



FLORIDA

DR-403, R. 6/11
FAC Rule 12D-16.002

TAX ROLL CERTIFICATION

I, Paul L. Polk, the Property Appraiser of Charlotte County, Florida, certify that all data reported on this form and accompanying forms DR-403V, DR-403CC, DR-403BM, DR-403PC, and DR-403EB, is a true recapitulation of the values of the assessment rolls of

Charlotte, County, Florida

and that every figure submitted is correct to the best of my knowledge. I certify that changes to the values of the assessment rolls, as initially reported on forms DR-489V, DR-489PC, and DR-489EB, are documented or can be verified with

1. A validated change of value or change of exemption order from the value adjustment board (Form DR-485),
2. A document which authorizes official corrections of the assessment rolls (Form DR-409), or
3. Otherwise in writing.

Signature of Property Appraiser

April 9, 2021
Date

Value Adjustment Board Hearings

The value adjustment board hearings are completed and adjusted values have been included. Yes No

The 2020 Revised Recapitulation of the Ad Valorem Assessment Rolls
Value Data

Taxing Authority: Charlotte County

County: Charlotte

Date Certified: 4/9/2021

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

Column I	Column II	Column III	Column IV
Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property

Just Value

1	Just Value (193.011, F.S.)	26,258,205,706	1,486,644,244	3,428,558	27,748,278,508
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Just Value of All Property in the Following Categories

2	Just Value of Land Classified Agricultural (193.114(2)(d), 193.461, F.S.)	483,735,107	0	0	483,735,107
3	Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4	Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5	Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6	Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7	Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8	Just Value of Homestead Property (193.155, F.S.)	12,848,253,426	0	0	12,848,253,426
9	Just Value of Non-Homestead Residential Property (193.1554, F.S.)	8,939,430,072	0	0	8,939,430,072
10	Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,986,787,102	0	1,780,872	3,988,567,974
11	Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

Assessed Value of Differentials

12	Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	2,946,966,546	0	0	2,946,966,546
13	Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	322,736,489	0	0	322,736,489
14	Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	290,433,886	0	0	290,433,886

Assessed Value of All Property in the Following Categories

15	Assessed Value of Land Classified Agricultural (193.461, F.S.)	62,673,189	0	0	62,673,189
16	Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17	Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18	Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19	Assessed Value of Historic Property used for Commercial Purposes(193.503,F.S.)*	0	0	0	0
20	Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21	Assessed Value of Homestead Property (193.155, F.S.)	9,901,286,880	0	0	9,901,286,880
22	Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	8,616,693,583	0	0	8,616,693,583
23	Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,696,353,216	0	1,780,872	3,698,134,088
24	Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

Total Assessed Value

25	Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	22,277,006,867	1,486,644,244	3,428,558	23,767,079,669
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Exemptions

26	\$25,000 Homestead Exemption (196.031(a), F.S.)	1,428,092,626	0	0	1,428,092,626
27	Additional \$25,000 Homestead Exemption (196.031(b), F.S.)	1,222,515,110	0	0	1,222,515,110
28	Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	167,647,049	0	0	167,647,049
29	Tangible Personal Property Exemption (196.183, F.S.)	0	99,536,033	450,515	99,986,548
30	Governmental Exemption (196.199, 196.1993, F.S.)	1,064,938,756	324,917,335	0	1,389,856,091
31	Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.192, 196.1994, 196.2001, 196.2002, F.S.)	259,077,405	65,290,759	0	324,368,164
32	Widows/Widowers Exemption (196.202, F.S.)	3,401,900	7,000	0	3,408,900
33	Disability/Blind Exemption (196.081, 196.091, 196.101, 196.202, 196.24, F.S.)	228,066,815	22,415	0	228,089,230
34	Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	719,321	0	0	719,321
35	Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36	Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	24,501,780	5,518,876	0	30,020,656
37	Lands Available for Taxes (197.502(7), F.S.)	397,511	0	0	397,511
38	Homestead Assessment Reduction for Parents or Grandparents : (193.703, F.S.)	0	0	0	0
39	County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	33,591,327	0	0	33,591,327
40	Deployed Service Member's Homestead Exemption (196.173, F.S.)	208,395	0	0	208,395
41	Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42	Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	133,462	0	133,462

Total Exempt Value

43	Total Exempt Value (add 26 through 41)	4,433,157,995	495,425,880	450,515	4,929,034,390
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Total Taxable Value

44	Total Taxable Value (25 minus 42)	17,843,848,872	991,218,364	2,978,043	18,838,045,279
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* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2020 Revised Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts

Date Certified: 4/9/2021

County: Charlotte
Taxing Authority: Charlotte County

Corrected

Reconciliation of Preliminary and Final Tax Roll

		Taxable Value
1.	Operating Taxable Value as Shown on Preliminary Tax Roll	18,866,057,766
2.	Additions to Operating Taxable Value Resulting from Petitions to the VAB	0
3.	Deductions from Operating Taxable Value Resulting from Petitions to the VAB	177,772
4.	Subtotal (1 + 2 - 3 = 4)	18,865,879,994
5.	Other Additions to Operating Taxable Value	0
6.	Other Deductions from Operating Taxable Value	27,834,715
7.	Operating Taxable Value Shown on Final Tax Roll (4 + 5 - 6 = 7)	18,838,045,279

Selected Just Values

Just Value

8.	Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	8,500
9.	Railroad Property Value (this amount included in Line 1, Column III)	2,036,639
10.	Private Car Line Value (this amount included in Line 1, Column III)	1,391,919

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11.	# of Parcels Receiving Transfer of Homestead Differential	1,491
12.	Value of Transferred Homestead Differential	68,596,477

Column 1

Column 2

Real Property

Personal Property

Parcels

Accounts

Total Parcels or Accounts

13.	Total Parcels or Accounts	211,403	20,063
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Property with Reduced Assessed Value

14.	Land Classified Agricultural (193.461, F.S.)	1,860	0
15.	Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16.	Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17.	Pollution Control Devices (193.621, F.S.)	0	0
18.	Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19.	Historically Significant Property (193.505, F.S.)	0	0
20.	Homestead Property; Parcels with Capped Value (193.155, F.S.)	49,695	0
21.	Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	46,012	0
22.	Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	4,140	0
23.	Working Waterfront Property (Art. VII, s.4(j), State Constitution))	0	0

Other Reductions in Assessed Value

24.	Lands Available for Taxes (197.502, F.S.)	62	0
25.	Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26.	Disabled Veterans' Homestead Discount (196.082, F.S.)	561	0

*Applicable only to County or Municipal local Option Levies

The 2020 Revised Recapitulation of the Ad Valorem Assessment Rolls
Value Data

Taxing Authority: City of Punta Gorda

County: Charlotte

Date Certified: 4/9/2021

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1 Just Value (193.011, F.S.)	4,502,397,890	175,531,369	229,816	4,678,159,075
Just Value of All Property in the Following Categories				
2 Just Value of Land Classified Agricultural (193.114(2)(d), 193.461, F.S.)	8,310,882	0	0	8,310,882
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	2,467,599,065	0	0	2,467,599,065
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	1,358,914,160	0	0	1,358,914,160
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	667,573,783	0	130,954	667,704,737
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00
Assessed Value of Differentials				
12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	443,761,790	0	0	443,761,790
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	38,274,235	0	0	38,274,235
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	30,758,696	0	0	30,758,696
Assessed Value of All Property in the Following Categories				
15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	39,297	0	0	39,297
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes(193.503,F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	2,023,837,275	0	0	2,023,837,275
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	1,320,639,925	0	0	1,320,639,925
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	636,815,087	0	130,954	636,946,041
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0
Total Assessed Value				
25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	3,981,331,584	175,531,369	229,816	4,157,092,769
Exemptions				
26 \$25,000 Homestead Exemption (196.031(a), F.S.)	172,221,415	0	0	172,221,415
27 Additional \$25,000 Homestead Exemption (196.031(b), F.S.)	165,501,751	0	0	165,501,751
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	13,111,273	26,881	13,138,154
30 Governmental Exemption (196.199, 196.1993, F.S.)	217,213,656	16,025,932	0	233,239,588
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.192, 196.1994, 196.2001, 196.2002, F.S.)	44,539,213	2,462,964	0	47,002,177
32 Widows/Widowers Exemption (196.202, F.S.)	483,436	1,500	0	484,936
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.202, 196.24, F.S.)	33,007,940	0	0	33,007,940
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	0	0	0	0
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
38 Homestead Assessment Reduction for Parents or Grandparents : (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	8,789,665	0	0	8,789,665
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	208,395	0	0	208,395
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	68,026	0	68,026
Total Exempt Value				
43 Total Exempt Value (add 26 through 41)	641,965,471	31,669,695	26,881	673,662,047
Total Taxable Value				
44 Total Taxable Value (25 minus 42)	3,339,366,113	143,861,674	202,935	3,483,430,722

* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2020 Revised Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts

