



### TAX ROLL CERTIFICATION

I, Paul Polk, Property Appraiser of Charlotte County certify that:

The real property tax roll of this county and that of the taxing authorities therein, included in these recapitulations, complies with all statutory and regulatory requirements and reflects all the following:

- a. A brief description of the property for purposes of location.
- b. The just value (using the factors in section 193.011, F.S.) of all property.
- c. When property is wholly or partially exempt, a categorization of such exemptions (i.e., identification by category).
- d. When property is classified so it is assessed other than under s. 193.011, F.S., the value according to its classified use and its value as assessed under s. 193.011, F.S.
- e. Other data as required by s.193.114, F.S., and s.193.1142, F.S., in the form and format required by the Department of Revenue.

The personal property tax roll of this county and that of the taxing authorities therein, included in these recapitulations, complies with all statutory and regulatory requirements and reflects all the following:

- a. A code reference to the tax returns showing the property.
- b. The just value (using the factors in s.193.011, F.S.) for all property.
- c. When property is wholly or partially exempt, a categorization of exemptions identified by category.
- d. Other data as required by s.193.114, F.S., and s.193.1142, F.S., in the form and format required by the Department of Revenue.

Submit this form to the Department of Revenue by July 1. (s. 193.1142(1), F.S.)

Paul H. Polk  
Signature, Property Appraiser

6/30/2020  
Date

### FLORIDA DEPARTMENT OF REVENUE

The Tax Roll Certification submitted by you for the 2020 Tax Roll for Charlotte County, Florida and that of the taxing authorities therein, included in these recapitulations, containing total assessment valuation of all properties as required by Florida Statutes and Department of Revenue Rules and Regulations in said county is approved, subject to conditions in the attached letter, if any.

Jan Zingales  
Signature for Department of Revenue

7/27/20  
Date

The 2020 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
 Value Data

Taxing Authority: Charlotte County

County: Charlotte

Date Certified: 6/30/2020

Check one of the following:

- County       Municipality  
 School District       Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
<b>Just Value</b>				
1 Just Value (193.011, F.S.)	26,269,439,441	1,428,237,384	3,428,558	27,701,105,383
<b>Just Value of All Property in the Following Categories</b>				
2 Just Value of Land Classified Agricultural (193.461, F.S.)	483,010,952	0	0	483,010,952
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	12,785,121,140	0	0	12,785,121,140
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	9,011,793,973	0	0	9,011,793,973
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,989,513,376	0	1,780,872	3,991,294,248
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00
<b>Assessed Value of Differentials</b>				
12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	2,933,835,469	0	0	2,933,835,469
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	324,991,897	0	0	324,991,897
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	288,682,318	0	0	288,682,318
<b>Assessed Value of All Property in the Following Categories</b>				
15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	63,362,422	0	0	63,362,422
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	9,851,285,671	0	0	9,851,285,671
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	8,686,802,076	0	0	8,686,802,076
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,700,831,058	0	1,780,872	3,702,611,930
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0
<b>Total Assessed Value</b>				
25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	22,302,281,227	1,428,237,384	3,428,558	23,733,947,169
<b>Exemptions</b>				
26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	1,421,635,072	0	0	1,421,635,072
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	1,217,351,723	0	0	1,217,351,723
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	165,061,700	0	0	165,061,700
29 Tangible Personal Property Exemption (196.183, F.S.)	0	101,936,844	450,515	102,387,359
30 Governmental Exemption (196.199, 196.1993, F.S.)	1,064,425,714	285,520,556	0	1,349,946,270
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	256,339,710	64,966,526	0	321,306,236
32 Widows/Widowers Exemption (196.202, F.S.)	3,390,084	7,000	0	3,397,084
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	222,530,855	22,415	0	222,553,270
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	736,258	0	0	736,258
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	24,501,780	5,518,876	0	30,020,656
37 Lands Available for Taxes (197.502(7), F.S.)	407,848	0	0	407,848
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	32,744,070	0	0	32,744,070
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	208,395	0	0	208,395
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	133,462	0	133,462
<b>Total Exempt Value</b>				
43 Total Exempt Value (add 26 through 42)	4,409,333,209	458,105,679	450,515	4,867,889,403
<b>Total Taxable Value</b>				
44 Total Taxable Value (25 minus 43)	17,892,948,018	970,131,705	2,978,043	18,866,057,766

