7,522,908	865,255	0	8,388,163
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**Total Taxable Value**

44 Total Taxable Value (25 minus 42)	615,678,739	3,188,059	0	618,866,798
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\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2019 Revised Recapitulation of the Ad Valorem Assessment Rolls  
Parcels and Accounts

Date Certified: 4/15/2020

County: Charlotte

Taxing Authority: Boca Grande Fire District

Reconciliation of Preliminary and Final Tax Roll

	Taxable Value
1. Operating Taxable Value as Shown on Preliminary Tax Roll	622,662,537
2. Additions to Operating Taxable Value Resulting from Petitions to the VAB	0
3. Deductions from Operating Taxable Value Resulting from Petitions to the VAB	0
4. Subtotal (1 + 2 - 3 = 4)	622,662,537
5. Other Additions to Operating Taxable Value	0
6. Other Deductions from Operating Taxable Value	3,795,739
7. Operating Taxable Value Shown on Final Tax Roll (4 + 5 - 6 = 7)	618,866,798

Selected Just Values

Just Value

8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	0
9. Railroad Property Value (this amount included in Line 1, Column III)	0
10. Private Car Line Value (this amount included in Line 1, Column III)	0

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	4
12. Value of Transferred Homestead Differential	1,334,207

Column 1

Column 2

Real Property

Personal Property

Parcels

Accounts

Total Parcels or Accounts

13. Total Parcels or Accounts	769	181
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Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	6	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	126	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	257	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	9	0
23. Working Waterfront Property (Art. VII, s.4(j), State Constitution))	0	0

Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	0	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	0	0

\*Applicable only to County or Municipal local Option Levies

**The Value and Number of Parcels on the Real Property Assessment Countywide Assessment Roll by Category**  
**Charlotte County, Florida 2019**      **Date Certified: 4/15/2020**

(Locally assessed real property only. Do not include personal property or centrally assessed property.)

	<b>Code 00</b> Vacant Residential	<b>Code 01</b> Single Family Residential	<b>Code 02</b> Mobile Homes	<b>Code 08</b> Multi-Family Less than 10 Units	<b>Code 03</b> Multi-Family 10 Units or More	<b>Code 04</b> Condominiums
1. Just Value	1,413,520,019	15,637,902,025	437,667,126	282,063,515	122,310,142	2,584,655,377
2. Taxable Value for Operating Purposes	1,251,990,643	10,274,258,684	266,543,229	224,262,663	86,069,400	2,092,409,942
3. Number of Parcels	101,088	72,516	5,435	1,256	82	13,631
	<b>Code 05</b> Cooperatives	<b>Code 06 and 07</b> Ret. Homes and Misc. Res.	<b>Code 10</b> Vacant Commercial	<b>Code 11-39</b> Improved Commercial	<b>Code 40</b> Vacant Industrial	<b>Code 41-49</b> Improved Industrial
4. Just Value	333,356,794	103,041,495	239,509,459	1,487,021,168	19,165,818	302,705,778
5. Taxable Value for Operating Purposes	223,949,639	93,342,497	185,742,839	1,383,577,280	15,502,171	248,765,398
6. Number of Parcels	4,054	1,115	3,919	2,545	153	961
	<b>Code 50-69</b> Agricultural	<b>Code 70-79</b> Institutional	<b>Code 80-89</b> Government	<b>Code 90</b> Leasehold Interests	<b>Code 91-97</b> Miscellaneous	<b>Code 99</b> Non-Agricultural Acreage
7. Just Value	482,087,369	349,691,908	990,719,585	18,663,881	71,683,678	56,480,503
8. Taxable Value for Operating Purposes	114,898,735	164,885,168	2,138,663	5,678,037	28,241,718	37,508,127
9. Number of Parcels	1,864	198	849	24	953	724
13. <b>Total Real Property:</b>	Just Value	24,932,245,640	Taxable Value for Operating Purposes	16,699,764,833	Parcels	211,367
	(Sum lines 1, 4, 7 and 10)		(Sum lines 2, 5, 8 and 11)		(Sum lines 3, 6, 9 and 12)	

Note: "Total real property Just Value above should equal page 1 of County form DR-489V, column I, line 1; Taxable value should equal page 1 of County form DR-489V, column I, line 41; Parcels should equal page 2 of County form DR-489V, column 1, line 13.

\* The following entries are for informational purposes only and are optional. Value amounts and parcel counts should be reported under the proper code above.