Date Certified: 4/9/2021

County: Charlotte
Taxing Authority: City of Punta Gorda

Reconciliation of Preliminary and Final Tax Roll

	Taxable Value
1. Operating Taxable Value as Shown on Preliminary Tax Roll	3,478,861,006
2. Additions to Operating Taxable Value Resulting from Petitions to the VAB	0
3. Deductions from Operating Taxable Value Resulting from Petitions to the VAB	98,497
4. Subtotal (1 + 2 - 3 = 4)	3,478,762,509
5. Other Additions to Operating Taxable Value	4,668,213
6. Other Deductions from Operating Taxable Value	0
7. Operating Taxable Value Shown on Final Tax Roll (4 + 5 - 6 = 7)	3,483,430,722

Selected Just Values

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	1,348
9. Railroad Property Value (this amount included in Line 1, Column III)	147,016
10. Private Car Line Value (this amount included in Line 1, Column III)	82,800

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	209
12. Value of Transferred Homestead Differential	12,553,636

Total Parcels or Accounts

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	13,840	2,276

Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	1	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	5,881	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	1,800	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	274	0
23. Working Waterfront Property (Art. VII, s.4(j), State Constitution))	0	0

Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	0	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	66	0

*Applicable only to County or Municipal local Option Levies

The 2020 Revised Recapitulation of the Ad Valorem Assessment Rolls
Value Data

Taxing Authority: West Coast Inland Navigation District

County: Charlotte

Date Certified: 4/9/2021

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

		Column I	Column II	Column III	Column IV
		Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1	Just Value (193.011, F.S.)	26,258,205,706	1,486,644,244	3,428,558	27,748,278,508
Just Value of All Property in the Following Categories					
2	Just Value of Land Classified Agricultural (193.114(2)(d), 193.461, F.S.)	483,735,107	0	0	483,735,107
3	Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4	Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5	Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6	Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7	Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8	Just Value of Homestead Property (193.155, F.S.)	12,848,253,426	0	0	12,848,253,426
9	Just Value of Non-Homestead Residential Property (193.1554, F.S.)	8,939,430,072	0	0	8,939,430,072
10	Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,986,787,102	0	1,780,872	3,988,567,974
11	Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00
Assessed Value of Differentials					
12	Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	2,946,966,546	0	0	2,946,966,546
13	Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	322,736,489	0	0	322,736,489
14	Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	290,433,886	0	0	290,433,886
Assessed Value of All Property in the Following Categories					
15	Assessed Value of Land Classified Agricultural (193.461, F.S.)	62,673,189	0	0	62,673,189
16	Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17	Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18	Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19	Assessed Value of Historic Property used for Commercial Purposes(193.503,F.S.)*	0	0	0	0
20	Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21	Assessed Value of Homestead Property (193.155, F.S.)	9,901,286,880	0	0	9,901,286,880
22	Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	8,616,693,583	0	0	8,616,693,583
23	Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,696,353,216	0	1,780,872	3,698,134,088
24	Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0
Total Assessed Value					
25	Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	22,277,006,867	1,486,644,244	3,428,558	23,767,079,669
Exemptions					
26	\$25,000 Homestead Exemption (196.031(a), F.S.)	1,428,092,626	0	0	1,428,092,626
27	Additional \$25,000 Homestead Exemption (196.031(b), F.S.)	1,222,515,110	0	0	1,222,515,110
28	Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29	Tangible Personal Property Exemption (196.183, F.S.)	0	99,561,033	450,515	100,011,548
30	Governmental Exemption (196.199, 196.1993, F.S.)	1,064,938,756	324,917,335	0	1,389,856,091
31	Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.192, 196.1994, 196.2001, 196.2002, F.S.)	259,077,405	65,290,759	0	324,368,164
32	Widows/Widowers Exemption (196.202, F.S.)	3,801,831	7,000	0	3,808,831
33	Disability/Blind Exemption (196.081, 196.091, 196.101, 196.202, 196.24, F.S.)	228,691,794	22,415	0	228,714,209
34	Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	719,321	0	0	719,321
35	Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36	Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37	Lands Available for Taxes (197.502(7), F.S.)	397,511	0	0	397,511
38	Homestead Assessment Reduction for Parents or Grandparents : (193.703, F.S.)	0	0	0	0
39	County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	35,069,327	0	0	35,069,327
40	Deployed Service Member's Homestead Exemption (196.173, F.S.)	208,395	0	0	208,395
41	Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42	Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	133,462	0	133,462
Total Exempt Value					
43	Total Exempt Value (add 26 through 41)	4,243,512,076	489,932,004	450,515	4,733,894,595
Total Taxable Value					
44	Total Taxable Value (25 minus 42)	18,033,494,791	996,712,240	2,978,043	19,033,185,074

* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2020 Revised Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts

Date Certified: 4/9/2021

County: Charlotte

Taxing Authority: West Coast Inland Navigation District

Corrected

Reconciliation of Preliminary and Final Tax Roll

	Taxable Value
1. Operating Taxable Value as Shown on Preliminary Tax Roll	19,058,547,712
2. Additions to Operating Taxable Value Resulting from Petitions to the VAB	0
3. Deductions from Operating Taxable Value Resulting from Petitions to the VAB	177,772
4. Subtotal (1 + 2 - 3 = 4)	19,058,369,940
5. Other Additions to Operating Taxable Value	0
6. Other Deductions from Operating Taxable Value	25,184,866
7. Operating Taxable Value Shown on Final Tax Roll (4 + 5 - 6 = 7)	19,033,185,074

Selected Just Values

Just Value

8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	8,500
9. Railroad Property Value (this amount included in Line 1, Column III)	2,036,639
10. Private Car Line Value (this amount included in Line 1, Column III)	1,391,919

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	1,491
12. Value of Transferred Homestead Differential	68,596,477

Column 1

Column 2

Real Property

Personal Property

Parcels

Accounts

Total Parcels or Accounts

13. Total Parcels or Accounts	211,403	20,063
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Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	1,860	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	49,695	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	46,012	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	4,140	0
23. Working Waterfront Property (Art. VII, s.4(j), State Constitution))	0	0

Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	62	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	561	0

*Applicable only to County or Municipal local Option Levies

The 2020 Revised Recapitulation of the Ad Valorem Assessment Rolls
Value Data

County: Charlotte

Date Certified: 4/9/2021

Taxing Authority: School Board

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

Just Value

	Column I Real Property Including Subsurface Rights	Column II Personal Property	Column III Centrally Assessed Property	Column IV Total Property
1 Just Value (193.011, F.S.)	26,258,205,706	1,486,644,244	3,428,558	27,748,278,508

Just Value of All Property in the Following Categories

2 Just Value of Land Classified Agricultural (193.114(2)(d), 193.461, F.S.)	483,735,107	0	0	483,735,107
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	12,848,253,426	0	0	12,848,253,426
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	0	0	0	0
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	0	0	1,780,872	1,780,872
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

Assessed Value of Differentials

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	2,946,966,546	0	0	2,946,966,546
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	0	0	0	0
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	0	0	0	0

Assessed Value of All Property in the Following Categories

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	62,673,189	0	0	62,673,189
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes(193.503,F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	9,901,286,880	0	0	9,901,286,880
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	0	0	0	0
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	0	0	1,780,872	1,780,872
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

Total Assessed Value

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	22,890,177,242	1,486,644,244	3,428,558	24,380,250,044
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Exemptions

26 \$25,000 Homestead Exemption (196.031(a), F.S.)	1,428,228,318	0	0	1,428,228,318
27 Additional \$25,000 Homestead Exemption (196.031(b), F.S.)	0	0	0	0
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	99,561,033	450,515	100,011,548
30 Governmental Exemption (196.199, 196.1993, F.S.)	1,215,211,781	324,917,335	0	1,540,129,116
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.192, 196.1994, 196.2001, 196.2002, F.S.)	267,873,653	65,290,759	0	333,164,412
32 Widows/Widowers Exemption (196.202, F.S.)	3,801,831	7,000	0	3,808,831
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.202, 196.24, F.S.)	228,791,068	22,415	0	228,813,483
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	741,591	0	0	741,591
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	426,940	0	0	426,940
38 Homestead Assessment Reduction for Parents or Grandparents : (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	41,212,433	0	0	41,212,433
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	233,395	0	0	233,395
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	133,462	0	133,462

Total Exempt Value

43 Total Exempt Value (add 26 through 41)	3,186,521,010	489,932,004	450,515	3,676,903,529
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Total Taxable Value

44 Total Taxable Value (25 minus 42)	19,703,656,232	996,712,240	2,978,043	20,703,346,515
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* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2020 Revised Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts

Date Certified: 4/9/2021

County: Charlotte
Taxing Authority: School Board

Corrected

Reconciliation of Preliminary and Final Tax Roll

		Taxable Value
1.	Operating Taxable Value as Shown on Preliminary Tax Roll	20,724,092,807
2.	Additions to Operating Taxable Value Resulting from Petitions to the VAB	0
3.	Deductions from Operating Taxable Value Resulting from Petitions to the VAB	177,772
4.	Subtotal (1 + 2 - 3 = 4)	20,723,915,035
5.	Other Additions to Operating Taxable Value	0
6.	Other Deductions from Operating Taxable Value	20,568,520
7.	Operating Taxable Value Shown on Final Tax Roll (4 + 5 - 6 = 7)	20,703,346,515

