



TAX ROLL CERTIFICATION

I, Paul Polk, Property Appraiser of Charlotte County certify that:

The real property tax roll of this county and that of the taxing authorities therein, included in these recapitulations, complies with all statutory and regulatory requirements and reflects all the following:

- A brief description of the property for purposes of location.
- The just value (using the factors in section 193.011, F.S.) of all property.
- When property is wholly or partially exempt, a categorization of such exemptions (i.e., identification by category).
- When property is classified so it is assessed other than under s. 193.011, F.S., the value according to its classified use and its value as assessed under s. 193.011, F.S.
- Other data as required by s.193.114, F.S., and s.193.1142, F.S., in the form and format required by the Department of Revenue.

The personal property tax roll of this county and that of the taxing authorities therein, included in these recapitulations, complies with all statutory and regulatory requirements and reflects all the following:

- A code reference to the tax returns showing the property.
- The just value (using the factors in s.193.011, F.S.) for all property.
- When property is wholly or partially exempt, a categorization of exemptions identified by category.
- Other data as required by s.193.114, F.S., and s.193.1142, F.S., in the form and format required by the Department of Revenue.

Submit this form to the Department of Revenue by July 1. (s. 193.1142(1), F.S.)



Signature, Property Appraiser

7/7/2023

Date

FLORIDA DEPARTMENT OF REVENUE

The Tax Roll Certification submitted by you for the 2023 Tax Roll for Charlotte County, Florida and that of the taxing authorities therein, included in these recapitulations, containing total assessment valuation of all properties as required by Florida Statutes and Department of Revenue Rules and Regulations in said county is approved, subject to conditions in the attached letter, if any.



Signature for Department of Revenue

7-26-2023

Date

The 2023 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Value Data

Taxing Authority: Charlotte County

County: Charlotte

Date Certified: 7/7/2023

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

		Column I	Column II	Column III	Column IV
		Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1	Just Value (193.011, F.S.)	47,154,778,361	1,642,125,181	2,763,582	48,799,667,124
Just Value of All Property in the Following Categories					
2	Just Value of Land Classified Agricultural (193.461, F.S.)	984,591,829	0	0	984,591,829
3	Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4	Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5	Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6	Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7	Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8	Just Value of Homestead Property (193.155, F.S.)	23,701,754,313	0	0	23,701,754,313
9	Just Value of Non-Homestead Residential Property (193.1554, F.S.)	15,750,971,079	0	0	15,750,971,079
10	Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	6,717,461,140	0	1,305,200	6,718,766,340
11	Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00
Assessed Value of Differentials					
12	Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	9,900,273,289	0	0	9,900,273,289
13	Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	3,522,187,691	0	0	3,522,187,691
14	Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	1,701,850,117	0	0	1,701,850,117
Assessed Value of All Property in the Following Categories					
15	Assessed Value of Land Classified Agricultural (193.461, F.S.)	42,278,148	0	0	42,278,148
16	Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17	Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18	Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19	Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20	Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21	Assessed Value of Homestead Property (193.155, F.S.)	13,801,481,024	0	0	13,801,481,024
22	Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	12,228,783,388	0	0	12,228,783,388
23	Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	5,015,611,023	0	1,305,200	5,016,916,223
24	Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0
Total Assessed Value					
25	Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	31,088,153,583	1,642,125,181	2,763,582	32,733,042,346
Exemptions					
26	\$25,000 Homestead Exemption (196.031(1)(a), F.S.)	1,566,585,733	0	0	1,566,585,733
27	Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	1,401,704,989	0	0	1,401,704,989
28	Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	215,984,560	0	0	215,984,560
29	Tangible Personal Property Exemption (196.183, F.S.)	0	98,801,066	457,335	99,258,401
30	Governmental Exemption (196.199, 196.1993, F.S.)	1,365,559,964	261,721,472	0	1,627,281,436
31	Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	348,971,911	81,126,193	0	430,098,104
32	Widows/Widowers Exemption (196.202, F.S.)	35,778,215	4,000	0	35,782,215
33	Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	396,636,919	17,500	0	396,654,419
34	Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	1,443,378	0	0	1,443,378
35	Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36	Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	36,688,970	5,660,723	0	42,349,693
37	Lands Available for Taxes (197.502(7), F.S.)	11,474	0	0	11,474
38	Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39	County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	60,791,963	0	0	60,791,963
40	Deployed Service Member's Homestead Exemption (196.173, F.S.)	233,572	0	0	233,572
41	Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42	Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	307,670	0	307,670
Total Exempt Value					
43	Total Exempt Value (add 26 through 42)	5,430,391,648	447,638,624	457,335	5,878,487,607
Total Taxable Value					
44	Total Taxable Value (25 minus 43)	25,657,761,935	1,194,486,557	2,306,247	26,854,554,739

* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2023 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts

Date Certified: 7/7/2023

County: Charlotte
Taxing Authority: Charlotte County

Addition/Deletions

	Just Value	Taxable Value
1. New Construction	964,648,680	828,302,882
2. Additions	0	0
3. Annexations	0	0
4. Deletions	1,358,107,766	1,103,580,217
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	105,148,140
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	-393,459,086	-170,129,195

Selected Just Values

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	9,250
9. Just Value of Centrally Assessed Railroad Property Value	1,548,518
10. Just Value of Centrally Assessed Private Car Line Property Value	1,215,064

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	1,431
12. Value of Transferred Homestead Differential	126,821,175

Total Parcels or Accounts

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	215,020	19,585

Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	1,755	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	59,323	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	108,742	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	7,415	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	13	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	684	0

*Applicable only to County or Municipal local Option Levies

The 2023 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
 Value Data

Taxing Authority: City of Punta Gorda

County: Charlotte

Date Certified: 7/7/2023

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
Just Value				
1 Just Value (193.011, F.S.)	7,496,498,341	198,529,635	189,581	7,695,217,557
Just Value of All Property in the Following Categories				
2 Just Value of Land Classified Agricultural (193.461, F.S.)	12,247,103	0	0	12,247,103
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	4,367,400,605	0	0	4,367,400,605
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	2,122,106,055	0	0	2,122,106,055
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	994,744,578	0	102,021	994,846,599
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00
Assessed Value of Differentials				
12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	1,729,470,087	0	0	1,729,470,087
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	389,116,747	0	0	389,116,747
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	189,516,026	0	0	189,516,026
Assessed Value of All Property in the Following Categories				
15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	26,367	0	0	26,367
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Certain Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	2,637,930,518	0	0	2,637,930,518
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	1,732,989,308	0	0	1,732,989,308
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	805,228,552	0	102,021	805,330,573
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0
Total Assessed Value				
25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	5,176,174,745	198,529,635	189,581	5,374,893,961
Exemptions				
26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	183,726,483	0	0	183,726,483
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	175,796,140	0	0	175,796,140
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	13,303,311	27,288	13,330,599
30 Governmental Exemption (196.199, 196.1993, F.S.)	267,936,640	16,036,196	0	283,972,836
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	63,638,756	2,738,907	0	66,377,663
32 Widows/Widowers Exemption (196.202, F.S.)	5,036,431	1,000	0	5,037,431
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	53,648,585	0	0	53,648,585
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S.)	0	0	0	0
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	16,922,439	0	0	16,922,439
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	0	0	0	0
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	104,636	0	104,636
Total Exempt Value				
43 Total Exempt Value (add 26 through 42)	766,705,474	32,184,050	27,288	798,916,812
Total Taxable Value				
44 Total Taxable Value (25 minus 43)	4,409,469,271	166,345,585	162,293	4,575,977,149

* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2023 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts

Date Certified: 7/7/2023

County: Charlotte
Taxing Authority: City of Punta Gorda

Addition/Deletions

	Just Value	Taxable Value
1. New Construction	58,833,127	52,703,299
2. Additions	0	0
3. Annexations	0	0
4. Deletions	89,052,050	76,445,637
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	5,599,049
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	-30,218,923	-18,143,289

Selected Just Values

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	1,348
9. Just Value of Centrally Assessed Railroad Property Value	117,301
10. Just Value of Centrally Assessed Private Car Line Property Value	72,280

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	159
12. Value of Transferred Homestead Differential	18,432,087

Total Parcels or Accounts

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	14,024	2,281

Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	3	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	7,032	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	4,475	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	556	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	0	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	95	0

*Applicable only to County or Municipal local Option Levies

The 2023 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Value Data

Taxing Authority: West Coast Inland Navigation District

County: Charlotte

Date Certified: 7/7/2023

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

Just Value

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1 Just Value (193.011, F.S.)	47,154,778,361	1,642,125,181	2,763,582	48,799,667,124

Just Value of All Property in the Following Categories

2 Just Value of Land Classified Agricultural (193.461, F.S.)	984,591,829	0	0	984,591,829
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	23,701,754,313	0	0	23,701,754,313
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	15,750,971,079	0	0	15,750,971,079
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	6,717,461,140	0	1,305,200	6,718,766,340
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