\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2020 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Parcels and Accounts

Date Certified: 6/30/2020

County: Charlotte  
Taxing Authority: Charlotte County

**Addition/Deletions**

	Just Value	Taxable Value
1. New Construction	593,241,975	484,205,290
2. Additions	0	0
3. Annexations	0	0
4. Deletions	15,259,961	12,549,445
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	52,920,720
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	577,982,014	524,576,565

**Selected Just Values**

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	8,500
9. Just Value of Centrally Assessed Railroad Property Value	2,036,639
10. Just Value of Centrally Assessed Private Car Line Property Value	1,391,919

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

**Homestead Portability**

11. # of Parcels Receiving Transfer of Homestead Differential	1,469
12. Value of Transferred Homestead Differential	67,949,462

**Total Parcels or Accounts**

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	211,595	20,530

**Property with Reduced Assessed Value**

14. Land Classified Agricultural (193.461, F.S.)	1,894	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	49,485	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	46,102	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	4,161	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

**Other Reductions in Assessed Value**

24. Lands Available for Taxes (197.502, F.S.)	56	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	558	0

\*Applicable only to County or Municipal local Option Levies

The 2020 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Value Data

Taxing Authority: City of Punta Gorda

County: Charlotte

Date Certified: 6/30/2020

Check one of the following:

- County  Municipality  
 School District  Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

Just Value

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1 Just Value (193.011, F.S.)	4,500,291,136	164,560,587	229,816	4,665,081,539

Just Value of All Property in the Following Categories

2 Just Value of Land Classified Agricultural (193.461, F.S.)	8,310,882	0	0	8,310,882
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	2,457,557,736	0	0	2,457,557,736
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	1,370,723,406	0	0	1,370,723,406
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	663,699,112	0	130,954	663,830,066
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

Assessed Value of Differentials

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	442,229,140	0	0	442,229,140
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	38,721,672	0	0	38,721,672
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	28,544,731	0	0	28,544,731

Assessed Value of All Property in the Following Categories

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	45,625	0	0	45,625
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	2,015,328,596	0	0	2,015,328,596
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	1,332,001,734	0	0	1,332,001,734
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	635,154,381	0	130,954	635,285,335
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

Total Assessed Value

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	3,982,530,336	164,560,587	229,816	4,147,320,739
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Exemptions

26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	171,384,710	0	0	171,384,710
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	164,740,788	0	0	164,740,788
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	13,458,554	26,881	13,485,435
30 Governmental Exemption (196.199, 196.1993, F.S.)	217,213,465	14,510,131	0	231,723,596
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	44,330,731	2,328,531	0	46,659,262
32 Widows/Widowers Exemption (196.202, F.S.)	481,620	1,500	0	483,120
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	31,447,339	0	0	31,447,339
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S.)	0	0	0	0
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	8,259,062	0	0	8,259,062
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	208,395	0	0	208,395
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	68,026	0	68,026

Total Exempt Value

43 Total Exempt Value (add 26 through 42)	638,066,110	30,366,742	26,881	668,459,733
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Total Taxable Value

44 Total Taxable Value (25 minus 43)	3,344,464,226	134,193,845	202,935	3,478,861,006
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\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

**The 2020 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Parcels and Accounts**

Date Certified: 6/30/2020

County: Charlotte

Taxing Authority: City of Punta Gorda

**Addition/Deletions**

	<b>Just Value</b>	<b>Taxable Value</b>
1. New Construction	51,148,714	41,649,099
2. Additions	0	0
3. Annexations	113,610	113,610
4. Deletions	1,140,630	941,340
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	5,938,377
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	50,121,694	46,759,746

**Selected Just Values**

	<b>Just Value</b>
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	1,348
9. Just Value of Centrally Assessed Railroad Property Value	147,016
10. Just Value of Centrally Assessed Private Car Line Property Value	82,800

