



### TAX ROLL CERTIFICATION

I, Paul Polk, Property Appraiser of Charlotte County certify that:

The real property tax roll of this county and that of the taxing authorities therein, included in these recapitulations, complies with all statutory and regulatory requirements and reflects all the following:

- a. A brief description of the property for purposes of location.
- b. The just value (using the factors in section 193.011, F.S.) of all property.
- c. When property is wholly or partially exempt, a categorization of such exemptions (i.e., identification by category).
- d. When property is classified so it is assessed other than under s. 193.011, F.S., the value according to its classified use and its value as assessed under s. 193.011, F.S.
- e. Other data as required by s.193.114, F.S., and s.193.1142, F.S., in the form and format required by the Department of Revenue.

The personal property tax roll of this county and that of the taxing authorities therein, included in these recapitulations, complies with all statutory and regulatory requirements and reflects all the following:

- a. A code reference to the tax returns showing the property.
- b. The just value (using the factors in s.193.011, F.S.) for all property.
- c. When property is wholly or partially exempt, a categorization of exemptions identified by category.
- d. Other data as required by s.193.114, F.S., and s.193.1142, F.S., in the form and format required by the Department of Revenue.

Submit this form to the Department of Revenue by July 1. (s. 193.1142(1), F.S.)

  
\_\_\_\_\_  
Signature, Property Appraiser

6/29/2021  
Date

### FLORIDA DEPARTMENT OF REVENUE

The Tax Roll Certification submitted by you for the 2021 Tax Roll for Charlotte County, Florida and that of the taxing authorities therein, included in these recapitulations, containing total assessment valuation of all properties as required by Florida Statutes and Department of Revenue Rules and Regulations in said county is approved, subject to conditions in the attached letter, if any.

  
\_\_\_\_\_  
Signature for Department of Revenue

7/22/2021  
Date

The 2021 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
 Value Data

Taxing Authority: Charlotte County

County: Charlotte

Date Certified: 6/29/2021

Check one of the following:

- County       Municipality  
 School District       Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
<b>Just Value</b>				
1 Just Value (193.011, F.S.)	28,239,587,480	1,403,649,120	3,007,341	29,646,243,941
<b>Just Value of All Property in the Following Categories</b>				
2 Just Value of Land Classified Agricultural (193.461, F.S.)	492,120,972	0	0	492,120,972
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	13,966,360,284	0	0	13,966,360,284
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	9,420,867,323	0	0	9,420,867,323
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	4,360,238,901	0	1,413,873	4,361,652,774
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00
<b>Assessed Value of Differentials</b>				
12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	3,173,900,751	0	0	3,173,900,751
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	318,135,995	0	0	318,135,995
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	440,765,101	0	0	440,765,101
<b>Assessed Value of All Property in the Following Categories</b>				
15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	61,564,393	0	0	61,564,393
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	10,792,459,533	0	0	10,792,459,533
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	9,102,731,328	0	0	9,102,731,328
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,919,473,800	0	1,413,873	3,920,887,673
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0
<b>Total Assessed Value</b>				
25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	23,876,229,054	1,403,649,120	3,007,341	25,282,885,515
<b>Exemptions</b>				
26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	1,479,391,829	0	0	1,479,391,829
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	1,289,739,477	0	0	1,289,739,477
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	188,046,475	0	0	188,046,475
29 Tangible Personal Property Exemption (196.183, F.S.)	0	99,777,337	472,587	100,249,924
30 Governmental Exemption (196.199, 196.1993, F.S.)	1,113,886,737	241,422,539	0	1,355,309,276
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	267,880,925	65,811,970	0	333,692,895
32 Widows/Widowers Exemption (196.202, F.S.)	3,445,187	5,000	0	3,450,187
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	259,143,864	17,500	0	259,161,364
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	732,757	0	0	732,757
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	31,891,680	4,959,141	0	36,850,821
37 Lands Available for Taxes (197.502(7), F.S.)	201,295	0	0	201,295
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	40,813,306	0	0	40,813,306
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	212,013	0	0	212,013
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	154,339	0	154,339
<b>Total Exempt Value</b>				
43 Total Exempt Value (add 26 through 42)	4,675,385,545	412,147,826	472,587	5,088,005,958
<b>Total Taxable Value</b>				
44 Total Taxable Value (25 minus 43)	19,200,843,509	991,501,294	2,534,754	20,194,879,557