Assessed Value of Differentials

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	9,900,273,289	0	0	9,900,273,289
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	3,522,187,691	0	0	3,522,187,691
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	1,701,850,117	0	0	1,701,850,117

Assessed Value of All Property in the Following Categories

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	42,278,148	0	0	42,278,148
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	13,801,481,024	0	0	13,801,481,024
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	12,228,783,388	0	0	12,228,783,388
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	5,015,611,023	0	1,305,200	5,016,916,223
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

Total Assessed Value

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	31,088,153,583	1,642,125,181	2,763,582	32,733,042,346
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Exemptions

26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	1,566,585,733	0	0	1,566,585,733
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	1,401,704,989	0	0	1,401,704,989
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	98,851,066	457,335	99,308,401
30 Governmental Exemption (196.199, 196.1993, F.S.)	1,365,559,964	261,721,472	0	1,627,281,436
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	348,971,911	81,126,193	0	430,098,104
32 Widows/Widowers Exemption (196.202, F.S.)	39,971,541	4,000	0	39,975,541
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	398,347,669	17,500	0	398,365,169
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	1,443,378	0	0	1,443,378
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	11,474	0	0	11,474
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	62,913,455	0	0	62,913,455
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	233,572	0	0	233,572
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	307,670	0	307,670

Total Exempt Value

43 Total Exempt Value (add 26 through 42)	5,185,743,686	442,027,901	457,335	5,628,228,922
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Total Taxable Value

44 Total Taxable Value (25 minus 43)	25,902,409,897	1,200,097,280	2,306,247	27,104,813,424
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* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

**The 2023 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts**

Date Certified: 7/7/2023

County: Charlotte

Taxing Authority: West Coast Inland Navigation District

Addition/Deletions

	Just Value	Taxable Value
1. New Construction	964,648,680	830,699,065
2. Additions	0	0
3. Annexations	0	0
4. Deletions	1,358,107,766	1,105,919,023
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	105,148,140
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	-393,459,086	-170,071,818

Selected Just Values

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	9,250
9. Just Value of Centrally Assessed Railroad Property Value	1,548,518
10. Just Value of Centrally Assessed Private Car Line Property Value	1,215,064

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	1,431
12. Value of Transferred Homestead Differential	126,821,175

Total Parcels or Accounts

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	215,020	19,585

Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	1,755	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	59,323	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	108,742	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	7,415	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	13	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	684	0

*Applicable only to County or Municipal local Option Levies

The 2023 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Value Data

Taxing Authority: School Board

County: Charlotte

Date Certified: 7/7/2023

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

Column I	Column II	Column III	Column IV
Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
47,154,778,361	1,642,125,181	2,763,582	48,799,667,124

Just Value

1	Just Value (193.011, F.S.)	47,154,778,361	1,642,125,181	2,763,582	48,799,667,124
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Just Value of All Property in the Following Categories

2	Just Value of Land Classified Agricultural (193.461, F.S.)	984,591,829	0	0	984,591,829
3	Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4	Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5	Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6	Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7	Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8	Just Value of Homestead Property (193.155, F.S.)	23,701,754,313	0	0	23,701,754,313
9	Just Value of Non-Homestead Residential Property (193.1554, F.S.)	0	0	0	0
10	Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	0	0	1,305,200	1,305,200
11	Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

Assessed Value of Differentials

12	Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	9,900,273,289	0	0	9,900,273,289
13	Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	0	0	0	0
14	Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	0	0	0	0

Assessed Value of All Property in the Following Categories

15	Assessed Value of Land Classified Agricultural (193.461, F.S.)	42,278,148	0	0	42,278,148
16	Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17	Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18	Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19	Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20	Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21	Assessed Value of Homestead Property (193.155, F.S.)	13,801,481,024	0	0	13,801,481,024
22	Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	0	0	0	0
23	Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	0	0	1,305,200	1,305,200
24	Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

Total Assessed Value

25	Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	36,312,191,391	1,642,125,181	2,763,582	37,957,080,154
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Exemptions