Selected Just Values

		Just Value
8.	Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	8,500
9.	Railroad Property Value (this amount included in Line 1, Column III)	2,036,639
10.	Private Car Line Value (this amount included in Line 1, Column III)	1,391,919

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11.	# of Parcels Receiving Transfer of Homestead Differential	1,491
12.	Value of Transferred Homestead Differential	68,591,479

Total Parcels or Accounts

		Column 1 Real Property Parcels	Column 2 Personal Property Accounts
13.	Total Parcels or Accounts	211,403	20,063

Property with Reduced Assessed Value

14.	Land Classified Agricultural (193.461, F.S.)	1,860	0
15.	Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16.	Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17.	Pollution Control Devices (193.621, F.S.)	0	0
18.	Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19.	Historically Significant Property (193.505, F.S.)	0	0
20.	Homestead Property; Parcels with Capped Value (193.155, F.S.)	49,695	0
21.	Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	0	0
22.	Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	0	0
23.	Working Waterfront Property (Art. VII, s.4(j), State Constitution))	0	0

Other Reductions in Assessed Value

24.	Lands Available for Taxes (197.502, F.S.)	62	0
25.	Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26.	Disabled Veterans' Homestead Discount (196.082, F.S.)	561	0

*Applicable only to County or Municipal local Option Levies

The 2020 Revised Recapitulation of the Ad Valorem Assessment Rolls
Value Data

County: Charlotte

Date Certified: 4/9/2021

Taxing Authority: South Florida Water Management District

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

		Column I	Column II	Column III	Column IV
		Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1	Just Value (193.011, F.S.)	636,761,764	146,069,388	245,476	783,076,628
Just Value of All Property in the Following Categories					
2	Just Value of Land Classified Agricultural (193.114(2)(d), 193.461, F.S.)	134,155,769	0	0	134,155,769
3	Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4	Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5	Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6	Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7	Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8	Just Value of Homestead Property (193.155, F.S.)	112,618,014	0	0	112,618,014
9	Just Value of Non-Homestead Residential Property (193.1554, F.S.)	110,768,792	0	0	110,768,792
10	Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	279,219,189	0	126,359	279,345,548
11	Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00
Assessed Value of Differentials					
12	Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	14,477,394	0	0	14,477,394
13	Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	4,578,425	0	0	4,578,425
14	Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	56,566,878	0	0	56,566,878
Assessed Value of All Property in the Following Categories					
15	Assessed Value of Land Classified Agricultural (193.461, F.S.)	22,805,653	0	0	22,805,653
16	Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17	Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18	Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19	Assessed Value of Historic Property used for Commercial Purposes(193.503,F.S.)*	0	0	0	0
20	Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21	Assessed Value of Homestead Property (193.155, F.S.)	98,140,620	0	0	98,140,620
22	Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	106,190,367	0	0	106,190,367
23	Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	222,652,311	0	126,359	222,778,670
24	Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0
Total Assessed Value					
25	Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	449,788,951	146,069,388	245,476	596,103,815
Exemptions					
26	\$25,000 Homestead Exemption (196.031(a), F.S.)	12,215,473	0	0	12,215,473
27	Additional \$25,000 Homestead Exemption (196.031(b), F.S.)	10,908,279	0	0	10,908,279
28	Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29	Tangible Personal Property Exemption (196.183, F.S.)	0	1,827,010	32,589	1,859,599
30	Governmental Exemption (196.199, 196.1993, F.S.)	178,152,974	1,809,825	0	179,962,799
31	Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.192, 196.1994, 196.2001, 196.2002, F.S.)	5,236,557	1,251,484	0	6,488,041
32	Widows/Widowers Exemption (196.202, F.S.)	11,500	0	0	11,500
33	Disability/Blind Exemption (196.081, 196.091, 196.101, 196.202, 196.24, F.S.)	2,066,827	0	0	2,066,827
34	Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	719,321	0	0	719,321
35	Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36	Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37	Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
38	Homestead Assessment Reduction for Parents or Grandparents : (193.703, F.S.)	0	0	0	0
39	County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	321,199	0	0	321,199
40	Deployed Service Member's Homestead Exemption (196.173, F.S.)	0	0	0	0
41	Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42	Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	0	0	0
Total Exempt Value					
43	Total Exempt Value (add 26 through 41)	209,632,130	4,888,319	32,589	214,553,038
Total Taxable Value					
44	Total Taxable Value (25 minus 42)	240,156,821	141,181,069	212,887	381,550,777

* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2020 Revised Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts

Date Certified: 4/9/2021

County: Charlotte

Taxing Authority: South Florida Water Management District

Reconciliation of Preliminary and Final Tax Roll

		Taxable Value
1.	Operating Taxable Value as Shown on Preliminary Tax Roll	404,868,116
2.	Additions to Operating Taxable Value Resulting from Petitions to the VAB	0
3.	Deductions from Operating Taxable Value Resulting from Petitions to the VAB	45,017
4.	Subtotal (1 + 2 - 3 = 4)	404,823,099
5.	Other Additions to Operating Taxable Value	0
6.	Other Deductions from Operating Taxable Value	23,272,322
7.	Operating Taxable Value Shown on Final Tax Roll (4 + 5 - 6 = 7)	381,550,777

Selected Just Values

Just Value

8.	Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	217
9.	Railroad Property Value (this amount included in Line 1, Column III)	144,774
10.	Private Car Line Value (this amount included in Line 1, Column III)	100,702

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11.	# of Parcels Receiving Transfer of Homestead Differential	89
12.	Value of Transferred Homestead Differential	3,901,717

Column 1

Column 2

Real Property

Personal Property

Parcels

Accounts

Total Parcels or Accounts

13.	Total Parcels or Accounts	3,115	187
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Property with Reduced Assessed Value

14.	Land Classified Agricultural (193.461, F.S.)	420	0
15.	Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16.	Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17.	Pollution Control Devices (193.621, F.S.)	0	0
18.	Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19.	Historically Significant Property (193.505, F.S.)	0	0
20.	Homestead Property; Parcels with Capped Value (193.155, F.S.)	303	0
21.	Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	875	0
22.	Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	160	0
23.	Working Waterfront Property (Art. VII, s.4(j), State Constitution))	0	0

Other Reductions in Assessed Value

24.	Lands Available for Taxes (197.502, F.S.)	0	0
25.	Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26.	Disabled Veterans' Homestead Discount (196.082, F.S.)	3	0

*Applicable only to County or Municipal local Option Levies

The 2020 Revised Recapitulation of the Ad Valorem Assessment Rolls
Value Data

Taxing Authority: Southwest Florida Water Management District

County: Charlotte

Date Certified: 4/9/2021

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

		Column I	Column II	Column III	Column IV
		Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1	Just Value (193.011, F.S.)	25,621,443,942	1,340,574,856	3,183,078	26,965,201,876
Just Value of All Property in the Following Categories					
2	Just Value of Land Classified Agricultural (193.114(2)(d), 193.461, F.S.)	349,579,338	0	0	349,579,338
3	Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4	Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5	Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6	Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7	Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8	Just Value of Homestead Property (193.155, F.S.)	12,735,635,412	0	0	12,735,635,412
9	Just Value of Non-Homestead Residential Property (193.1554, F.S.)	8,828,661,280	0	0	8,828,661,280
10	Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,707,567,913	0	1,654,512	3,709,222,425
11	Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00
Assessed Value of Differentials					
12	Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	2,932,489,152	0	0	2,932,489,152
13	Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	318,158,064	0	0	318,158,064
14	Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	233,867,008	0	0	233,867,008
Assessed Value of All Property in the Following Categories					
15	Assessed Value of Land Classified Agricultural (193.461, F.S.)	39,867,536	0	0	39,867,536
16	Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17	Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18	Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19	Assessed Value of Historic Property used for Commercial Purposes(193.503,F.S.)*	0	0	0	0
20	Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21	Assessed Value of Homestead Property (193.155, F.S.)	9,803,146,260	0	0	9,803,146,260
22	Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	8,510,503,216	0	0	8,510,503,216
23	Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,473,700,905	0	1,654,512	3,475,355,417
24	Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0
Total Assessed Value					
25	Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	21,827,217,916	1,340,574,856	3,183,078	23,170,975,850
Exemptions					
26	\$25,000 Homestead Exemption (196.031(a), F.S.)	1,415,877,153	0	0	1,415,877,153
27	Additional \$25,000 Homestead Exemption (196.031(b), F.S.)	1,211,606,831	0	0	1,211,606,831
28	Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29	Tangible Personal Property Exemption (196.183, F.S.)	0	97,734,023	417,924	98,151,947
30	Governmental Exemption (196.199, 196.1993, F.S.)	886,785,782	323,107,510	0	1,209,893,292
31	Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1992, 196.1994, 196.2001, 196.2002, F.S.)	253,840,848	64,039,275	0	317,880,123
32	Widows/Widowers Exemption (196.202, F.S.)	3,790,331	7,000	0	3,797,331
33	Disability/Blind Exemption (196.081, 196.091, 196.101, 196.202, 196.24, F.S.)	226,624,967	22,415	0	226,647,382
34	Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	0	0	0	0
35	Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36	Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37	Lands Available for Taxes (197.502(7), F.S.)	397,511	0	0	397,511
38	Homestead Assessment Reduction for Parents or Grandparents : (193.703, F.S.)	0	0	0	0
39	County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	34,748,128	0	0	34,748,128
40	Deployed Service Member's Homestead Exemption (196.173, F.S.)	208,395	0	0	208,395
41	Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42	Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	133,462	0	133,462
Total Exempt Value					
43	Total Exempt Value (add 26 through 41)	4,033,879,946	485,043,685	417,924	4,519,341,555
Total Taxable Value					
44	Total Taxable Value (25 minus 42)	17,793,337,970	855,531,171	2,765,154	18,651,634,295

* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2020 Revised Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts

County: Charlotte
Taxing Authority: Southwest Florida Water Management District

Date Certified: 4/9/2021

Corrected

Reconciliation of Preliminary and Final Tax Roll

		Taxable Value
1.	Operating Taxable Value as Shown on Preliminary Tax Roll	18,653,679,594
2.	Additions to Operating Taxable Value Resulting from Petitions to the VAB	0
3.	Deductions from Operating Taxable Value Resulting from Petitions to the VAB	132,755
4.	Subtotal (1 + 2 - 3 = 4)	18,653,546,839
5.	Other Additions to Operating Taxable Value	0
6.	Other Deductions from Operating Taxable Value	1,912,544
7.	Operating Taxable Value Shown on Final Tax Roll (4 + 5 - 6 = 7)	18,651,634,295

Selected Just Values

Just Value

8.	Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	8,283
9.	Railroad Property Value (this amount included in Line 1, Column III)	1,891,864
10.	Private Car Line Value (this amount included in Line 1, Column III)	1,291,214

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11.	# of Parcels Receiving Transfer of Homestead Differential	1,402
12.	Value of Transferred Homestead Differential	64,694,760

Column 1

Column 2

Real Property

Personal Property

Parcels

Accounts

Total Parcels or Accounts

13.	Total Parcels or Accounts	208,288	19,876
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Property with Reduced Assessed Value

14.	Land Classified Agricultural (193.461, F.S.)	1,440	0
15.	Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16.	Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17.	Pollution Control Devices (193.621, F.S.)	0	0
18.	Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19.	Historically Significant Property (193.505, F.S.)	0	0
20.	Homestead Property; Parcels with Capped Value (193.155, F.S.)	49,392	0
21.	Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	45,137	0
22.	Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	3,980	0
23.	Working Waterfront Property (Art. VII, s.4(j), State Constitution))	0	0

Other Reductions in Assessed Value

24.	Lands Available for Taxes (197.502, F.S.)	62	0
25.	Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26.	Disabled Veterans' Homestead Discount (196.082, F.S.)	558	0

*Applicable only to County or Municipal local Option Levies

The 2020 Revised Recapitulation of the Ad Valorem Assessment Rolls
Value Data

County: Charlotte

Date Certified: 4/9/2021

Taxing Authority: Boca Grande Fire District

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

		Column I	Column II	Column III	Column IV
		Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1	Just Value (193.011, F.S.)	746,194,368	3,853,988	0	750,048,356
Just Value of All Property in the Following Categories					
2	Just Value of Land Classified Agricultural (193.114(2)(d), 193.461, F.S.)	14,888,608	0	0	14,888,608
3	Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4	Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5	Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6	Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7	Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8	Just Value of Homestead Property (193.155, F.S.)	254,439,800	0	0	254,439,800
9	Just Value of Non-Homestead Residential Property (193.1554, F.S.)	471,256,879	0	0	471,256,879
10	Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	5,609,081	0	0	5,609,081
11	Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00
Assessed Value of Differentials					
12	Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	61,521,193	0	0	61,521,193
13	Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	17,257,295	0	0	17,257,295
14	Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	10,167	0	0	10,167
Assessed Value of All Property in the Following Categories					
15	Assessed Value of Land Classified Agricultural (193.461, F.S.)	13,735	0	0	13,735
16	Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17	Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18	Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19	Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20	Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21	Assessed Value of Homestead Property (193.155, F.S.)	192,918,607	0	0	192,918,607
22	Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	453,999,584	0	0	453,999,584
23	Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	5,598,914	0	0	5,598,914
24	Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0
Total Assessed Value					
25	Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	652,530,840	3,853,988	0	656,384,828
Exemptions					
26	\$25,000 Homestead Exemption (196.031(a), F.S.)	3,950,000	0	0	3,950,000
27	Additional \$25,000 Homestead Exemption (196.031(b), F.S.)	3,950,000	0	0	3,950,000
28	Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29	Tangible Personal Property Exemption (196.183, F.S.)	0	909,044	0	909,044
30	Governmental Exemption (196.199, 196.1993, F.S.)	13,835	0	0	13,835
31	Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.192, 196.1994, 196.2001, 196.2002, F.S.)	0	0	0	0
32	Widows/Widowers Exemption (196.202, F.S.)	10,000	0	0	10,000
33	Disability/Blind Exemption (196.081, 196.091, 196.101, 196.202, 196.24, F.S.)	500	0	0	500
34	Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	0	0	0	0
35	Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36	Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37	Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
38	Homestead Assessment Reduction for Parents or Grandparents : (193.703, F.S.)	0	0	0	0
39	County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	0	0	0	0
40	Deployed Service Member's Homestead Exemption (196.173, F.S.)	0	0	0	0
41	Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42	Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	0	0	0
Total Exempt Value					
43	Total Exempt Value (add 26 through 41)	7,924,335	909,044	0	8,833,379
Total Taxable Value					
44	Total Taxable Value (25 minus 42)	644,606,505	2,944,944	0	647,551,449

* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2020 Revised Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts

Date Certified: 4/9/2021

County: Charlotte

Taxing Authority: Boca Grande Fire District

Reconciliation of Preliminary and Final Tax Roll

	Taxable Value
1. Operating Taxable Value as Shown on Preliminary Tax Roll	649,391,619
2. Additions to Operating Taxable Value Resulting from Petitions to the VAB	0
3. Deductions from Operating Taxable Value Resulting from Petitions to the VAB	0
4. Subtotal (1 + 2 - 3 = 4)	649,391,619
5. Other Additions to Operating Taxable Value	0
6. Other Deductions from Operating Taxable Value	1,840,170
7. Operating Taxable Value Shown on Final Tax Roll (4 + 5 - 6 = 7)	647,551,449

Selected Just Values

Just Value

8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	0
9. Railroad Property Value (this amount included in Line 1, Column III)	0
10. Private Car Line Value (this amount included in Line 1, Column III)	0

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	6
12. Value of Transferred Homestead Differential	1,649,389

Column 1

Column 2

Real Property

Personal Property

Parcels

Accounts

Total Parcels or Accounts

13. Total Parcels or Accounts	770	176
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Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	6	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	129	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	241	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	9	0
23. Working Waterfront Property (Art. VII, s.4(j), State Constitution))	0	0

Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	0	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	0	0

*Applicable only to County or Municipal local Option Levies

(Every space must be filled in. Where there are spaces that are not applicable to your county, write "NONE" or "0" in that space)