	<b>Code H.</b> Header	<b>Code N.</b> Notes	<b>Code S.</b> Spaces
10. Just Value			
11. Taxable Value for Operating Purposes			
12. Number of Parcels			
	<b>Time Shares Fee</b>	<b>Time Shares Non-Fee</b>	<b>Common Area</b>
14. Just Value	2,604,671		
15. Taxable Value for Operating Purposes	70		
16. Number of Parcels	4		
17. Number of Units per Year	3,006		



(Every space must be filled in. Where there are spaces that are not applicable to your county, write "NONE" or "0" in that space)

Statutory Authority	Property Roll Effected	Type of Exemption	Real Property		Personal Property	
			Number of Exemptions	Value of Exemption	Number of Exemptions	Value of Exemption
1. 196.031(a)	Real	\$25,000 Homestead Exemption	55,303	1,375,672,948	0	0
2. 196.031(b)	Real	Additional \$25,000 Homestead Exemption	49,472	1,152,201,330	0	0
3. 196.075	Real	Additional Homestead Exemption Age 65 and Older	3,849	144,656,096	0	0
4. 196.081	Real	Totally & Permanently Disabled Veterans & Surviving Spouse	1,048	166,668,573	0	0
5. 196.091	Real	Totally Disabled Veterans Confined to Wheelchairs	3	306,743	0	0
6. 196.095	Real	Licensed Child Care Facility in Enterprise Zone	0	0	0	0
7. 196.101	Real	Quadriplegic, Paraplegic, Hemiplegic & Totally & Permanently Disabled & Blind (Meeting Income Test)	82	9,850,511	0	0
8. 196.183	Personal	\$25,000 Tangible Personal Property Exemption	0	0	17,818	101,574,950
9. 196.196	Real & Personal	Constitutional Charitable, Religious, Scientific or Literary	608	191,222,223	302	18,767,690
10. 196.1961	Real	Historic Property for Commercial or Nonprofit Purposes	0	0	0	0
11. 196.197	Real & Personal	Charitable Hospitals, Nursing Homes & Homes for Special Services	0	0	2	102,084
12. 196.1975	Real & Personal	Charitable Homes for the Aged	7	20,597,507	7	695,362
13. 196.1977	Real	Proprietary Continuing Care Facilities	1	7,375,000	0	0
14. 196.1978	Real & Personal	Affordable Housing Property	3	20,752,947	0	0
15. 196.198	Real & Personal	Educational Property	12	9,339,670	15	1,075,784
16. 196.1983	Real & Personal	Charter School	0	0	0	0
17. 196.1985	Real	Labor Union Education Property	0	0	0	0
18. 196.1986	Real	Community Centers	13	1,840,570	0	0
19. 196.1987	Real & Personal	Biblical History Display Property	0	0	0	0
20. 196.199(1)(a)	Real & Personal	Federal Government Property	3	4,512,352	6	197,087
21. 196.199(1)(b)	Real & Personal	State Government Property	516	315,862,622	15	6,217,936
22. 196.199(1)(c)	Real & Personal	Local Government Property	1,989	714,449,317	23	285,089,448
23. 196.199(2)	Real & Personal	Leasehold Interests in Government Property	0	0	0	0
24. 196.1993	Real	Agreements with Local Governments for use of Public Property	0	0	0	0
25. 196.1995	Real & Personal	Parcels Granted Economic Development Exemption	1	24,677,649	1	5,606,621
26. 196.1997	Real	Historic Property Improvements	0	0	0	0
27. 196.1998	Real	Historic Property Open to the Public	0	0	0	0
28. 196.1999	Personal	Space Laboratories & Carriers	0	0	0	0
29. 196.2001	Real & Personal	Not-for-Profit Sewer & Water Company	23	2,796,367	4	42,480,245
30. 196.2002	Real & Personal	Not-for-Profit Water & Waste Water Systems Corporation	1	75,642	0	0
31. 196.202	Real & Personal	Blind Exemption	83	37,000	1	500
32. 196.202	Real & Personal	Totally & Permanently Disability Exemption	3,438	1,571,329	5	2,500
33. 196.202	Real & Personal	Widow's Exemption	5,822	2,528,959	14	7,000
34. 196.202	Real & Personal	Widower's Exemption	1,766	795,181	1	500
35. 196.24	Real & Personal	Disabled Ex-Service Member Exemption	2,201	10,345,782	5	24,886
36. 196.26(2)	Real	Land Dedicated in Perpetuity for Conservation Purposes (100%)	0	0	0	0
37. 196.26(3)	Real	Land Dedicated in Perpetuity for Conservation Purposes (50%)	3	266,572	0	0
38. 196.173	Real	Deployed Service Member's Homestead Exemption	1	202,586	0	0
39. 196.075	Real	Additional Homestead Exemption Age 65 and Older & 25 yr Residence	0	0	0	0
40. 196.102	Real	Totally & Permanently Disabled First Responders & Surviving Spouse	11	1,760,133	0	0
41. 196.182	Personal	Renewable Energy Source Devices (80% exemption)	0	0	1	68,552