\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

**The 2021 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Parcels and Accounts**

Date Certified: 6/29/2021

County: Charlotte

Taxing Authority: Charlotte County

**Addition/Deletions**

	Just Value	Taxable Value
1. New Construction	647,400,036	527,716,515
2. Additions	0	0
3. Annexations	0	0
4. Deletions	14,618,248	11,483,348
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	36,299,817
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	632,781,788	552,532,984

**Selected Just Values**

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	8,825
9. Just Value of Centrally Assessed Railroad Property Value	1,656,828
10. Just Value of Centrally Assessed Private Car Line Property Value	1,350,513

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

**Homestead Portability**

11. # of Parcels Receiving Transfer of Homestead Differential	1,708
12. Value of Transferred Homestead Differential	74,045,950

**Total Parcels or Accounts**

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	212,498	20,135

**Property with Reduced Assessed Value**

14. Land Classified Agricultural (193.461, F.S.)	1,833	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	52,996	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	52,435	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	4,386	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

**Other Reductions in Assessed Value**

24. Lands Available for Taxes (197.502, F.S.)	31	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	632	0

\*Applicable only to County or Municipal local Option Levies

The 2021 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
 Value Data

Taxing Authority: City of Punta Gorda

County: Charlotte

Date Certified: 6/29/2021

Check one of the following:

- County  Municipality  
 School District  Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

Just Value

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1 Just Value (193.011, F.S.)	4,733,487,132	183,279,507	204,256	4,916,970,895

Just Value of All Property in the Following Categories

2 Just Value of Land Classified Agricultural (193.461, F.S.)	8,620,371	0	0	8,620,371
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	2,609,391,545	0	0	2,609,391,545
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	1,391,679,146	0	0	1,391,679,146
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	723,796,070	0	108,661	723,904,731
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

Assessed Value of Differentials

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	460,605,239	0	0	460,605,239
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	30,245,017	0	0	30,245,017
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	60,056,524	0	0	60,056,524

Assessed Value of All Property in the Following Categories

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	38,153	0	0	38,153
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	2,148,786,306	0	0	2,148,786,306
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	1,361,434,129	0	0	1,361,434,129
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	663,739,546	0	108,661	663,848,207
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

Total Assessed Value

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	4,173,998,134	183,279,507	204,256	4,357,481,897
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Exemptions

26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	176,567,934	0	0	176,567,934
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	170,236,109	0	0	170,236,109
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	13,380,169	28,195	13,408,364
30 Governmental Exemption (196.199, 196.1993, F.S.)	221,955,410	14,509,647	0	236,465,057
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	47,245,731	2,481,956	0	49,727,687
32 Widows/Widowers Exemption (196.202, F.S.)	506,972	1,000	0	507,972
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	34,564,232	0	0	34,564,232
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S.)	0	0	0	0
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	10,454,871	0	0	10,454,871
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	212,013	0	0	212,013
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	90,411	0	90,411

Total Exempt Value

43 Total Exempt Value (add 26 through 42)	661,743,272	30,463,183	28,195	692,234,650
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Total Taxable Value

44 Total Taxable Value (25 minus 43)	3,512,254,862	152,816,324	176,061	3,665,247,247
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\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

**The 2021 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Parcels and Accounts**

Date Certified: 6/29/2021

County: Charlotte

Taxing Authority: City of Punta Gorda

**Addition/Deletions**

	<b>Just Value</b>	<b>Taxable Value</b>
1. New Construction	58,848,460	52,207,656
2. Additions	0	0
3. Annexations	0	0
4. Deletions	2,838,612	2,349,674
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	2,732,471
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	56,009,848	52,590,453

**Selected Just Values**

	<b>Just Value</b>
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	1,348
9. Just Value of Centrally Assessed Railroad Property Value	123,919
10. Just Value of Centrally Assessed Private Car Line Property Value	80,337