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

**Homestead Portability**

11. # of Parcels Receiving Transfer of Homestead Differential	208
12. Value of Transferred Homestead Differential	12,526,157

**Total Parcels or Accounts**

	<b>Column 1</b>	<b>Column 2</b>
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	13,837	2,305

**Property with Reduced Assessed Value**

14. Land Classified Agricultural (193.461, F.S.)	1	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	5,855	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	1,806	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	274	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

**Other Reductions in Assessed Value**

24. Lands Available for Taxes (197.502, F.S.)	0	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	65	0

\*Applicable only to County or Municipal local Option Levies

The 2020 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Value Data

Taxing Authority: West Coast Inland Navigation District

County: Charlotte

Date Certified: 6/30/2020

Check one of the following:

- County  Municipality  
 School District  Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

Just Value

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1 Just Value (193.011, F.S.)	26,269,439,441	1,428,237,384	3,428,558	27,701,105,383

Just Value of All Property in the Following Categories

2 Just Value of Land Classified Agricultural (193.461, F.S.)	483,010,952	0	0	483,010,952
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	12,785,121,140	0	0	12,785,121,140
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	9,011,793,973	0	0	9,011,793,973
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,989,513,376	0	1,780,872	3,991,294,248
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

Assessed Value of Differentials

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	2,933,835,469	0	0	2,933,835,469
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	324,991,897	0	0	324,991,897
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	288,682,318	0	0	288,682,318

Assessed Value of All Property in the Following Categories

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	63,362,422	0	0	63,362,422
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	9,851,285,671	0	0	9,851,285,671
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	8,686,802,076	0	0	8,686,802,076
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,700,831,058	0	1,780,872	3,702,611,930
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

Total Assessed Value

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	22,302,281,227	1,428,237,384	3,428,558	23,733,947,169
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Exemptions

26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	1,421,635,072	0	0	1,421,635,072
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	1,217,351,723	0	0	1,217,351,723
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	101,961,844	450,515	102,412,359
30 Governmental Exemption (196.199, 196.1993, F.S.)	1,064,425,714	285,520,556	0	1,349,946,270
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	256,339,710	64,966,526	0	321,306,236
32 Widows/Widowers Exemption (196.202, F.S.)	3,786,515	7,000	0	3,793,515
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	223,149,834	22,415	0	223,172,249
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	736,258	0	0	736,258
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	407,848	0	0	407,848
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	34,296,070	0	0	34,296,070
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	208,395	0	0	208,395
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	133,462	0	133,462

Total Exempt Value

43 Total Exempt Value (add 26 through 42)	4,222,337,139	452,611,803	450,515	4,675,399,457
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Total Taxable Value

44 Total Taxable Value (25 minus 43)	18,079,944,088	975,625,581	2,978,043	19,058,547,712
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\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

## The 2020 Preliminary Recapitulation of the Ad Valorem Assessment Rolls

## Parcels and Accounts

Date Certified: 6/30/2020

County: Charlotte

Taxing Authority: West Coast Inland Navigation District

## Addition/Deletions

	Just Value	Taxable Value
1. New Construction	593,241,975	486,198,406
2. Additions	0	0
3. Annexations	0	0
4. Deletions	15,259,961	12,599,445
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	52,920,720
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	577,982,014	526,519,681

## Selected Just Values

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	8,500
9. Just Value of Centrally Assessed Railroad Property Value	2,036,639
10. Just Value of Centrally Assessed Private Car Line Property Value	1,391,919

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

## Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	1,469
12. Value of Transferred Homestead Differential	67,949,462

## Total Parcels or Accounts

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	211,595	20,530

## Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	1,894	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	49,485	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	46,102	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	4,161	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

## Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	56	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	558	0

\*Applicable only to County or Municipal local Option Levies

The 2020 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
 Value Data

County: Charlotte

Date Certified: 6/30/2020

Taxing Authority: School Board

Check one of the following:

- County  Municipality  
 School District  Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

Just Value

	Column I Real Property Including Subsurface Rights	Column II Personal Property	Column III Centrally Assessed Property	Column IV Total Property
1 Just Value (193.011, F.S.)	26,269,439,441	1,428,237,384	3,428,558	27,701,105,383