**CHARLOTTE COUNTY**

Date Certified: 5/15/2020

SHEET NO.  1  OF  1

**RECAPITULATION OF TAXES AS EXTENDED ON THE 2019 TAX ROLLS; COUNTY COMMISSION, SCHOOL BOARD, AND TAXING DISTRICTS**

- |   |  |  |  |  |
|---|--|--|--|--|
| <p>A.</p> <ol style="list-style-type: none"> <li>1. County Commission Levy</li> <li>2. School Board Levy</li> <li>3. Independent Special District Levy</li> <li>4. County Commission Levy for a Dependent Special District</li> <li>5. MSBU / MSTU</li> </ol> | <p>B.</p> <ol style="list-style-type: none"> <li>1. County-Wide Levy</li> <li>2. Less than County-Wide Levy</li> <li>3. Multi-County District Levying County-Wide</li> <li>4. Multi-County District Levying Less than County-Wide</li> </ol> | <p>C.</p> <ol style="list-style-type: none"> <li>1. Operating Millage</li> <li>2. Debt Service Millage</li> <li>3. Non-Ad Valorem Assessment Rate/Basis</li> </ol> | <p>D.</p> <ol style="list-style-type: none"> <li>1. Millage Subject to a Cap</li> <li>2. Millage Not Subject to a Cap</li> <li>3. Non-Ad Valorem Assessment</li> </ol> | <p>E.</p> <ol style="list-style-type: none"> <li>1. Non-Voted Millage</li> <li>2. Voted Millage</li> <li>3. Non-Ad Valorem Assessment</li> </ol> |
|---|--|--|--|--|

The codes listed above are intended to describe the nature of the taxing authority and the type of millage. Enter the appropriate number in each of the five code columns. Be as descriptive as possible; separately list each taxing authority in your county according to the characteristics above. List all county commission millages first, then, all school district millages, all dependent special district millages, including municipal service taxing unit millages, and all independent special district millages, including water management district and basin millages. **Millages with like characteristics, i.e. voted or non-voted, county-wide or less than county-wide, should be listed together within the above categories. Total all taxes levied.** All voter approved debt payments should be specified and listed with the appropriate taxing authority or special district. Round all amounts to the nearest whole dollar. List all non-ad valorem assessments that are included on the tax rolls. A separate levy entry should be reported for each DR-420, DR-420S and DR-420DEBT form provided to a taxing authority.