26	\$25,000 Homestead Exemption (196.031(1)(a), F.S.)	1,566,585,733	0	0	1,566,585,733
27	Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	0	0	0	0
28	Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29	Tangible Personal Property Exemption (196.183, F.S.)	0	98,851,066	457,335	99,308,401
30	Governmental Exemption (196.199, 196.1993, F.S.)	2,045,509,512	261,721,472	0	2,307,230,984
31	Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	462,181,313	81,126,193	0	543,307,506
32	Widows/Widowers Exemption (196.202, F.S.)	39,972,811	4,000	0	39,976,811
33	Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	398,397,669	17,500	0	398,415,169
34	Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	1,797,306	0	0	1,797,306
35	Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36	Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37	Lands Available for Taxes (197.502(7), F.S.)	19,683	0	0	19,683
38	Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39	County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	71,258,811	0	0	71,258,811
40	Deployed Service Member's Homestead Exemption (196.173, F.S.)	273,322	0	0	273,322
41	Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42	Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	307,670	0	307,670

Total Exempt Value

43	Total Exempt Value (add 26 through 42)	4,585,996,160	442,027,901	457,335	5,028,481,396
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Total Taxable Value

44	Total Taxable Value (25 minus 43)	31,726,195,231	1,200,097,280	2,306,247	32,928,598,758
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* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

**The 2023 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts**

Date Certified: 7/7/2023

County: Charlotte

Taxing Authority: School Board

Addition/Deletions

		Just Value	Taxable Value
1.	New Construction	964,648,680	870,253,659
2.	Additions	0	0
3.	Annexations	0	0
4.	Deletions	1,358,107,766	1,171,626,698
5.	Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6.	Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	105,148,140
7.	Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	-393,459,086	-196,224,899

Selected Just Values

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	9,250
9. Just Value of Centrally Assessed Railroad Property Value	1,548,518
10. Just Value of Centrally Assessed Private Car Line Property Value	1,215,064

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	1,431
12. Value of Transferred Homestead Differential	126,821,175

Total Parcels or Accounts

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	215,020	19,585

Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	1,755	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	59,323	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	0	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	0	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	13	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	684	0

*Applicable only to County or Municipal local Option Levies

The 2023 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
 Value Data

Taxing Authority: South Florida Water Management District

County: Charlotte

Date Certified: 7/7/2023

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

Just Value

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1 Just Value (193.011, F.S.)	1,977,165,852	175,416,434	197,435	2,152,779,721

Just Value of All Property in the Following Categories

2 Just Value of Land Classified Agricultural (193.461, F.S.)	277,004,817	0	0	277,004,817
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	616,931,816	0	0	616,931,816
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	448,124,081	0	0	448,124,081
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	635,105,138	0	92,011	635,197,149
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

Assessed Value of Differentials

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	147,653,282	0	0	147,653,282
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	61,132,503	0	0	61,132,503
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	284,663,974	0	0	284,663,974

Assessed Value of All Property in the Following Categories

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	15,745,804	0	0	15,745,804
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	469,278,534	0	0	469,278,534
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	386,991,578	0	0	386,991,578
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	350,441,164	0	92,011	350,533,175
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

Total Assessed Value

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	1,222,457,080	175,416,434	197,435	1,398,070,949
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Exemptions

26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	35,360,984	0	0	35,360,984
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	34,456,255	0	0	34,456,255
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	3,368,678	33,082	3,401,760
30 Governmental Exemption (196.199, 196.1993, F.S.)	236,065,720	1,364,693	0	237,430,413
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	13,599,442	1,609,466	0	15,208,908
32 Widows/Widowers Exemption (196.202, F.S.)	355,000	0	0	355,000
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	15,430,540	0	0	15,430,540
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S.)	1,443,368	0	0	1,443,368
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	3,305,124	0	0	3,305,124
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	0	0	0	0
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	0	0	0

Total Exempt Value

43 Total Exempt Value (add 26 through 42)	340,016,433	6,342,837	33,082	346,392,352
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Total Taxable Value

44 Total Taxable Value (25 minus 43)	882,440,647	169,073,597	164,353	1,051,678,597
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* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2023 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts

Date Certified: 7/7/2023

County: Charlotte

Taxing Authority: South Florida Water Management District

Addition/Deletions

	Just Value	Taxable Value
1. New Construction	186,290,809	159,191,673
2. Additions	0	0
3. Annexations	0	0
4. Deletions	2,581,657	1,870,028
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	19,939,233
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	183,709,152	177,260,878

Selected Just Values

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	217
9. Just Value of Centrally Assessed Railroad Property Value	109,530
10. Just Value of Centrally Assessed Private Car Line Property Value	87,905

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	143
12. Value of Transferred Homestead Differential	13,722,583

Total Parcels or Accounts

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	4,998	372

Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	390	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	1,105	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	1,535	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	298	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	0	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	16	0