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

**Homestead Portability**

11. # of Parcels Receiving Transfer of Homestead Differential	233
12. Value of Transferred Homestead Differential	12,568,137

**Total Parcels or Accounts**

	<b>Column 1</b>	<b>Column 2</b>
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	13,878	2,265

**Property with Reduced Assessed Value**

14. Land Classified Agricultural (193.461, F.S.)	3	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	6,173	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	1,470	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	346	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

**Other Reductions in Assessed Value**

24. Lands Available for Taxes (197.502, F.S.)	0	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	76	0

\*Applicable only to County or Municipal local Option Levies



The 2021 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Value Data

Taxing Authority: West Coast Inland Navigation District

County: Charlotte

Date Certified: 6/29/2021

Check one of the following:

- County  Municipality  
 School District  Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

**Just Value**

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1 Just Value (193.011, F.S.)	28,239,587,480	1,403,649,120	3,007,341	29,646,243,941

**Just Value of All Property in the Following Categories**

2 Just Value of Land Classified Agricultural (193.461, F.S.)	492,120,972	0	0	492,120,972
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	13,966,360,284	0	0	13,966,360,284
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	9,420,867,323	0	0	9,420,867,323
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	4,360,238,901	0	1,413,873	4,361,652,774
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

**Assessed Value of Differentials**

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	3,173,900,751	0	0	3,173,900,751
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	318,135,995	0	0	318,135,995
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	440,765,101	0	0	440,765,101

**Assessed Value of All Property in the Following Categories**

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	61,564,393	0	0	61,564,393
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	10,792,459,533	0	0	10,792,459,533
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	9,102,731,328	0	0	9,102,731,328
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,919,473,800	0	1,413,873	3,920,887,673
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

**Total Assessed Value**

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	23,876,229,054	1,403,649,120	3,007,341	25,282,885,515
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**Exemptions**

26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	1,479,391,829	0	0	1,479,391,829
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	1,289,739,477	0	0	1,289,739,477
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	99,802,337	472,587	100,274,924
30 Governmental Exemption (196.199, 196.1993, F.S.)	1,113,886,737	241,422,539	0	1,355,309,276
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	267,880,925	65,811,970	0	333,692,895
32 Widows/Widowers Exemption (196.202, F.S.)	3,874,681	5,000	0	3,879,681
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	259,835,321	17,500	0	259,852,821
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	732,757	0	0	732,757
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	201,295	0	0	201,295
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	42,611,768	0	0	42,611,768
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	212,013	0	0	212,013
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	154,339	0	154,339

**Total Exempt Value**

43 Total Exempt Value (add 26 through 42)	4,458,366,803	407,213,685	472,587	4,866,053,075
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**Total Taxable Value**

44 Total Taxable Value (25 minus 43)	19,417,862,251	996,435,435	2,534,754	20,416,832,440
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\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

## The 2021 Preliminary Recapitulation of the Ad Valorem Assessment Rolls

## Parcels and Accounts

Date Certified: 6/29/2021

County: Charlotte

Taxing Authority: West Coast Inland Navigation District

## Addition/Deletions

	Just Value	Taxable Value
1. New Construction	647,400,036	537,342,536
2. Additions	0	0
3. Annexations	0	0
4. Deletions	14,618,248	11,483,348
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	36,299,817
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	632,781,788	562,159,005

## Selected Just Values

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	8,825
9. Just Value of Centrally Assessed Railroad Property Value	1,656,828
10. Just Value of Centrally Assessed Private Car Line Property Value	1,350,513

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

## Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	1,708
12. Value of Transferred Homestead Differential	74,045,950

## Total Parcels or Accounts

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	212,498	20,135

## Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	1,833	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	52,996	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	52,435	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	4,386	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

## Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	31	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	632	0

\*Applicable only to County or Municipal local Option Levies

The 2021 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Value Data

Taxing Authority: School Board

County: Charlotte

Date Certified: 6/29/2021

Check one of the following:

- County  Municipality  
 School District  Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

Just Value

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1 Just Value (193.011, F.S.)	28,239,587,480	1,403,649,120	3,007,341	29,646,243,941