Just Value of All Property in the Following Categories

2 Just Value of Land Classified Agricultural (193.461, F.S.)	483,010,952	0	0	483,010,952
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	12,785,121,140	0	0	12,785,121,140
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	0	0	0	0
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	0	0	1,780,872	1,780,872
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

Assessed Value of Differentials

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	2,933,835,469	0	0	2,933,835,469
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	0	0	0	0
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	0	0	0	0

Assessed Value of All Property in the Following Categories

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	63,362,422	0	0	63,362,422
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	9,851,285,671	0	0	9,851,285,671
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	0	0	0	0
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	0	0	1,780,872	1,780,872
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

Total Assessed Value

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	22,915,955,442	1,428,237,384	3,428,558	24,347,621,384
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Exemptions

26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	1,421,773,204	0	0	1,421,773,204
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	0	0	0	0
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	101,961,844	450,515	102,412,359
30 Governmental Exemption (196.199, 196.1993, F.S.)	1,214,757,318	285,520,556	0	1,500,277,874
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	265,146,832	64,966,526	0	330,113,358
32 Widows/Widowers Exemption (196.202, F.S.)	3,786,515	7,000	0	3,793,515
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	223,224,108	22,415	0	223,246,523
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S.)	758,528	0	0	758,528
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	436,733	0	0	436,733
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	40,349,626	0	0	40,349,626
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	233,395	0	0	233,395
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	133,462	0	133,462

Total Exempt Value

43 Total Exempt Value (add 26 through 42)	3,170,466,259	452,611,803	450,515	3,623,528,577
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Total Taxable Value

44 Total Taxable Value (25 minus 43)	19,745,489,183	975,625,581	2,978,043	20,724,092,807
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\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.



The 2020 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Parcels and Accounts

Date Certified: 6/30/2020

County: Charlotte  
Taxing Authority: School Board

**Addition/Deletions**

	Just Value	Taxable Value
1. New Construction	593,241,975	518,412,406
2. Additions	0	0
3. Annexations	0	0
4. Deletions	15,259,961	12,997,327
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	52,920,720
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	577,982,014	558,335,799

**Selected Just Values**

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	8,500
9. Just Value of Centrally Assessed Railroad Property Value	2,036,639
10. Just Value of Centrally Assessed Private Car Line Property Value	1,391,919

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

**Homestead Portability**

11. # of Parcels Receiving Transfer of Homestead Differential	1,469
12. Value of Transferred Homestead Differential	67,949,462

**Total Parcels or Accounts**

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	211,595	20,530

**Property with Reduced Assessed Value**

14. Land Classified Agricultural (193.461, F.S.)	1,894	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	49,485	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	0	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	0	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

**Other Reductions in Assessed Value**

24. Lands Available for Taxes (197.502, F.S.)	56	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	558	0

\*Applicable only to County or Municipal local Option Levies

The 2020 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Value Data

Taxing Authority: South Florida Water Management District

County: Charlotte

Date Certified: 6/30/2020

Check one of the following:

- County  Municipality  
 School District  Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

**Just Value**

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1 Just Value (193.011, F.S.)	640,178,551	164,930,225	245,476	805,354,252

**Just Value of All Property in the Following Categories**

2 Just Value of Land Classified Agricultural (193.461, F.S.)	134,024,106	0	0	134,024,106
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	111,484,352	0	0	111,484,352
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	115,156,874	0	0	115,156,874
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	279,513,219	0	126,359	279,639,578
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

**Assessed Value of Differentials**

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	14,301,641	0	0	14,301,641
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	4,627,936	0	0	4,627,936
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	56,423,743	0	0	56,423,743

**Assessed Value of All Property in the Following Categories**

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	22,921,824	0	0	22,921,824
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	97,182,711	0	0	97,182,711
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	110,528,938	0	0	110,528,938
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	223,089,476	0	126,359	223,215,835
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

**Total Assessed Value**

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	453,722,949	164,930,225	245,476	618,898,650
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**Exemptions**