Statutory Authority	Property Roll Effected	Type of Exemption	Real Property		Personal Property	
			Number of Exemptions	Value of Exemption	Number of Exemptions	Value of Exemption
1. 196.031(a)	Real	\$25,000 Homestead Exemption	57,356	1,428,092,626	0	0
2. 196.031(b)	Real	Additional \$25,000 Homestead Exemption	52,081	1,222,515,110	0	0
3. 196.075	Real	Additional Homestead Exemption Age 65 and Older	4,351	167,647,049	0	0
4. 196.081	Real	Totally & Permanently Disabled Veterans & Surviving Spouse	1,184	202,996,283	0	0
5. 196.091	Real	Totally Disabled Veterans Confined to Wheelchairs	1	85,770	0	0
6. 196.095	Real	Licensed Child Care Facility in Enterprise Zone	0	0	0	0
7. 196.101	Real	Quadriplegic, Paraplegic, Hemiplegic & Totally & Permanently Disabled & Blind (Meeting Income Test)	77	9,929,080	0	0
8. 196.183	Personal	\$25,000 Tangible Personal Property Exemption	0	0	17,560	99,536,033
9. 196.196	Real & Personal	Constitutional Charitable, Religious, Scientific or Literary	641	195,685,553	304	20,069,950
10. 196.1961	Real	Historic Property for Commercial or Nonprofit Purposes	0	0	0	0
11. 196.197	Real & Personal	Charitable Hospitals, Nursing Homes & Homes for Special Services	0	0	2	90,933
12. 196.1975	Real & Personal	Charitable Homes for the Aged	7	21,452,284	7	701,927
13. 196.1977	Real	Proprietary Continuing Care Facilities	1	7,175,000	0	0
14. 196.1978	Real & Personal	Affordable Housing Property	3	20,704,063	0	0
15. 196.198	Real & Personal	Educational Property	12	9,224,011	15	1,032,536
16. 196.1983	Real & Personal	Charter School	0	0	0	0
17. 196.1985	Real	Labor Union Education Property	0	0	0	0
18. 196.1986	Real	Community Centers	13	1,802,152	0	0
19. 196.1987	Real & Personal	Biblical History Display Property	0	0	0	0
20. 196.199(1)(a)	Real & Personal	Federal Government Property	3	4,412,450	6	197,337
21. 196.199(1)(b)	Real & Personal	State Government Property	526	341,395,598	15	6,227,945
22. 196.199(1)(c)	Real & Personal	Local Government Property	2,127	719,130,708	22	318,492,053
23. 196.199(2)	Real & Personal	Leasehold Interests in Government Property	0	0	0	0
24. 196.1993	Real	Agreements with Local Governments for use of Public Property	0	0	0	0
25. 196.1995	Real & Personal	Parcels Granted Economic Development Exemption	1	24,501,780	1	5,518,876
26. 196.1997	Real	Historic Property Improvements	0	0	0	0
27. 196.1998	Real	Historic Property Open to the Public	0	0	0	0
28. 196.1999	Personal	Space Laboratories & Carriers	0	0	0	0
29. 196.2001	Real & Personal	Not-for-Profit Sewer & Water Company	23	2,952,882	4	42,948,234
30. 196.2002	Real & Personal	Not-for-Profit Water & Waste Water Systems Corporation	1	81,460	0	0
31. 196.202	Real & Personal	Blind Exemption	78	34,500	1	500
32. 196.202	Real & Personal	Totally & Permanently Disability Exemption	3,611	1,651,431	5	2,500
33. 196.202	Real & Personal	Widow's Exemption	5,926	2,577,415	13	6,500
34. 196.202	Real & Personal	Widower's Exemption	1,822	824,485	1	500
35. 196.24	Real & Personal	Disabled Ex-Service Member Exemption	2,352	11,143,355	4	19,415
36. 196.26(2)	Real	Land Dedicated in Perpetuity for Conservation Purposes (100%)	0	0	0	0
37. 196.26(3)	Real	Land Dedicated in Perpetuity for Conservation Purposes (50%)	3	719,321	0	0
38. 196.173	Real	Deployed Service Member's Homestead Exemption	1	208,395	0	0
39. 196.075	Real	Additional Homestead Exemption Age 65 and Older & 25 yr Residence	0	0	0	0
40. 196.102	Real	Totally & Permanently Disabled First Responders & Surviving Spouse	13	2,226,396	0	0
41. 196.182	Personal	Renewable Energy Source Devices (80% exemption)	0	0	2	133,462

Note: Centrally assessed property exemptions should be included in this table.

The Value and Number of Parcels on the Real Property Assessment Countywide Assessment Roll by Category

Charlotte County, Florida 2020 Date Certified: 4/9/2021 Corrected

(Locally assessed real property only. Do not include personal property or centrally assessed property.)

	Code 00 Vacant Residential	Code 01 Single Family Residential	Code 02 Mobile Homes	Code 08 Multi-Family Less than 10 Units	Code 03 Multi-Family 10 Units or More	Code 04 Condominiums
1. Just Value	1,371,638,212	16,561,734,810	464,544,497	301,381,831	133,553,658	2,651,612,752
2. Taxable Value for Operating Purposes	1,249,686,174	11,148,128,512	286,737,482	249,817,335	98,700,265	2,168,739,283
3. Number of Parcels	98,904	74,381	5,451	1,303	82	13,653
	Code 05 Cooperatives	Code 06 and 07 Ret. Homes and Misc. Res.	Code 10 Vacant Commercial	Code 11-39 Improved Commercial	Code 40 Vacant Industrial	Code 41-49 Improved Industrial
4. Just Value	337,961,810	102,347,697	250,399,094	1,551,410,608	19,486,492	329,930,800
5. Taxable Value for Operating Purposes	229,454,366	94,771,482	198,208,708	1,454,517,097	16,088,542	271,175,391
6. Number of Parcels	4,054	1,153	3,873	2,569	148	959
	Code 50-69 Agricultural	Code 70-79 Institutional	Code 80-89 Government	Code 90 Leasehold Interests	Code 91-97 Miscellaneous	Code 99 Non-Agricultural Acreage
7. Just Value	557,698,745	354,436,188	1,115,020,890	18,593,156	77,352,919	59,101,547
8. Taxable Value for Operating Purposes	120,693,395	176,270,715	2,322,197	10,129,155	29,890,433	38,518,340
9. Number of Parcels	1,837	199	870	24	1,183	756
13. Total Real Property:	Just Value	26,258,205,706	Taxable Value for Operating Purposes	17,843,848,872	Parcels	211,399
		(Sum lines 1, 4, 7 and 10)		(Sum lines 2, 5, 8 and 11)		(Sum lines 3, 6, 9 and 12)

Note: "Total real property Just Value above should equal page 1 of County form DR-489V, column I, line 1; Taxable value should equal page 1 of County form DR-489V, column I, line 41; Parcels should equal page 2 of County form DR-489V, column 1, line 13.

* The following entries are for informational purposes only and are optional. Value amounts and parcel counts should be reported under the proper code above.

	Code H. Header	Code N. Notes	Code S. Spaces
10. Just Value			
11. Taxable Value for Operating Purposes			
12. Number of Parcels			
	Time Shares Fee	Time Shares Non-Fee	Common Area
14. Just Value	513,142		
15. Taxable Value for Operating Purposes	12		
16. Number of Parcels	1		
17. Number of Units per Year	612		

CHARLOTTE COUNTY

Date Certified: 4/9/2021

SHEET NO. 1 OF 1

Corrected

RECAPITULATION OF TAXES AS EXTENDED ON THE 2020 TAX ROLLS; COUNTY COMMISSION, SCHOOL BOARD, AND TAXING DISTRICTS

- | | | | | |
|---|---|--|--|--|
| <p>A.
1. County Commission Levy
2. School Board Levy
3. Independent Special District Levy
4. County Commission Levy for a Dependent Special District
5. MSBU / MSTU</p> | <p>B.
1. County-Wide Levy
2. Less than County-Wide Levy
3. Multi-County District Levying County-Wide
4. Multi-County District Levying Less than County-Wide</p> | <p>C.
1. Operating Millage
2. Debt Service Millage
3. Non-Ad Valorem Assessment Rate/Basis</p> | <p>D.
1. Millage Subject to a Cap
2. Millage Not Subject to a Cap
3. Non-Ad Valorem Assessment</p> | <p>E.
1. Non-Voted Millage
2. Voted Millage
3. Non-Ad Valorem Assessment</p> |
|---|---|--|--|--|

The codes listed above are intended to describe the nature of the taxing authority and the type of millage. Enter the appropriate number in each of the five code columns. Be as descriptive as possible; separately list each taxing authority in your county according to the characteristics above. List all county commission millages first, then, all school district millages, all dependent special district millages, including municipal service taxing unit millages, and all independent special district millages, including water management district and basin millages. **Millages with like characteristics, i.e. voted or non-voted, county-wide or less than county-wide, should be listed together within the above categories. Total all taxes levied.** All voter approved debt payments should be specified and listed with the appropriate taxing authority or special district. Round all amounts to the nearest whole dollar. List all non-ad valorem assessments that are included on the tax rolls. A separate levy entry should be reported for each DR-420, DR-420S and DR-420DEBT form provided to a taxing authority.

CODES					NAME OF TAXING AUTHORITY, AND NATURE OF SPECIAL LEVY, IF APPLICABLE	MILLAGE or other Basis of Levy	TOTAL TAXABLE VALUE	TAXABLE VALUE EXCLUDED FROM LEVY PURSUANT TO §197.212 F.S.	TOTAL TAXES LEVIED	PENALTIES UNDER §193.072
A	B	C	D	E						
1	1	1	1	1	BOCC General Fund	5.0353	18,838,045,279	94,178	94,854,735.18	1,230
1	1	1	1	1	BOCC Capital Projects Fund	1.2654	18,838,045,279	94,178	23,837,543.32	1,230
1	1	1	1	1	BOCC Health Unit	0.0000	18,838,045,279	94,178	0.00	1,230
					BOCC TOTAL	6.3007	18,838,045,279	94,178	118,692,278.50	1,230
2	1	1	1	1	School Board Required Local Effort	3.7040	20,703,346,515	115,174	76,684,768.89	1,230
2	1	1	1	1	School Board Discretionary	0.7480	20,703,346,515	115,174	15,486,017.04	1,230
2	1	2	1	2	School Board Debt Service	0.0000	20,703,346,515	115,174	0.00	1,230
2	1	1	1	1	School Board Capital Improvement	1.5000	20,703,346,515	115,174	31,054,847.01	1,230
2	1	1	1	2	School Board Voted Millage	1.0000	20,703,346,515	115,174	20,703,231.34	1,230
					School Board Total	6.9520	20,703,346,515	115,174	143,928,864.28	1,230
5	2	1	1	1	Charlotte Law Enforcement	2.5855	15,516,983,587	93,083	40,118,920.40	964
1	1	1	2	2	Env Sensitive Lands	0.2000	19,033,185,073	94,570	3,806,618.10	1,230
5	2	1	1	1	Greater Charlotte Street Lighting	0.3250	13,679,382,801	39,919	4,445,786.44	0
5	2	1	1	1	Don Pedro & Knight Islands St&Drain	1.4410	391,693,799	1,300	564,428.89	0
5	2	1	1	1	Manasota Key Street&Drainage Unit	0.7798	587,218,674	340	457,912.86	0
5	2	1	1	1	Sandhill MSTU	0.7062	168,221,334	372	118,797.64	0
5	2	1	1	1	Stump Pass Dredging	0.1978	6,691,916,338	17,969	1,323,657.50	284
3	3	1	1	1	West Coast Inland Navigational Dist	0.0394	19,033,185,074	94,570	749,903.77	1,230
3	4	1	1	1	South Florida Water Management Dist	0.1103	381,550,777	4,054	42,084.60	24
3	4	1	1	1	SFWMD Okeechobee Basin Board	0.1192	381,550,777	4,054	45,480.37	24
3	4	1	1	1	SFWMD Everglades Construction Proj	0.0380	381,550,777	4,054	14,498.78	24
3	4	1	1	1	Southwest Florida Water Management	0.2669	18,651,634,295	90,516	4,978,097.03	1,207
3	4	1	1	1	Boca Grande Fire Control District	1.4760	647,551,449	55	955,785.86	3
5	2	3	3	3	Heritage Oak Park Community Dev Dis	0.0000	0	0	0.00	0
5	2	3	3	3	Riverwood Community Development Dis	0.0000	0	0	0.00	0
5	2	3	3	3	Heritage Lake Park Comm Dev	0.0000	0	0	0.00	0