Just Value of All Property in the Following Categories

2 Just Value of Land Classified Agricultural (193.461, F.S.)	492,120,972	0	0	492,120,972
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	13,966,360,284	0	0	13,966,360,284
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	0	0	0	0
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	0	0	1,413,873	1,413,873
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

Assessed Value of Differentials

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	3,173,900,751	0	0	3,173,900,751
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	0	0	0	0
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	0	0	0	0

Assessed Value of All Property in the Following Categories

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	61,564,393	0	0	61,564,393
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	10,792,459,533	0	0	10,792,459,533
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	0	0	0	0
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	0	0	1,413,873	1,413,873
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

Total Assessed Value

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	24,635,130,150	1,403,649,120	3,007,341	26,041,786,611
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Exemptions

26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	1,479,391,829	0	0	1,479,391,829
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	0	0	0	0
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	99,802,337	472,587	100,274,924
30 Governmental Exemption (196.199, 196.1993, F.S.)	1,255,101,951	241,422,539	0	1,496,524,490
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	281,736,226	65,811,970	0	347,548,196
32 Widows/Widowers Exemption (196.202, F.S.)	3,874,681	5,000	0	3,879,681
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	259,897,469	17,500	0	259,914,969
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	732,757	0	0	732,757
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	216,303	0	0	216,303
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	49,719,025	0	0	49,719,025
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	237,013	0	0	237,013
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	154,339	0	154,339

Total Exempt Value

43 Total Exempt Value (add 26 through 42)	3,330,907,254	407,213,685	472,587	3,738,593,526
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Total Taxable Value

44 Total Taxable Value (25 minus 43)	21,304,222,896	996,435,435	2,534,754	22,303,193,085
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\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.



The 2021 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Parcels and Accounts

Date Certified: 6/29/2021

County: Charlotte  
Taxing Authority: School Board

**Addition/Deletions**

	Just Value	Taxable Value
1. New Construction	647,400,036	574,705,714
2. Additions	0	0
3. Annexations	0	0
4. Deletions	14,618,248	11,816,910
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	36,299,817
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	632,781,788	599,188,621

**Selected Just Values**

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	8,825
9. Just Value of Centrally Assessed Railroad Property Value	1,656,828
10. Just Value of Centrally Assessed Private Car Line Property Value	1,350,513

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

**Homestead Portability**

11. # of Parcels Receiving Transfer of Homestead Differential	1,708
12. Value of Transferred Homestead Differential	74,045,950

**Total Parcels or Accounts**

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	212,498	20,135

**Property with Reduced Assessed Value**

14. Land Classified Agricultural (193.461, F.S.)	1,833	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	52,996	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	0	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	0	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

**Other Reductions in Assessed Value**

24. Lands Available for Taxes (197.502, F.S.)	31	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	632	0

\*Applicable only to County or Municipal local Option Levies

The 2021 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Value Data

Taxing Authority: South Florida Water Management District

County: Charlotte

Date Certified: 6/29/2021

Check one of the following:

- County  Municipality  
 School District  Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

**Just Value**

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1 Just Value (193.011, F.S.)	766,752,642	137,618,688	215,056	904,586,386

**Just Value of All Property in the Following Categories**

2 Just Value of Land Classified Agricultural (193.461, F.S.)	136,298,571	0	0	136,298,571
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	191,313,676	0	0	191,313,676
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	158,253,460	0	0	158,253,460
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	280,886,935	0	99,856	280,986,791
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

**Assessed Value of Differentials**

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	22,683,760	0	0	22,683,760
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	6,826,298	0	0	6,826,298
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	38,808,484	0	0	38,808,484

**Assessed Value of All Property in the Following Categories**

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	22,109,047	0	0	22,109,047
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	168,629,916	0	0	168,629,916
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	151,427,162	0	0	151,427,162
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	242,078,451	0	99,856	242,178,307
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

**Total Assessed Value**

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	584,244,576	137,618,688	215,056	722,078,320
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**Exemptions**