CODES					NAME OF TAXING AUTHORITY, AND NATURE OF SPECIAL LEVY, IF APPLICABLE	MILLAGE or other Basis of Levy	TOTAL TAXABLE VALUE	TAXABLE VALUE EXCLUDED FROM LEVY PURSUANT TO §197.212 F.S.	TOTAL TAXES LEVIED	PENALTIES UNDER §193.072
A	B	C	D	E						
1	1	1	1	1	BOCC General Fund	4.9446	17,643,668,832	104,044	87,240,370.45	1,191
1	1	1	1	1	BOCC Capital Projects Fund	1.2654	17,643,668,832	104,044	22,326,166.88	1,191
1	1	1	1	1	BOCC Health Unit	0.0907	17,643,668,832	104,044	1,600,271.33	1,191
					BOCC TOTAL	6.3007	17,643,668,832	104,044	111,166,808.66	1,191
2	1	1	1	1	School Board Required Local Effort	3.8920	19,560,610,479	131,526	76,129,384.09	1,191
2	1	1	1	1	School Board Discretionary	0.7480	19,560,610,479	131,526	14,631,238.26	1,191
2	1	2	1	2	School Board Debt Service	0.0000	19,560,610,479	131,526	0.00	1,191
2	1	1	1	1	School Board Capital Improvement	1.5000	19,560,610,479	131,526	29,340,718.43	1,191
2	1	1	1	2	School Board Voted Millage	1.0000	19,560,610,479	131,526	19,560,478.95	1,191
					School Board Total	7.1400	19,560,610,479	131,526	139,661,819.72	1,191
5	2	1	1	1	Charlotte Law Enforcement	2.5855	14,457,774,623	102,334	37,380,311.70	1,002
1	1	1	2	2	Env Sensitive Lands	0.2000	17,816,312,764	104,529	3,563,241.65	1,191
5	2	1	1	1	Greater Charlotte Street Lighting	0.3250	12,761,268,459	47,619	4,147,396.77	0
5	2	1	1	1	Don Pedro & Knight Islands St&Drain	1.4410	386,531,923	1,296	556,990.63	0
5	2	1	1	1	Manasota Key Street&Drainage Unit	0.7798	567,448,285	340	442,495.91	0
5	2	1	1	1	Sandhill MSTU	0.7062	148,634,092	289	104,965.19	0
5	2	1	1	1	Stump Pass Dredging	0.1978	6,267,516,849	25,188	1,239,709.85	291
3	3	1	1	1	West Coast Inland Navigational Dist	0.0394	17,816,312,764	104,529	701,958.60	1,191
3	4	1	1	1	South Florida Water Management Dist	0.1152	320,269,653	3,811	36,894.62	24
3	4	1	1	1	SFWMD Okeechobee Basin Board	0.1246	320,269,653	3,811	39,905.12	24
3	4	1	1	1	SFWMD Everglades Construction Proj	0.0397	320,269,653	3,811	12,714.55	24
3	4	1	1	1	Southwest Florida Water Management	0.2801	17,496,043,111	100,718	4,900,613.46	1,167
3	4	1	1	1	Boca Grande Fire Control District	1.4450	618,866,798	54	894,262.45	12
5	2	3	3	3	Heritage Oak Park Community Dev Dis	0.0000	0	0	0.00	0
5	2	3	3	3	Riverwood Community Development Dis	0.0000	0	0	0.00	0
5	2	3	3	3	Heritage Lake Park Comm Dev	0.0000	0	0	0.00	0

**CHARLOTTE COUNTY**

Date Certified: 4/15/2020

SHEET NO.  1  OF  1

**RECAPITULATION OF TAXES AS EXTENDED ON THE 2019 TAX ROLLS; MUNICIPALITIES**

- A.  
 1. Municipal Levy  
 2. Municipality Levying for a Dependent Special District that is Municipal Wide  
 3. Municipality Levying for a Dependent Special District that is Less than Municipal Wide  
 4. Municipal Levy Less Than Municipal Wide

- B.  
 1. Operating Millage  
 2. Debt Service Millage  
 3. Non-Ad Valorem Assessment Rate / Basis

- C.  
 1. Millage Subject to a Cap  
 2. Millage not Subject to a Cap  
 3. Non-Ad Valorem Assessment Rate / Basis

- D.  
 1. Non-Voted Millage  
 2. Voted Millage  
 3. Non-Ad Valorem Assessment Rate / Basis

NOTICE: All Independent Special Districts should be reported on DR-403 CC

The codes listed above are intended to describe the nature of the taxing authority and the type of millage. Enter the appropriate number in each of the four code columns. Be as descriptive as possible; separately list the various millages of each municipal taxing authority according to the characteristics coded above. Total the levies for all municipalities included herein. All dependent special districts and voter approved debt payments should be listed with the appropriate municipality. Round all amounts to the nearest whole dollar. List all non-ad valorem assessments included on the tax rolls. A separate levy entry should be reported for each DR-420, DR-420S and DR-420DEBT form provided to a taxing authority.