CHARLOTTE COUNTY

Date Certified: 4/9/2021

SHEET NO. 1 OF 1

RECAPITULATION OF TAXES AS EXTENDED ON THE 2020 TAX ROLLS; MUNICIPALITIES

- | | | | |
|--|--|---|---|
| <p>A.</p> <ol style="list-style-type: none"> 1. Municipal Levy 2. Municipality Levying for a Dependent Special District that is Municipal Wide 3. Municipality Levying for a Dependent Special District that is Less than Municipal Wide 4. Municipal Levy Less Than Municipal Wide <p>NOTICE: All Independent Special Districts should be reported on DR-403 CC</p> | <p>B.</p> <ol style="list-style-type: none"> 1. Operating Millage 2. Debt Service Millage 3. Non-Ad Valorem Assessment Rate / Basis | <p>C.</p> <ol style="list-style-type: none"> 1. Millage Subject to a Cap 2. Millage not Subject to a Cap 3. Non-Ad Valorem Assessment Rate / Basis | <p>D.</p> <ol style="list-style-type: none"> 1. Non-Voted Millage 2. Voted Millage 3. Non-Ad Valorem Assessment Rate / Basis |
|--|--|---|---|

The codes listed above are intended to describe the nature of the taxing authority and the type of millage. Enter the appropriate number in each of the four code columns. Be as descriptive as possible; separately list the various millages of each municipal taxing authority according to the characteristics coded above. Total the levies for all municipalities included herein. All dependent special districts and voter approved debt payments should be listed with the appropriate municipality. Round all amounts to the nearest whole dollar. List all non-ad valorem assessments included on the tax rolls. A separate levy entry should be reported for each DR-420, DR-420S and DR-420DEBT form provided to a taxing authority.

CODES				NAME OF MUNICIPALITY OR DISTRICT, AND NATURE OF SPECIAL LEVY, IF APPLICABLE	MILLAGE or Other Basis of Levy	TOTAL TAXABLE VALUE	TAXABLE VALUE EXCLUDED FROM LEVY PURSUANT TO §197.212 F.S.	TOTAL TAXES LEVIED	PENALTIES UNDER §193.072
A	B	C	D						
1	1	1	1	Punta Gorda - Operating	3.4337	3,483,430,722	1,487	11,961,050.96	266.00



CERTIFICATE TO ROLL

DR-408
R. 6/91

I, the undersigned, hereby certify that I am the duly qualified and acting Property Appraiser in and for CHARLOTTE County, Florida. As such, I have satisfied myself that all property included or includable on the Real Property Property Assessment Roll for the aforesaid county is properly taxed so far as I have been able to ascertain, that the said roll was certified and delivered to me by the Value Adjustment Board on the 8th day of April, 2021; and that all required extensions on the above described roll to show the tax attributable to all taxable property included therein have been made pursuant to law.

I further certify that, upon completion of this certificate and the attachment of same to the herein described assessment roll as a part thereof, said assessment roll will be delivered to the Tax Collector of this county.

In witness whereof, I have subscribed this certificate, caused the same to be attached to and made part of, the above described assessment roll this the 9th day of April 2021.

Property Appraiser of CHARLOTTE
County, Florida



CERTIFICATE TO ROLL

DR-408
R. 6/91

I, the undersigned, hereby certify that I am the duly qualified and acting Property Appraiser in and for CHARLOTTE County, Florida. As such, I have satisfied myself that all property included or includable on the Tangible Personal Property Property Assessment Roll for the aforesaid county is properly taxed so far as I have been able to ascertain, that the said roll was certified and delivered to me by the Value Adjustment Board on the 8th day of April, 2021; and that all required extensions on the above described roll to show the tax attributable to all taxable property included therein have been made pursuant to law.

I further certify that, upon completion of this certificate and the attachment of same to the herein described assessment roll as a part thereof, said assessment roll will be delivered to the Tax Collector of this county.

In witness whereof, I have subscribed this certificate, caused the same to be attached to and made part of, the above described assessment roll this the 9th day of April 2021.

Property Appraiser of CHARLOTTE
County, Florida



CERTIFICATION OF THE VALUE ADJUSTMENT BOARD

Section 193.122, Florida Statutes

DR-488
R. 12/09
Page 1 of 2
Rule 12D-16.002
Florida Administrative Code

Tax Roll Year

2	0	2	0
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The Value Adjustment Board of Charlotte County, after approval of the assessment roll below by the Department of Revenue, certifies that all hearings required by section 194.032, F.S., have been held and the Value Adjustment Board is satisfied that the

Check one. Real Property Tangible Personal Property

assessment for our county includes all property and information required by the statutes of the State of Florida and the requirements and regulations of the Department of Revenue.

On behalf of the entire board, I certify that we have ordered this certification to be attached as part of the assessment roll. The roll will be delivered to the property appraiser of this county on the date of this certification. The property appraiser will adjust the roll accordingly and make all extensions to show the tax attributable to all taxable property under the law.

The following figures* are correct to the best of our knowledge:

1. Taxable value of <input type="checkbox"/> real property <input checked="" type="checkbox"/> tangible personal property assessment roll as submitted by the property appraiser to the value adjustment board	\$ 994,484,893
2. Net change in taxable value due to actions of the Board	\$ 0
3. Taxable value of <input type="checkbox"/> real property <input checked="" type="checkbox"/> tangible personal property assessment roll incorporating all changes due to action of the value adjustment board	\$ 994,484,893

*All values entered should be county taxable values. School and other taxing authority values may differ.

Signature, Chair of the Value Adjustment Board

4-8-21

Date

Certification of the Value Adjustment Board

DR-488
R. 12/09
Page 2 of 2

PROCEDURES

Tax Roll Year

2	0	2	0
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The value adjustment board has met the requirements below. Check all that apply.

The board:


- | | |
|-------------------------------------|--|
| <input checked="" type="checkbox"/> | 1. Followed the prehearing checklist in Chapter 12D-9, Florida Administrative Code. Took all actions reported by the VAB clerk or the legal counsel to comply with the checklist. |
| <input checked="" type="checkbox"/> | 2. Verified the qualifications of special magistrates, including if special magistrates completed the Department's training. |
| <input checked="" type="checkbox"/> | 3. Based the selection of special magistrates solely on proper qualifications and the property appraiser did not influence the selection of special magistrates. |
| <input checked="" type="checkbox"/> | 4. Considered only petitions filed by the deadline or found to have good cause for filing late. |
| <input checked="" type="checkbox"/> | 5. Noticed all meetings as required by section 286.011, F.S. |
| <input checked="" type="checkbox"/> | 6. Did not consider ex parte communications unless all parties were notified and allowed to object to or address the communication. |
| <input checked="" type="checkbox"/> | 7. Reviewed and considered all petitions as required, unless withdrawn or settled by the petitioner. |
| <input checked="" type="checkbox"/> | 8. Ensured that all decisions contained the required findings of fact and conclusions of law. |
| <input checked="" type="checkbox"/> | 9. Allowed the opportunity for public comment at the meetings where the recommended decisions of special magistrates were considered or board decisions were adopted. |
| <input checked="" type="checkbox"/> | 10. Addressed all complaints of noncompliance with the provisions of Chapter 194, Part I, Florida Statutes, and rule Chapter 12D-9, F.A.C., that were called to the board's attention. |

All board members and the board's legal counsel have read this certification.