26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	18,406,658	0	0	18,406,658
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	17,153,561	0	0	17,153,561
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	2,134,490	34,187	2,168,677
30 Governmental Exemption (196.199, 196.1993, F.S.)	194,401,323	1,765,985	0	196,167,308
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	5,368,097	1,495,313	0	6,863,410
32 Widows/Widowers Exemption (196.202, F.S.)	18,500	0	0	18,500
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	3,659,054	0	0	3,659,054
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S.)	732,757	0	0	732,757
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	679,859	0	0	679,859
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	0	0	0	0
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	0	0	0

**Total Exempt Value**

43 Total Exempt Value (add 26 through 42)	240,419,809	5,395,788	34,187	245,849,784
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**Total Taxable Value**

44 Total Taxable Value (25 minus 43)	343,824,767	132,222,900	180,869	476,228,536
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\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

**The 2021 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Parcels and Accounts**

Date Certified: 6/29/2021

County: Charlotte

Taxing Authority: South Florida Water Management District

**Addition/Deletions**

	Just Value	Taxable Value
1. New Construction	103,037,561	90,086,023
2. Additions	0	0
3. Annexations	0	0
4. Deletions	839,196	797,426
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	2,110,095
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	102,198,365	91,398,692

**Selected Just Values**

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	217
9. Just Value of Centrally Assessed Railroad Property Value	117,349
10. Just Value of Centrally Assessed Private Car Line Property Value	97,707

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

**Homestead Portability**

11. # of Parcels Receiving Transfer of Homestead Differential	121
12. Value of Transferred Homestead Differential	5,463,864

**Total Parcels or Accounts**

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	3,766	207

**Property with Reduced Assessed Value**

14. Land Classified Agricultural (193.461, F.S.)	422	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	484	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	932	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	141	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

**Other Reductions in Assessed Value**

24. Lands Available for Taxes (197.502, F.S.)	0	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	5	0

\*Applicable only to County or Municipal local Option Levies

The 2021 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Value Data

Taxing Authority: Southwest Florida Water Management District

County: Charlotte

Date Certified: 6/29/2021

Check one of the following:

- County                       Municipality  
 School District             Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

	Column I Real Property Including Subsurface Rights	Column II Personal Property	Column III Centrally Assessed Property	Column IV Total Property
<b>Just Value</b>				
1 Just Value (193.011, F.S.)	27,472,834,838	1,266,030,432	2,792,290	28,741,657,560
<b>Just Value of All Property in the Following Categories</b>				
2 Just Value of Land Classified Agricultural (193.461, F.S.)	355,822,401	0	0	355,822,401
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	13,775,046,608	0	0	13,775,046,608
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	9,262,613,863	0	0	9,262,613,863
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	4,079,351,966	0	1,314,017	4,080,665,983
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00
<b>Assessed Value of Differentials</b>				
12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	3,151,216,991	0	0	3,151,216,991
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	311,309,697	0	0	311,309,697
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	401,956,617	0	0	401,956,617
<b>Assessed Value of All Property in the Following Categories</b>				
15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	39,455,346	0	0	39,455,346
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	10,623,829,617	0	0	10,623,829,617
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	8,951,304,166	0	0	8,951,304,166
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	3,677,395,349	0	1,314,017	3,678,709,366
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0
<b>Total Assessed Value</b>				
25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	23,291,984,478	1,266,030,432	2,792,290	24,560,807,200
<b>Exemptions</b>				
26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	1,460,985,171	0	0	1,460,985,171
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	1,272,585,916	0	0	1,272,585,916
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	97,667,847	438,404	98,106,251
30 Governmental Exemption (196.199, 196.1993, F.S.)	919,485,414	239,656,554	0	1,159,141,968
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	262,512,828	64,316,657	0	326,829,485
32 Widows/Widowers Exemption (196.202, F.S.)	3,856,181	5,000	0	3,861,181
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	256,176,267	17,500	0	256,193,767
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	0	0	0	0
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	201,295	0	0	201,295
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	41,931,909	0	0	41,931,909
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	212,013	0	0	212,013
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	154,339	0	154,339
<b>Total Exempt Value</b>				
43 Total Exempt Value (add 26 through 42)	4,217,946,994	401,817,897	438,404	4,620,203,295
<b>Total Taxable Value</b>				
44 Total Taxable Value (25 minus 43)	19,074,037,484	864,212,535	2,353,886	19,940,603,905