CODES				NAME OF MUNICIPALITY OR DISTRICT, AND NATURE OF SPECIAL LEVY, IF APPLICABLE	MILLAGE or Other Basis of Levy	TOTAL TAXABLE VALUE	TAXABLE VALUE EXCLUDED FROM LEVY PURSUANT TO §197.212 F.S.	TOTAL TAXES LEVIED	PENALTIES UNDER §193.072
A	B	C	D						
1	1	1	1	Punta Gorda - Operating	3.4337	3,325,350,916	2,185	11,418,249.94	189.00



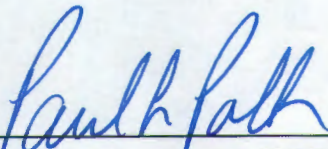
## CERTIFICATE TO ROLL

DR-408  
R. 6/91

I, the undersigned, hereby certify that I am the duly qualified and acting Property Appraiser in and for CHARLOTTE County, Florida. As such, I have satisfied myself that all property included or includable on the Real Property Property Assessment Roll for the aforesaid county is properly taxed so far as I have been able to ascertain, that the said roll was certified and delivered to me by the Value Adjustment Board on the 7<sup>th</sup> day of April, 2020; and that all required extensions on the above described roll to show the tax attributable to all taxable property included therein have been made pursuant to law.

I further certify that, upon completion of this certificate and the attachment of same to the herein described assessment roll as a part thereof, said assessment roll will be delivered to the Tax Collector of this county.

In witness whereof, I have subscribed this certificate, caused the same to be attached to and made part of, the above described assessment roll this the 15<sup>th</sup> day of April 2020.

  
\_\_\_\_\_  
Property Appraiser of CHARLOTTE  
County, Florida



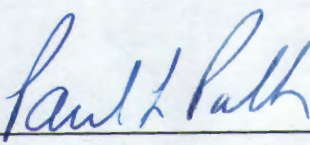
## CERTIFICATE TO ROLL

DR-408  
R. 6/91

I, the undersigned, hereby certify that I am the duly qualified and acting Property Appraiser in and for CHARLOTTE County, Florida. As such, I have satisfied myself that all property included or includable on the Tangible Personal Property Property Assessment Roll for the aforesaid county is properly taxed so far as I have been able to ascertain, that the said roll was certified and delivered to me by the Value Adjustment Board on the 7<sup>th</sup> day of April, 2020; and that all required extensions on the above described roll to show the tax attributable to all taxable property included therein have been made pursuant to law.

I further certify that, upon completion of this certificate and the attachment of same to the herein described assessment roll as a part thereof, said assessment roll will be delivered to the Tax Collector of this county.

In witness whereof, I have subscribed this certificate, caused the same to be attached to and made part of, the above described assessment roll this the 15<sup>th</sup> day of April 2020.

  
\_\_\_\_\_  
Property Appraiser of CHARLOTTE  
County, Florida



# CERTIFICATION OF THE VALUE ADJUSTMENT BOARD

Section 193.122, Florida Statutes

DR-488  
R. 12/09  
Page 1 of 2  
Rule 12D-16.002  
Florida Administrative Code

Tax Roll Year 

2	0	1	9
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The Value Adjustment Board of Charlotte County, after approval of the assessment roll below by the Department of Revenue, certifies that all hearings required by section 194.032, F.S., have been held and the Value Adjustment Board is satisfied that the

Check one.  Real Property  Tangible Personal Property

assessment for our county includes all property and information required by the statutes of the State of Florida and the requirements and regulations of the Department of Revenue.

On behalf of the entire board, I certify that we have ordered this certification to be attached as part of the assessment roll. The roll will be delivered to the property appraiser of this county on the date of this certification. The property appraiser will adjust the roll accordingly and make all extensions to show the tax attributable to all taxable property under the law.

The following figures\* are correct to the best of our knowledge:

1. Taxable value of <input type="checkbox"/> real property <input checked="" type="checkbox"/> tangible personal property assessment roll as submitted by the property appraiser to the value adjustment board	\$ 941,931,168
2. Net change in taxable value due to actions of the Board	\$ 0
3. Taxable value of <input type="checkbox"/> real property <input checked="" type="checkbox"/> tangible personal property assessment roll incorporating all changes due to action of the value adjustment board	\$ 941,931,168

\*All values entered should be county taxable values. School and other taxing authority values may differ.

\_\_\_\_\_  
Signature, Chair of the Value Adjustment Board

4/15/2020  
\_\_\_\_\_  
Date

Continued on page 2

# Certification of the Value Adjustment Board

DR-488  
R. 12/09  
Page 2 of 2

PROCEDURES

Tax Roll Year 

2	0	1	9
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The value adjustment board has met the requirements below. Check all that apply.