26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	12,117,851	0	0	12,117,851
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	10,806,934	0	0	10,806,934
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	1,826,628	32,589	1,859,217
30 Governmental Exemption (196.199, 196.1993, F.S.)	177,988,669	1,809,825	0	179,798,494
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	5,236,557	1,076,197	0	6,312,754
32 Widows/Widowers Exemption (196.202, F.S.)	11,000	0	0	11,000
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	2,066,827	0	0	2,066,827
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	736,258	0	0	736,258
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	321,199	0	0	321,199
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	0	0	0	0
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	0	0	0

**Total Exempt Value**

43 Total Exempt Value (add 26 through 42)	209,285,295	4,712,650	32,589	214,030,534
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**Total Taxable Value**

44 Total Taxable Value (25 minus 43)	244,437,654	160,217,575	212,887	404,868,116
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\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

**The 2020 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Parcels and Accounts**

Date Certified: 6/30/2020

County: Charlotte

Taxing Authority: South Florida Water Management District

**Addition/Deletions**

	Just Value	Taxable Value
1. New Construction	73,125,289	62,718,450
2. Additions	0	0
3. Annexations	0	0
4. Deletions	626,151	574,525
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	2,369,424
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	72,499,138	64,513,349

**Selected Just Values**

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	217
9. Just Value of Centrally Assessed Railroad Property Value	144,774
10. Just Value of Centrally Assessed Private Car Line Property Value	100,702

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

**Homestead Portability**

11. # of Parcels Receiving Transfer of Homestead Differential	86
12. Value of Transferred Homestead Differential	3,816,466

**Total Parcels or Accounts**

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	3,114	190

**Property with Reduced Assessed Value**

14. Land Classified Agricultural (193.461, F.S.)	421	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	300	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	876	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	161	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

**Other Reductions in Assessed Value**

24. Lands Available for Taxes (197.502, F.S.)	0	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	3	0

\*Applicable only to County or Municipal local Option Levies

The 2020 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Value Data

Taxing Authority: Southwest Florida Water Management District

County: Charlotte

Date Certified: 6/30/2020

Check one of the following:

- County  Municipality  
 School District  Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

**Just Value**

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1 Just Value (193.011, F.S.)	25,629,260,890	1,263,307,159	3,183,078	26,895,751,127

**Just Value of All Property in the Following Categories**

2 Just Value of Land Classified Agricultural (193.461, F.S.)	348,986,846	0	0	348,986,846
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	12,673,636,788	0	0	12,673,636,788
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	8,896,637,099	0	0	8,896,637,099
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,710,000,157	0	1,654,512	3,711,654,669
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

**Assessed Value of Differentials**

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	2,919,533,828	0	0	2,919,533,828
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	320,363,961	0	0	320,363,961
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	232,258,575	0	0	232,258,575

**Assessed Value of All Property in the Following Categories**

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	40,440,598	0	0	40,440,598
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	9,754,102,960	0	0	9,754,102,960
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	8,576,273,138	0	0	8,576,273,138
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,477,741,582	0	1,654,512	3,479,396,094
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

**Total Assessed Value**

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	21,848,558,278	1,263,307,159	3,183,078	23,115,048,515
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**Exemptions**

26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	1,409,517,221	0	0	1,409,517,221
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	1,206,544,789	0	0	1,206,544,789
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	100,135,216	417,924	100,553,140
30 Governmental Exemption (196.199, 196.1993, F.S.)	886,437,045	283,710,731	0	1,170,147,776
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	251,103,153	63,890,329	0	314,993,482
32 Widows/Widowers Exemption (196.202, F.S.)	3,775,515	7,000	0	3,782,515
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	221,083,007	22,415	0	221,105,422
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S.)	0	0	0	0
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	407,848	0	0	407,848
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	33,974,871	0	0	33,974,871
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	208,395	0	0	208,395
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	133,462	0	133,462

**Total Exempt Value**

43 Total Exempt Value (add 26 through 42)	4,013,051,844	447,899,153	417,924	4,461,368,921
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**Total Taxable Value**

44 Total Taxable Value (25 minus 43)	17,835,506,434	815,408,006	2,765,154	18,653,679,594
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\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