\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

**The 2021 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Parcels and Accounts**

Date Certified: 6/29/2021

County: Charlotte

Taxing Authority: Southwest Florida Water Management District

**Addition/Deletions**

	Just Value	Taxable Value
1. New Construction	544,362,475	447,256,513
2. Additions	0	0
3. Annexations	0	0
4. Deletions	13,779,052	10,685,922
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	34,189,722
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	530,583,423	470,760,313

**Selected Just Values**

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	8,608
9. Just Value of Centrally Assessed Railroad Property Value	1,539,479
10. Just Value of Centrally Assessed Private Car Line Property Value	1,252,811

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

**Homestead Portability**

11. # of Parcels Receiving Transfer of Homestead Differential	1,587
12. Value of Transferred Homestead Differential	68,582,086

**Total Parcels or Accounts**

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	208,732	19,928

**Property with Reduced Assessed Value**

14. Land Classified Agricultural (193.461, F.S.)	1,411	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	52,512	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	51,503	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	4,245	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

**Other Reductions in Assessed Value**

24. Lands Available for Taxes (197.502, F.S.)	31	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	627	0

\*Applicable only to County or Municipal local Option Levies



The 2021 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
 Value Data

Taxing Authority: Boca Grande Fire District

County: Charlotte

Date Certified: 6/29/2021

Check one of the following:

- County  Municipality  
 School District  Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

Just Value

	Column I Real Property Including Subsurface Rights	Column II Personal Property	Column III Centrally Assessed Property	Column IV Total Property
1 Just Value (193.011, F.S.)	793,646,335	3,699,797	0	797,346,132

Just Value of All Property in the Following Categories

2 Just Value of Land Classified Agricultural (193.461, F.S.)	14,892,858	0	0	14,892,858
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	256,104,082	0	0	256,104,082
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	516,764,230	0	0	516,764,230
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	5,885,165	0	0	5,885,165
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

Assessed Value of Differentials

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	64,232,027	0	0	64,232,027
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	25,978,609	0	0	25,978,609
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	99,463	0	0	99,463

Assessed Value of All Property in the Following Categories

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	13,904	0	0	13,904
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	191,872,055	0	0	191,872,055
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	490,785,621	0	0	490,785,621
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	5,785,702	0	0	5,785,702
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

Total Assessed Value

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	688,457,282	3,699,797	0	692,157,079
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Exemptions

26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	3,750,000	0	0	3,750,000
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	3,750,000	0	0	3,750,000
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	878,919	0	878,919
30 Governmental Exemption (196.199, 196.1993, F.S.)	14,475	0	0	14,475
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	0	0	0	0
32 Widows/Widowers Exemption (196.202, F.S.)	8,500	0	0	8,500
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	500	0	0	500
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S.)	0	0	0	0
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	0	0	0	0
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	0	0	0	0
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	0	0	0

Total Exempt Value

43 Total Exempt Value (add 26 through 42)	7,523,475	878,919	0	8,402,394
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Total Taxable Value

44 Total Taxable Value (25 minus 43)	680,933,807	2,820,878	0	683,754,685
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\* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

**The 2021 Preliminary Recapitulation of the Ad Valorem Assessment Rolls  
Parcels and Accounts**

Date Certified: 6/29/2021

County: Charlotte

Taxing Authority: Boca Grande Fire District

**Addition/Deletions**

	Just Value	Taxable Value
1. New Construction	880,277	821,958
2. Additions	0	0
3. Annexations	0	0
4. Deletions	458	0
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	65,243
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	879,819	887,201

**Selected Just Values**

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	0
9. Just Value of Centrally Assessed Railroad Property Value	0
10. Just Value of Centrally Assessed Private Car Line Property Value	0

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

**Homestead Portability**

11. # of Parcels Receiving Transfer of Homestead Differential	3
12. Value of Transferred Homestead Differential	382,720

**Total Parcels or Accounts**

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	772	174

**Property with Reduced Assessed Value**

14. Land Classified Agricultural (193.461, F.S.)	6	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	137	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	169	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	9	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

**Other Reductions in Assessed Value**

24. Lands Available for Taxes (197.502, F.S.)	0	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	0	0

\*Applicable only to County or Municipal local Option Levies

**The Value and Number of Parcels on the Real Property Assessment Countywide Assessment Roll by Category**

**Charlotte County, Florida 2021 Date Certified: 6/29/2021**

(Locally assessed real property only. Do not include personal property or centrally assessed property.)