The board must submit this certification to the Department of Revenue before it publishes the notice of the findings and results required by section 194.037, F.S.

On behalf of the entire value adjustment board, I certify that the above statements are true and that the board has met all the requirements in Chapter 194, F.S., and Department rules.

After all hearings have been held, the board shall certify an assessment roll or part of an assessment roll that has been finally approved according to section 193.011, F.S. A sufficient number of copies of this certification shall be delivered to the property appraiser to attach to each copy of the assessment roll prepared by the property appraiser.



Signature, chair of the value adjustment board

4-8-21
Date



CERTIFICATION OF THE VALUE ADJUSTMENT BOARD

Section 193.122, Florida Statutes

DR-488
R. 12/09
Page 1 of 2
Rule 12D-16.002
Florida Administrative Code

Tax Roll Year

2	0	2	0
---	---	---	---

The Value Adjustment Board of Charlotte County, after approval of the assessment roll below by the Department of Revenue, certifies that all hearings required by section 194.032, F.S., have been held and the Value Adjustment Board is satisfied that the

Check one. Real Property Tangible Personal Property

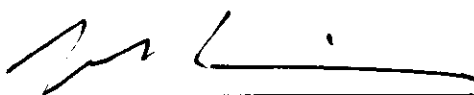
assessment for our county includes all property and information required by the statutes of the State of Florida and the requirements and regulations of the Department of Revenue.

On behalf of the entire board, I certify that we have ordered this certification to be attached as part of the assessment roll. The roll will be delivered to the property appraiser of this county on the date of this certification. The property appraiser will adjust the roll accordingly and make all extensions to show the tax attributable to all taxable property under the law.

The following figures* are correct to the best of our knowledge:

1. Taxable value of <input checked="" type="checkbox"/> real property <input type="checkbox"/> tangible personal property assessment roll as submitted by the property appraiser to the value adjustment board	\$ 17,865,495,825
2. Net change in taxable value due to actions of the Board	\$ 177,772
3. Taxable value of <input checked="" type="checkbox"/> real property <input type="checkbox"/> tangible personal property assessment roll incorporating all changes due to action of the value adjustment board	\$ 17,865,318,053

*All values entered should be county taxable values. School and other taxing authority values may differ.

 4-8-21
Signature, Chair of the Value Adjustment Board Date

Continued on page 2

Certification of the Value Adjustment Board

DR-488
R. 12/09
Page 2 of 2

PROCEDURES

Tax Roll Year

2	0	2	0
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The value adjustment board has met the requirements below. Check all that apply.

The board:

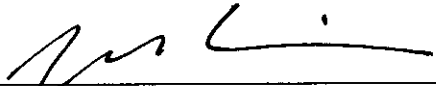
<input checked="" type="checkbox"/>	1. Followed the prehearing checklist in Chapter 12D-9, Florida Administrative Code. Took all actions reported by the VAB clerk or the legal counsel to comply with the checklist.
<input checked="" type="checkbox"/>	2. Verified the qualifications of special magistrates, including if special magistrates completed the Department's training.
<input checked="" type="checkbox"/>	3. Based the selection of special magistrates solely on proper qualifications and the property appraiser did not influence the selection of special magistrates.
<input checked="" type="checkbox"/>	4. Considered only petitions filed by the deadline or found to have good cause for filing late.
<input checked="" type="checkbox"/>	5. Noticed all meetings as required by section 286.011, F.S.
<input checked="" type="checkbox"/>	6. Did not consider ex parte communications unless all parties were notified and allowed to object to or address the communication.
<input checked="" type="checkbox"/>	7. Reviewed and considered all petitions as required, unless withdrawn or settled by the petitioner.
<input checked="" type="checkbox"/>	8. Ensured that all decisions contained the required findings of fact and conclusions of law.
<input checked="" type="checkbox"/>	9. Allowed the opportunity for public comment at the meetings where the recommended decisions of special magistrates were considered or board decisions were adopted.
<input checked="" type="checkbox"/>	10. Addressed all complaints of noncompliance with the provisions of Chapter 194, Part I, Florida Statutes, and rule Chapter 12D-9, F.A.C., that were called to the board's attention.

All board members and the board's legal counsel have read this certification.

The board must submit this certification to the Department of Revenue before it publishes the notice of the findings and results required by section 194.037, F.S.

On behalf of the entire value adjustment board, I certify that the above statements are true and that the board has met all the requirements in Chapter 194, F.S., and Department rules.

After all hearings have been held, the board shall certify an assessment roll or part of an assessment roll that has been finally approved according to section 193.011, F.S. A sufficient number of copies of this certification shall be delivered to the property appraiser to attach to each copy of the assessment roll prepared by the property appraiser.



Signature, chair of the value adjustment board

4-8-21

Date

2020 TAX DISTRICT CODES

*	Indicates Ad Valorem (Millage)		
()	Indicates Independent Districts		
CD1	Punta Gorda Isles Canal	MVCRA	Murdock Village Redevelopment Area
CD4	Burnt Store Isles Canal District	*LD	Greater Charlotte Lighting
*City	Punta Gorda	PGR	Punta Gorda Redevelopment
(DD1)	East Charlotte Drainage	*PS	Charlotte Public Safety
(DD2)	Central Charlotte Drainage	*RU1	Don Pedro & Knight Island Street/Drainage
(DD4)	Bermont Drainage	*RU3	Manasota Key Street/Drainage Unit
CRA	Charlotte Harbor Community Redevelopment Area	(RW)	Riverwood CDD
BK	Babcock	*SD	Sandhill MSTU
(TB)	Tern Bay CDD	*(SFWMD)	South Florida Water Management
*(FD7)	Boca Grande Fire	*SP	Stump Pass Dredging MSTU
(WFE)	Waterford Estates CDD	*(WD6)	Englewood Water
(FD9)	Englewood Area Fire	(HP)	Heritage Lake Park CDD
(HO)	Heritage Oak Park CDD	MRA	Medical District Redevelopment Area
(WP)	West Port CDD	EZ	Enterprise Zone

TD	DESCRIPTION	TD	DESCRIPTION
001	FD9 + LD + PS + SP + WD6		
002	FD9 + LD + PS + SP + WD6	115	HO + LD + PS
003	FD9 + LD + PS + SP + RU3 + WD6	149	CD4 + CITY (PGI)
004	FD9 + LD + PS + SP + RU3 + WD6	150	CITY (PGI)
005	FD9 + LD + PS + SP	151	CITY
006	LD + PS + SP	152	CITY + PGR
007	FD9 + PS + SP + WD6	153	CITY + EZ
008	FD9 + PS + SP + WD6	154	CITY + PGR + EZ
012	FD9 + PS + SP	155	CD1 + CITY (PGI)
025	PS + SP	156	CD1 + CITY + PGR
033	PS + RU1 + SP	162	PS + TB + LD
040	FD7 + LD + PS + SP	190	DD4 + PS
042	FD7 + PS + SP	198	DD1 + PS
098	LD + PS + EZ +MVCRA+WP	201	DD2 + PS
099	LD + PS + EZ +MVCRA	202	DD2 + LD + PS
100	LD + PS + MVCRA	203	DD2 + PS + EZ
101	LD + PS + HP	204	DD2 + LD + PS + EZ
102	PS + CRA	205	PS + SFWMD
103	LD + PS + CRA	206	PS + SFWMD + BK
104	LD + PS	222	LD + PS + SFWMD
106	LD + PS + MRA	232	County (East of Myakka) + PS
107	LD + PS + EZ		
108	LD + PS + SD		
109	LD + PS + RW		
110	PS		
111	PS + EZ	990	Railroad
112	PS + SD	991	PP + County + PS
113	LD + PS + WFE + EZ	992	PP + City
114	LD + PS + MRA + EZ	993	PP + WD6 + PS + SP
		994	PP + SFWMD + PS
		995	PP + FD7 + PS + SP
		996	PP + County + PS + SP

PERSONAL PROPERTY

NOTE: COUNTY, SCHOOL, WCIND, ENVIRONMENTALLY SENSITIVE LANDS included in all districts.
(SFWMD in all except those in SFWMD)

SP = Ordinance 2016-045 changed Stump Pass/Beach Renourishment Taxing Unit TO Intergrated Shoreline Management

SP = Ordinance 2017-049 changed Intergrated Shoreline Management TO Stump Pass Dredging MSTU