**The 2020 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Parcels and Accounts**

Date Certified: 6/30/2020

County: Charlotte

Taxing Authority: Southwest Florida Water Management District

**Addition/Deletions**

	Just Value	Taxable Value
1. New Construction	520,116,686	423,479,956
2. Additions	0	0
3. Annexations	0	0
4. Deletions	14,633,810	12,024,920
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	50,551,296
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	505,482,876	462,006,332

**Selected Just Values**

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	8,283
9. Just Value of Centrally Assessed Railroad Property Value	1,891,864
10. Just Value of Centrally Assessed Private Car Line Property Value	1,291,214

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

**Homestead Portability**

11. # of Parcels Receiving Transfer of Homestead Differential	1,383
12. Value of Transferred Homestead Differential	64,132,996

**Total Parcels or Accounts**

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	208,481	20,340

**Property with Reduced Assessed Value**

14. Land Classified Agricultural (193.461, F.S.)	1,473	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	49,185	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	45,226	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	4,000	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

**Other Reductions in Assessed Value**

24. Lands Available for Taxes (197.502, F.S.)	56	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	555	0

\*Applicable only to County or Municipal local Option Levies

The 2020 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Value Data

Taxing Authority: Boca Grande Fire District

County: Charlotte

Date Certified: 6/30/2020

Check one of the following:

- County  Municipality  
 School District  Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

Just Value

	Column I Real Property Including Subsurface Rights	Column II Personal Property	Column III Centrally Assessed Property	Column IV Total Property
1 Just Value (193.011, F.S.)	746,194,367	3,755,437	0	749,949,804

Just Value of All Property in the Following Categories

2 Just Value of Land Classified Agricultural (193.461, F.S.)	14,888,608	0	0	14,888,608
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	248,333,689	0	0	248,333,689
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	477,362,989	0	0	477,362,989
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	5,609,081	0	0	5,609,081
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

Assessed Value of Differentials

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	59,682,242	0	0	59,682,242
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	17,257,295	0	0	17,257,295
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	10,167	0	0	10,167

Assessed Value of All Property in the Following Categories

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	13,506	0	0	13,506
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	188,651,447	0	0	188,651,447
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	460,105,694	0	0	460,105,694
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	5,598,914	0	0	5,598,914
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

Total Assessed Value

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	654,369,561	3,755,437	0	658,124,998
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Exemptions

26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	3,900,000	0	0	3,900,000
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	3,900,000	0	0	3,900,000
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	909,044	0	909,044
30 Governmental Exemption (196.199, 196.1993, F.S.)	13,835	0	0	13,835
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	0	0	0	0
32 Widows/Widowers Exemption (196.202, F.S.)	10,000	0	0	10,000
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	500	0	0	500
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S.)	0	0	0	0
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	0	0	0	0
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	0	0	0	0
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	0	0	0

Total Exempt Value

43 Total Exempt Value (add 26 through 42)	7,824,335	909,044	0	8,733,379
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Total Taxable Value

44 Total Taxable Value (25 minus 43)	646,545,226	2,846,393	0	649,391,619
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\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

**The 2020 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Parcels and Accounts**

Date Certified: 6/30/2020

County: Charlotte

Taxing Authority: Boca Grande Fire District

**Addition/Deletions**

	<b>Just Value</b>	<b>Taxable Value</b>
1. New Construction	3,266,272	2,985,182
2. Additions	0	0
3. Annexations	0	0
4. Deletions	763,155	750,362
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	12,401
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	2,503,117	2,247,221

**Selected Just Values**

	<b>Just Value</b>
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	0
9. Just Value of Centrally Assessed Railroad Property Value	0
10. Just Value of Centrally Assessed Private Car Line Property Value	0

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

**Homestead Portability**

11. # of Parcels Receiving Transfer of Homestead Differential	6
12. Value of Transferred Homestead Differential	1,649,389

**Total Parcels or Accounts**

	<b>Column 1</b>	<b>Column 2</b>
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	770	177

**Property with Reduced Assessed Value**

14. Land Classified Agricultural (193.461, F.S.)	6	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	127	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	241	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	9	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

**Other Reductions in Assessed Value**

24. Lands Available for Taxes (197.502, F.S.)	0	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	0	0

\*Applicable only to County or Municipal local Option Levies

**The Value and Number of Parcels on the Real Property Assessment Countywide Assessment Roll by Category**  
**Charlotte County, Florida 2020**      **Date Certified: 6/30/2020**

(Locally assessed real property only. Do not include personal property or centrally assessed property.)