The board:

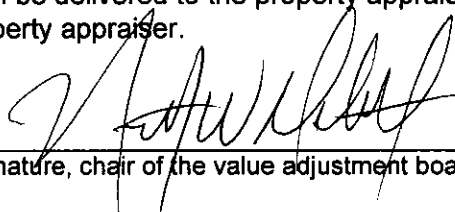
<input checked="" type="checkbox"/>	1. Followed the prehearing checklist in Chapter 12D-9, Florida Administrative Code. Took all actions reported by the VAB clerk or the legal counsel to comply with the checklist.
<input checked="" type="checkbox"/>	2. Verified the qualifications of special magistrates, including if special magistrates completed the Department's training.
<input checked="" type="checkbox"/>	3. Based the selection of special magistrates solely on proper qualifications and the property appraiser did not influence the selection of special magistrates.
<input checked="" type="checkbox"/>	4. Considered only petitions filed by the deadline or found to have good cause for filing late.
<input checked="" type="checkbox"/>	5. Noticed all meetings as required by section 286.011, F.S.
<input checked="" type="checkbox"/>	6. Did not consider ex parte communications unless all parties were notified and allowed to object to or address the communication.
<input checked="" type="checkbox"/>	7. Reviewed and considered all petitions as required, unless withdrawn or settled by the petitioner.
<input checked="" type="checkbox"/>	8. Ensured that all decisions contained the required findings of fact and conclusions of law.
<input checked="" type="checkbox"/>	9. Allowed the opportunity for public comment at the meetings where the recommended decisions of special magistrates were considered or board decisions were adopted.
<input checked="" type="checkbox"/>	10. Addressed all complaints of noncompliance with the provisions of Chapter 194, Part I, Florida Statutes, and rule Chapter 12D-9, F.A.C., that were called to the board's attention.

All board members and the board's legal counsel have read this certification.

The board must submit this certification to the Department of Revenue before it publishes the notice of the findings and results required by section 194.037, F.S.

On behalf of the entire value adjustment board, I certify that the above statements are true and that the board has met all the requirements in Chapter 194, F.S., and Department rules.

After all hearings have been held, the board shall certify an assessment roll or part of an assessment roll that has been finally approved according to section 193.011, F.S. A sufficient number of copies of this certification shall be delivered to the property appraiser to attach to each copy of the assessment roll prepared by the property appraiser.

  
\_\_\_\_\_  
Signature, chair of the value adjustment board

  
\_\_\_\_\_  
Date



# CERTIFICATION OF THE VALUE ADJUSTMENT BOARD

Section 193.122, Florida Statutes

DR-488  
R. 12/09  
Page 1 of 2  
Rule 12D-16.002  
Florida Administrative Code

Tax Roll Year 

2	0	1	9
---	---	---	---

The Value Adjustment Board of Charlotte County, after approval of the assessment roll below by the Department of Revenue, certifies that all hearings required by section 194.032, F.S., have been held and the Value Adjustment Board is satisfied that the

Check one.  Real Property  Tangible Personal Property

assessment for our county includes all property and information required by the statutes of the State of Florida and the requirements and regulations of the Department of Revenue.

On behalf of the entire board, I certify that we have ordered this certification to be attached as part of the assessment roll. The roll will be delivered to the property appraiser of this county on the date of this certification. The property appraiser will adjust the roll accordingly and make all extensions to show the tax attributable to all taxable property under the law.

The following figures\* are correct to the best of our knowledge:

1. Taxable value of <input checked="" type="checkbox"/> real property <input type="checkbox"/> tangible personal property assessment roll as submitted by the property appraiser to the value adjustment board	\$ 16,712,955,520
2. Net change in taxable value due to actions of the Board	\$ 1,094,283
3. Taxable value of <input checked="" type="checkbox"/> real property <input type="checkbox"/> tangible personal property assessment roll incorporating all changes due to action of the value adjustment board	\$ 16,711,861,237

\*All values entered should be county taxable values. School and other taxing authority values may differ.

\_\_\_\_\_  
Signature, Chair of the Value Adjustment Board

4/15/2020  
Date

Continued on page 2



# Certification of the Value Adjustment Board

DR-488  
R. 12/09  
Page 2 of 2

PROCEDURES

Tax Roll Year 

2	0	1	9
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The value adjustment board has met the requirements below. Check all that apply.