*LB = Ordinance 2019-018 abolished Lemon Bay Municipal Service Taxing Unit

C: Loretta Armstrong
Scott Graham
Kathy Guerin
MSBU

Charlotte County 2020 Tax Roll Final Rates

Tax District	Count	County										Boca Grande Fire	City of Punta Gorda	WCIND	Water Management				School			Total
		County	Law Enf.	Lighting	Manasota Key S&D	SandHill	Lemon Bay S&D	Don Pedro S&D	Integrated Shoreline	Env. Sensitive Debt.	SWFWMD				SFWMD	Okeechobee	Everglades	State	Local	Debt		
001	5,389	6.3007	2.5855	0.3250					0.1978	0.2000			0.0394	0.2669				3.7040	3.2480		16.8673	
002	2,409	6.3007	2.5855	0.3250					0.1978	0.2000			0.0394	0.2669				3.7040	3.2480		16.8673	
003	11	6.3007	2.5855	0.3250	0.7798				0.1978	0.2000			0.0394	0.2669				3.7040	3.2480		17.6471	
004	2,024	6.3007	2.5855	0.3250	0.7798				0.1978	0.2000			0.0394	0.2669				3.7040	3.2480		17.6471	
005	24,223	6.3007	2.5855	0.3250					0.1978	0.2000			0.0394	0.2669				3.7040	3.2480		16.8673	
006	34,932	6.3007	2.5855	0.3250					0.1978	0.2000			0.0394	0.2669				3.7040	3.2480		16.8673	
007	-	6.3007	2.5855						0.1978	0.2000			0.0394	0.2669				3.7040	3.2480		16.5423	
008	3	6.3007	2.5855						0.1978	0.2000			0.0394	0.2669				3.7040	3.2480		16.5423	
012	5	6.3007	2.5855						0.1978	0.2000			0.0394	0.2669				3.7040	3.2480		16.5423	
025	770	6.3007	2.5855						0.1978	0.2000			0.0394	0.2669				3.7040	3.2480		16.5423	
033	1,191	6.3007	2.5855					1.4410	0.1978	0.2000			0.0394	0.2669				3.7040	3.2480		17.9833	
040	764	6.3007	2.5855	0.3250					0.1978	0.2000	1.4760		0.0394	0.2669				3.7040	3.2480		18.3433	
042	6	6.3007	2.5855						0.1978	0.2000	1.4760		0.0394	0.2669				3.7040	3.2480		18.0183	
098	4	6.3007	2.5855	0.3250						0.2000			0.0394	0.2669				3.7040	3.2480		16.6695	
099	196	6.3007	2.5855	0.3250						0.2000			0.0394	0.2669				3.7040	3.2480		16.6695	
100	5	6.3007	2.5855	0.3250						0.2000			0.0394	0.2669				3.7040	3.2480		16.6695	
101	473	6.3007	2.5855	0.3250						0.2000			0.0394	0.2669				3.7040	3.2480		16.6695	
102	-	6.3007	2.5855							0.2000			0.0394	0.2669				3.7040	3.2480		16.3445	
103	912	6.3007	2.5855	0.3250						0.2000			0.0394	0.2669				3.7040	3.2480		16.6695	
104	102,562	6.3007	2.5855	0.3250						0.2000			0.0394	0.2669				3.7040	3.2480		16.6695	
106	2,149	6.3007	2.5855	0.3250						0.2000			0.0394	0.2669				3.7040	3.2480		16.6695	
107	6,660	6.3007	2.5855	0.3250						0.2000			0.0394	0.2669				3.7040	3.2480		16.6695	
108	473	6.3007	2.5855	0.3250			0.7062			0.2000			0.0394	0.2669				3.7040	3.2480		17.3757	
109	1,473	6.3007	2.5855	0.3250						0.2000			0.0394	0.2669				3.7040	3.2480		16.6695	
110	2,430	6.3007	2.5855							0.2000			0.0394	0.2669				3.7040	3.2480		16.3445	
111	73	6.3007	2.5855							0.2000			0.0394	0.2669				3.7040	3.2480		16.3445	
112	-	6.3007	2.5855				0.7062			0.2000			0.0394	0.2669				3.7040	3.2480		17.0507	
113	647	6.3007	2.5855	0.3250						0.2000			0.0394	0.2669				3.7040	3.2480		16.6695	
114	2,114	6.3007	2.5855	0.3250						0.2000			0.0394	0.2669				3.7040	3.2480		16.6695	
115	732	6.3007	2.5855	0.3250						0.2000			0.0394	0.2669				3.7040	3.2480		16.6695	
149	1,086	6.3007								0.2000		3.4337	0.0394	0.2669				3.7040	3.2480		17.1927	
150	2,957	6.3007								0.2000		3.4337	0.0394	0.2669				3.7040	3.2480		17.1927	
151	1,012	6.3007								0.2000		3.4337	0.0394	0.2669				3.7040	3.2480		17.1927	
152	816	6.3007								0.2000		3.4337	0.0394	0.2669				3.7040	3.2480		17.1927	
153	529	6.3007								0.2000		3.4337	0.0394	0.2669				3.7040	3.2480		17.1927	
154	655	6.3007								0.2000		3.4337	0.0394	0.2669				3.7040	3.2480		17.1927	
155	6,729	6.3007								0.2000		3.4337	0.0394	0.2669				3.7040	3.2480		17.1927	
156	56	6.3007								0.2000		3.4337	0.0394	0.2669				3.7040	3.2480		17.1927	
162	270	6.3007	2.5855	0.3250						0.2000			0.0394	0.2669				3.7040	3.2480		16.6695	
190	434	6.3007	2.5855							0.2000			0.0394	0.2669				3.7040	3.2480		16.3445	
198	183	6.3007	2.5855							0.2000			0.0394	0.2669				3.7040	3.2480		16.3445	
201	54	6.3007	2.5855							0.2000			0.0394	0.2669				3.7040	3.2480		16.3445	
202	490	6.3007	2.5855	0.3250						0.2000			0.0394	0.2669				3.7040	3.2480		16.6695	
203	66	6.3007	2.5855							0.2000			0.0394	0.2669				3.7040	3.2480		16.3445	
204	216	6.3007	2.5855	0.3250						0.2000			0.0394	0.2669				3.7040	3.2480		16.6695	
205	1,673	6.3007	2.5855							0.2000			0.0394		0.1103	0.1192	0.0380	3.7040	3.2480		16.3451	
206	1,439	6.3007	2.5855							0.2000			0.0394		0.1103	0.1192	0.0380	3.7040	3.2480		16.3451	
222	3	6.3007	2.5855	0.3250						0.2000			0.0394		0.1103	0.1192	0.0380	3.7040	3.2480		16.6701	
232	104	6.3007	2.5855							0.2000			0.0394	0.2669				3.7040	3.2480		16.3445	
990	-	6.3007								0.2000			0.0394	0.2669	0.1103	0.1192	0.0380	3.7040	3.2480		17.4602	
991	12,542	6.3007	2.5855							0.2000			0.0394	0.2669				3.7040	3.2480		16.3445	
992	2,280	6.3007								0.2000		3.4337	0.0394	0.2669				3.7040	3.2480		17.1927	
993	1,825	6.3007	2.5855						0.1978	0.2000			0.0394	0.2669				3.7040	3.2480		16.5423	
994	188	6.3007	2.5855							0.2000			0.0394		0.1103	0.1192	0.0380	3.7040	3.2480		16.3451	
995	177	6.3007	2.5855						0.1978	0.2000	1.4760		0.0394	0.2669				3.7040	3.2480		18.0183	
996	3,084	6.3007	2.5855						0.1978	0.2000			0.0394	0.2669				3.7040	3.2480			

NOTICE

DR-529
R. 12/09

TAX IMPACT OF VALUE ADJUSTMENT BOARD

Rule 12D-16.002
Florida Administrative Code

Charlotte County

Tax Year 2 0 2 0

Members of the Board

Honorable	Joe Tiseo	Board of County Commissioners, District No.	5
Honorable	Ken Doherty	Board of County Commissioners, District No.	1
Honorable	Ian Vincent	School Board, District No.	4
Citizen Member	James Coalwell	Business owner within the school district	
Citizen Member	Dianne Quilty	Homestead property owner	

The Value Adjustment Board (VAB) meets each year to hear petitions and make decisions relating to property tax assessments, exemptions, classifications, and tax deferrals.

Summary of Year's Actions

Type of Property	Number of Parcels					Reduction in	Shift in
	Exemptions		Assessments*		Both	County Taxable Value	Taxes
	Granted	Requested	Reduced	Requested	Withdrawn or settled	Due to Board Actions	Due to Board Actions
Residential	0	6	7	99	45	\$ 177,772	\$ 3,293.60
Commercial	0	0	0	68	25	\$ 0	\$ 0.00
Industrial and miscellaneous	0	0	0	10	8	\$ 0	\$ 0.00
Agricultural or classified use	0	0	0	11	9	\$ 0	\$ 0.00
High-water recharge	0	0	0	0	0	\$ 0	\$ 0.00
Historic commercial or nonprofit	0	0	0	0	0	\$ 0	\$ 0.00
Business machinery and equipment	0	0	0	49	26	\$ 0	\$ 0.00
Vacant lots and acreage	0	0	0	15	7	\$ 0	\$ 0.00
TOTALS	0	6	7	252	120	\$ 177,772	\$ 3,293.60

All values should be county taxable values. School and other taxing authority values may differ.

*Include transfer of assessment difference (portability) requests.

If you have a question about these actions, contact the Chair or the Clerk of the Value Adjustment Board.

Chair's name	Joe Tiseo	Phone	941-743-1300	ext.
Clerk's name	Roger D. Eaton	Phone	941-743-1403	ext.