	<b>Code 00</b> Vacant Residential	<b>Code 01</b> Single Family Residential	<b>Code 02</b> Mobile Homes	<b>Code 08</b> Multi-Family Less than 10 Units	<b>Code 03</b> Multi-Family 10 Units or More	<b>Code 04</b> Condominiums
1. Just Value	1,377,170,985	16,567,761,199	463,548,789	301,306,784	133,725,560	2,651,815,113
2. Taxable Value for Operating Purposes	1,254,832,814	11,181,818,796	286,265,724	250,267,055	98,872,167	2,171,503,691
3. Number of Parcels	99,069	74,391	5,450	1,303	82	13,653
	<b>Code 05</b> Cooperatives	<b>Code 06, 07, and 09</b> Ret. Homes and Misc. Res.	<b>Code 10</b> Vacant Commercial	<b>Code 11-39</b> Improved Commercial	<b>Code 40</b> Vacant Industrial	<b>Code 41-49</b> Improved Industrial
4. Just Value	337,986,302	102,570,479	250,557,474	1,554,543,812	19,447,523	325,986,067
5. Taxable Value for Operating Purposes	230,256,580	94,946,997	198,150,383	1,459,404,449	15,987,098	269,910,559
6. Number of Parcels	4,053	1,147	3,882	2,575	147	962
	<b>Code 50-69</b> Agricultural	<b>Code 70-79</b> Institutional	<b>Code 80-89</b> Government	<b>Code 90</b> Leasehold Interests	<b>Code 91-97</b> Miscellaneous	<b>Code 99</b> Non-Agricultural Acreage
7. Just Value	557,918,672	353,619,794	1,114,729,307	18,593,156	77,375,251	60,783,174
8. Taxable Value for Operating Purposes	122,863,666	175,560,052	2,322,197	10,129,155	30,221,565	39,635,070
9. Number of Parcels	1,868	199	871	24	1,185	730
13. <b>Total Real Property:</b>	Just Value	26,269,439,441	Taxable Value for Operating Purposes	17,892,948,018	Parcels	211,591
		<small>(Sum lines 1, 4, 7 and 10)</small>		<small>(Sum lines 2, 5, 8 and 11)</small>		<small>(Sum lines 3, 6, 9 and 12)</small>

Note: "Total real property Just Value above should equal page 1 of County form DR-489V, column I, line 1; Taxable value should equal page 1 of County form DR-489V, column I, line 43; Parcels should equal page 2 of County form DR-489V, column 1, line 13.

\* The following entries are for informational purposes only and are optional. Value amounts and parcel counts should be reported under the proper code above.

	<b>Code H.</b> Header	<b>Code N.</b> Notes	<b>Code S.</b> Spaces
10. Just Value			
11. Taxable Value for Operating Purposes			
12. Number of Parcels			
	<b>Time Shares Fee</b>	<b>Time Shares Non-Fee</b>	<b>Common Area</b>
14. Just Value	513,142		
15. Taxable Value for Operating Purposes	12		
16. Number of Parcels	1		
17. Number of Units per Year	612		



**The 2020 Ad Valorem Assessment Roll Exemption Breakdown of Charlotte County, Florida**      **Date Certified: 6/30/2020**

(Every space must be filled in. Where there are spaces that are not applicable to your county, write "NONE" or "0" in that space)