The board:

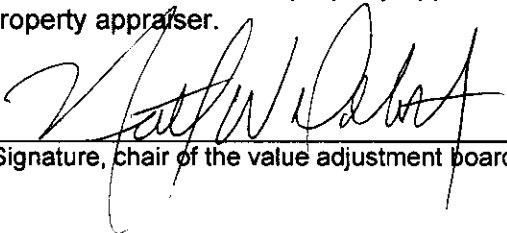
<input checked="" type="checkbox"/>	1. Followed the prehearing checklist in Chapter 12D-9, Florida Administrative Code. Took all actions reported by the VAB clerk or the legal counsel to comply with the checklist.
<input checked="" type="checkbox"/>	2. Verified the qualifications of special magistrates, including if special magistrates completed the Department's training.
<input checked="" type="checkbox"/>	3. Based the selection of special magistrates solely on proper qualifications and the property appraiser did not influence the selection of special magistrates.
<input checked="" type="checkbox"/>	4. Considered only petitions filed by the deadline or found to have good cause for filing late.
<input checked="" type="checkbox"/>	5. Noticed all meetings as required by section 286.011, F.S.
<input checked="" type="checkbox"/>	6. Did not consider ex parte communications unless all parties were notified and allowed to object to or address the communication.
<input checked="" type="checkbox"/>	7. Reviewed and considered all petitions as required, unless withdrawn or settled by the petitioner.
<input checked="" type="checkbox"/>	8. Ensured that all decisions contained the required findings of fact and conclusions of law.
<input checked="" type="checkbox"/>	9. Allowed the opportunity for public comment at the meetings where the recommended decisions of special magistrates were considered or board decisions were adopted.
<input checked="" type="checkbox"/>	10. Addressed all complaints of noncompliance with the provisions of Chapter 194, Part I, Florida Statutes, and rule Chapter 12D-9, F.A.C., that were called to the board's attention.

All board members and the board's legal counsel have read this certification.

The board must submit this certification to the Department of Revenue before it publishes the notice of the findings and results required by section 194.037, F.S.

On behalf of the entire value adjustment board, I certify that the above statements are true and that the board has met all the requirements in Chapter 194, F.S., and Department rules.

After all hearings have been held, the board shall certify an assessment roll or part of an assessment roll that has been finally approved according to section 193.011, F.S. A sufficient number of copies of this certification shall be delivered to the property appraiser to attach to each copy of the assessment roll prepared by the property appraiser.

  
\_\_\_\_\_  
Signature, chair of the value adjustment board

4/15/2020  
Date

# NOTICE

DR-529  
R. 12/09

## TAX IMPACT OF VALUE ADJUSTMENT BOARD

Rule 12D-16.002  
Florida Administrative Code

Charlotte County

Tax Year 

2	0	1	9
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Members of the Board			
Honorable	Ken Doherty	Board of County Commissioners, District No.	1
Honorable	Joseph Tiseo	Board of County Commissioners, District No.	5
Honorable	Ian Vincent	School Board, District No.	4
Citizen Member	Jeff Fehr	Business owner within the school district	
Citizen Member	Dianne Quilty	Homestead property owner	

The Value Adjustment Board (VAB) meets each year to hear petitions and make decisions relating to property tax assessments, exemptions, classifications, and tax deferrals.

Summary of Year's Actions							
Type of Property	Number of Parcels					Reduction in	Shift in
	Exemptions		Assessments*		Both	County Taxable Value	Taxes
	Granted	Requested	Reduced	Requested	Withdrawn or settled	Due to Board Actions	Due to Board Actions
Residential	0	6	4	93	49	\$ 146,082	\$ 2,564.08
Commercial	0	0	1	122	33	\$ 479,079	\$ 20,520.16
Industrial and miscellaneous	0	0	0	8	8	\$ 0	\$ 0.00
Agricultural or classified use	0	0	0	0	0	\$ 0	\$ 0.00
High-water recharge	0	0	0	0	0	\$ 0	\$ 0.00
Historic commercial or nonprofit	0	0	0	0	0	\$ 0	\$ 0.00
Business machinery and equipment	0	0	0	18	18	\$ 0	\$ 0.00
Vacant lots and acreage	0	0	8	238	221	\$ 469,122	\$ 10,876.66
<b>TOTALS</b>	0	6	13	479	329	\$ 1,094,283	\$ 33,960.90

All values should be county taxable values. School and other taxing authority values may differ.

\*Include transfer of assessment difference (portability) requests.

If you have a question about these actions, contact the Chair or the Clerk of the Value Adjustment Board.			
Chair's name	Ken Doherty	Phone	941-743-1300 ext.
Clerk's name	Roger D. Eaton	Phone	941-743-1403 ext.