	<b>Code 00</b> Vacant Residential	<b>Code 01</b> Single Family Residential	<b>Code 02</b> Mobile Homes	<b>Code 08</b> Multi-Family Less than 10 Units	<b>Code 03</b> Multi-Family 10 Units or More	<b>Code 04</b> Condominiums
1. Just Value	1,393,120,269	17,868,673,450	502,864,884	327,393,058	151,555,322	2,850,043,350
2. Taxable Value for Operating Purposes	1,274,803,585	12,106,127,089	316,608,556	278,539,133	107,965,818	2,319,016,421
3. Number of Parcels	97,497	76,364	5,469	1,354	83	13,874
	<b>Code 05</b> Cooperatives	<b>Code 06, 07, and 09</b> Ret. Homes and Misc. Res.	<b>Code 10</b> Vacant Commercial	<b>Code 11-39</b> Improved Commercial	<b>Code 40</b> Vacant Industrial	<b>Code 41-49</b> Improved Industrial
4. Just Value	345,020,737	95,506,624	284,766,340	1,738,503,561	24,103,879	404,214,962
5. Taxable Value for Operating Purposes	237,654,132	85,751,874	207,431,143	1,525,940,080	18,891,629	326,413,696
6. Number of Parcels	4,054	1,174	3,822	2,586	144	1,038
	<b>Code 50-69</b> Agricultural	<b>Code 70-79</b> Institutional	<b>Code 80-89</b> Government	<b>Code 90</b> Leasehold Interests	<b>Code 91-97</b> Miscellaneous	<b>Code 99</b> Non-Agricultural Acreage
7. Just Value	568,372,432	350,960,571	1,150,155,597	18,536,790	87,016,518	78,779,136
8. Taxable Value for Operating Purposes	119,908,460	173,997,062	2,673,834	9,948,989	31,795,393	57,376,615
9. Number of Parcels	1,798	198	896	24	1,317	802
13. <b>Total Real Property:</b>	Just Value	28,239,587,480	Taxable Value for Operating Purposes	19,200,843,509	Parcels	212,494
		(Sum lines 1, 4, 7 and 10)		(Sum lines 2, 5, 8 and 11)		(Sum lines 3, 6, 9 and 12)

Note: "Total real property Just Value above should equal page 1 of County form DR-489V, column I, line 1; Taxable value should equal page 1 of County form DR-489V, column I, line 43; Parcels should equal page 2 of County form DR-489V, column 1, line 13.

\* The following entries are for informational purposes only and are optional. Value amounts and parcel counts should be reported under the proper code above.

	<b>Code H.</b> Header	<b>Code N.</b> Notes	<b>Code S.</b> Spaces
10. Just Value			
11. Taxable Value for Operating Purposes			
12. Number of Parcels			
	<b>Time Shares Fee</b>	<b>Time Shares Non-Fee</b>	<b>Common Area</b>
14. Just Value	442,531		
15. Taxable Value for Operating Purposes	12		
16. Number of Parcels	1		
17. Number of Units per Year	612		

**The 2021 Ad Valorem Assessment Roll Exemption Breakdown of Charlotte County, Florida**      **Date Certified: 6/29/2021**

(Every space must be filled in. Where there are spaces that are not applicable to your county, write "NONE" or "0" in that space)