Statutory Authority	Property Roll Effected	Type of Exemption	Real Property		Personal Property	
			Number of Exemptions	Value of Exemption	Number of Exemptions	Value of Exemption
1. 196.031(a)	Real	\$25,000 Homestead Exemption	57,096	1,421,635,072	0	0
2. 196.031(b)	Real	Additional \$25,000 Homestead Exemption	51,857	1,217,351,723	0	0
3. 196.075	Real	Additional Homestead Exemption Age 65 and Older	4,288	165,061,700	0	0
4. 196.081	Real	Totally & Permanently Disabled Veterans & Surviving Spouse	1,166	198,861,963	0	0
5. 196.091	Real	Totally Disabled Veterans Confined to Wheelchairs	1	85,770	0	0
6. 196.095	Real	Licensed Child Care Facility in Enterprise Zone	0	0	0	0
7. 196.101	Real	Quadriplegic, Paraplegic, Hemiplegic & Totally & Permanently Disabled & Blind (Meeting Income Test)	65	8,541,458	0	0
8. 196.183	Personal	\$25,000 Tangible Personal Property Exemption	0	0	17,912	101,936,844.00
9. 196.196	Real & Personal	Constitutional Charitable, Religious, Scientific or Literary	615	192,947,858	303	19,745,859
10. 196.1961	Real	Historic Property for Commercial or Nonprofit Purposes	0	0	0	0
11. 196.197	Real & Personal	Charitable Hospitals, Nursing Homes & Homes for Special Services	0	0	2	90,933
12. 196.1975	Real & Personal	Charitable Homes for the Aged	7	21,452,284	7	701,927
13. 196.1977	Real	Proprietary Continuing Care Facilities	1	7,175,000	0	0
14. 196.1978	Real & Personal	Affordable Housing Property	3	20,704,063	0	0
15. 196.198	Real & Personal	Educational Property	12	9,224,011	15	1,032,394
16. 196.1983	Real & Personal	Charter School	0	0	0	0
17. 196.1985	Real	Labor Union Education Property	0	0	0	0
18. 196.1986	Real	Community Centers	13	1,802,152	0	0
19. 196.1987	Real & Personal	Biblical History Display Property	0	0	0	0
20. 196.199(1)(a)	Real & Personal	Federal Government Property	3	4,412,450	6	197,337
21. 196.199(1)(b)	Real & Personal	State Government Property	516	340,965,073	15	6,227,945
22. 196.199(1)(c)	Real & Personal	Local Government Property	2,123	719,048,191	22	279,095,274
23. 196.199(2)	Real & Personal	Leasehold Interests in Government Property	0	0	0	0
24. 196.1993	Real	Agreements with Local Governments for use of Public Property	0	0	0	0
25. 196.1995	Real & Personal	Parcels Granted Economic Development Exemption	1	24,501,780	1	5,518,876
26. 196.1997	Real	Historic Property Improvements	0	0	0	0
27. 196.1998	Real	Historic Property Open to the Public	0	0	0	0
28. 196.1999	Personal	Space Laboratories & Carriers	0	0	0	0
29. 196.2001	Real & Personal	Not-for-Profit Sewer & Water Company	23	2,952,882	4	42,948,234
30. 196.2002	Real & Personal	Not-for-Profit Water & Waste Water Systems Corporation	1	81,460	0	0
31. 196.202	Real & Personal	Blind Exemption	77	34,000	1	500
32. 196.202	Real & Personal	Totally & Permanently Disability Exemption	3,599	1,646,431	5	2,500
33. 196.202	Real & Personal	Widow's Exemption	5,906	2,570,099	13	6,500
34. 196.202	Real & Personal	Widower's Exemption	1,810	819,985	1	500
35. 196.24	Real & Personal	Disabled Ex-Service Member Exemption	2,349	11,133,355	4	19,415
36. 196.26(2)	Real	Land Dedicated in Perpetuity for Conservation Purposes (100%)	0	0.00	0	0
37. 196.26(3)	Real	Land Dedicated in Perpetuity for Conservation Purposes (50%)	3	736,258.00	0	0
38. 196.173	Real	Deployed Service Member's Homestead Exemption	1	208,395	0	0
39. 196.075	Real	Additional Homestead Exemption Age 65 and Older & 25 yr Residence	0	0	0	0
40. 196.102	Real	Totally & Permanently Disabled First Responders & Surviving Spouse	13	2,227,878	0	0
41. 196.182	Personal	Renewable Energy Source Devices (80% exemption)	0	0	2	133,462.00