Statutory Authority	Property Roll Effected	Type of Exemption	Real Property		Personal Property	
			Number of Exemptions	Value of Exemption	Number of Exemptions	Value of Exemption
1. 196.031(a)	Real	\$25,000 Homestead Exemption	59,398	1,479,391,829	0	0
2. 196.031(b)	Real	Additional \$25,000 Homestead Exemption	54,551	1,289,739,477	0	0
3. 196.075	Real	Additional Homestead Exemption Age 65 and Older	4,797	188,046,475	0	0
4. 196.081	Real	Totally & Permanently Disabled Veterans & Surviving Spouse	1,292	233,544,904	0	0
5. 196.091	Real	Totally Disabled Veterans Confined to Wheelchairs	0	0	0	0
6. 196.095	Real	Licensed Child Care Facility in Enterprise Zone	0	0	0	0
7. 196.101	Real	Quadriplegic, Paraplegic, Hemiplegic & Totally & Permanently Disabled & Blind (Meeting Income Test)	70	10,100,055	0	0
8. 196.183	Personal	\$25,000 Tangible Personal Property Exemption	0	0	17,582	99,777,337.00
9. 196.196	Real & Personal	Constitutional Charitable, Religious, Scientific or Literary	685	213,885,013	300	20,222,962
10. 196.1961	Real	Historic Property for Commercial or Nonprofit Purposes	0	0	0	0
11. 196.197	Real & Personal	Charitable Hospitals, Nursing Homes & Homes for Special Services	0	0	2	96,378
12. 196.1975	Real & Personal	Charitable Homes for the Aged	4	12,022,592	7	709,137
13. 196.1977	Real	Proprietary Continuing Care Facilities	1	6,375,000	0	0
14. 196.1978	Real & Personal	Affordable Housing Property	3	18,917,827	0	0
15. 196.198	Real & Personal	Educational Property	14	11,373,897	15	893,148
16. 196.1983	Real & Personal	Charter School	0	0	0	0
17. 196.1985	Real	Labor Union Education Property	0	0	0	0
18. 196.1986	Real	Community Centers	13	1,837,242	0	0
19. 196.1987	Real & Personal	Biblical History Display Property	0	0	0	0
20. 196.199(1)(a)	Real & Personal	Federal Government Property	3	4,503,366	6	197,561
21. 196.199(1)(b)	Real & Personal	State Government Property	541	362,367,661	15	6,173,981
22. 196.199(1)(c)	Real & Personal	Local Government Property	2,173	747,015,710	20	235,050,997
23. 196.199(2)	Real & Personal	Leasehold Interests in Government Property	0	0	0	0
24. 196.1993	Real	Agreements with Local Governments for use of Public Property	0	0	0	0
25. 196.1995	Real & Personal	Parcels Granted Economic Development Exemption	3	31,891,680	2	4,959,141
26. 196.1997	Real	Historic Property Improvements	0	0	0	0
27. 196.1998	Real	Historic Property Open to the Public	0	0	0	0
28. 196.1999	Personal	Space Laboratories & Carriers	0	0	0	0
29. 196.2001	Real & Personal	Not-for-Profit Sewer & Water Company	24	3,382,076	4	43,277,319
30. 196.2002	Real & Personal	Not-for-Profit Water & Waste Water Systems Corporation	1	87,278	0	0
31. 196.202	Real & Personal	Blind Exemption	76	34,500	0	0
32. 196.202	Real & Personal	Totally & Permanently Disability Exemption	3,697	1,690,179	5	2,500
33. 196.202	Real & Personal	Widow's Exemption	6,055	2,619,072	10	5,000
34. 196.202	Real & Personal	Widower's Exemption	1,829	826,115	0	0
35. 196.24	Real & Personal	Disabled Ex-Service Member Exemption	2,494	11,834,131	3	15,000
36. 196.26(2)	Real	Land Dedicated in Perpetuity for Conservation Purposes (100%)	0	0.00	0	0
37. 196.26(3)	Real	Land Dedicated in Perpetuity for Conservation Purposes (50%)	3	732,757.00	0	0
38. 196.173	Real	Deployed Service Member's Homestead Exemption	1	212,013	0	0
39. 196.075	Real	Additional Homestead Exemption Age 65 and Older & 25 yr Residence	0	0	0	0
40. 196.102	Real	Totally & Permanently Disabled First Responders & Surviving Spouse	12	1,940,095	0	0
41. 196.182	Personal	Renewable Energy Source Devices (80% exemption)	0	0	4	154,339.00