*Applicable only to County or Municipal local Option Levies

The 2023 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Value Data

Taxing Authority: Southwest Florida Water Management District

County: Charlotte

Date Certified: 7/7/2023

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

Column I	Column II	Column III	Column IV
Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
45,177,612,509	1,466,708,747	2,566,147	46,646,887,403

Just Value

1	Just Value (193.011, F.S.)	45,177,612,509	1,466,708,747	2,566,147	46,646,887,403
Just Value of All Property in the Following Categories					
2	Just Value of Land Classified Agricultural (193.461, F.S.)	707,587,012	0	0	707,587,012
3	Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4	Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5	Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6	Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7	Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8	Just Value of Homestead Property (193.155, F.S.)	23,084,822,497	0	0	23,084,822,497
9	Just Value of Non-Homestead Residential Property (193.1554, F.S.)	15,302,846,998	0	0	15,302,846,998
10	Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	6,082,356,002	0	1,213,187	6,083,569,189
11	Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

Assessed Value of Differentials

12	Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	9,752,620,007	0	0	9,752,620,007
13	Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	3,461,055,188	0	0	3,461,055,188
14	Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	1,417,186,143	0	0	1,417,186,143

Assessed Value of All Property in the Following Categories

15	Assessed Value of Land Classified Agricultural (193.461, F.S.)	26,532,344	0	0	26,532,344
16	Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17	Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18	Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19	Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20	Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21	Assessed Value of Homestead Property (193.155, F.S.)	13,332,202,490	0	0	13,332,202,490
22	Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	11,841,791,810	0	0	11,841,791,810
23	Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	4,665,169,859	0	1,213,187	4,666,383,046
24	Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

Total Assessed Value

25	Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	29,865,696,503	1,466,708,747	2,566,147	31,334,971,397
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Exemptions

26	\$25,000 Homestead Exemption (196.031(1)(a), F.S.)	1,531,224,749	0	0	1,531,224,749
27	Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	1,367,248,734	0	0	1,367,248,734
28	Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29	Tangible Personal Property Exemption (196.183, F.S.)	0	95,482,388	424,256	95,906,644
30	Governmental Exemption (196.199, 196.1993, F.S.)	1,129,494,244	260,356,779	0	1,389,851,023
31	Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	335,372,469	79,516,727	0	414,889,196
32	Widows/Widowers Exemption (196.202, F.S.)	39,616,541	4,000	0	39,620,541
33	Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	382,917,129	17,500	0	382,934,629
34	Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	10	0	0	10
35	Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36	Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37	Lands Available for Taxes (197.502(7), F.S.)	11,474	0	0	11,474
38	Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39	County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	59,608,331	0	0	59,608,331
40	Deployed Service Member's Homestead Exemption (196.173, F.S.)	233,572	0	0	233,572
41	Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42	Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	307,670	0	307,670

Total Exempt Value

43	Total Exempt Value (add 26 through 42)	4,845,727,253	435,685,064	424,256	5,281,836,573
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Total Taxable Value

44	Total Taxable Value (25 minus 43)	25,019,969,250	1,031,023,683	2,141,891	26,053,134,824
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* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2023 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts

Date Certified: 7/7/2023

County: Charlotte

Taxing Authority: Southwest Florida Water Management District

Addition/Deletions

	Just Value	Taxable Value
1. New Construction	778,357,871	671,507,392
2. Additions	0	0
3. Annexations	0	0
4. Deletions	1,355,526,109	1,104,048,995
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	85,208,907
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	-577,168,238	-347,332,696

Selected Just Values

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	9,033
9. Just Value of Centrally Assessed Railroad Property Value	1,438,986
10. Just Value of Centrally Assessed Private Car Line Property Value	1,127,161

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	1,288
12. Value of Transferred Homestead Differential	113,098,592

Total Parcels or Accounts

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	210,022	19,213

Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	1,365	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	58,218	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	107,207	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	7,117	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	13	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	668	0

*Applicable only to County or Municipal local Option Levies

The 2023 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
 Value Data

Taxing Authority: Boca Grande Fire District

County: Charlotte

Date Certified: 7/7/2023

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

	Column I Real Property Including Subsurface Rights	Column II Personal Property	Column III Centrally Assessed Property	Column IV Total Property
Just Value				
1 Just Value (193.011, F.S.)	1,038,082,547	2,720,282	0	1,040,802,829
Just Value of All Property in the Following Categories				
2 Just Value of Land Classified Agricultural (193.461, F.S.)	24,421,082	0	0	24,421,082
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	355,168,147	0	0	355,168,147
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	648,934,468	0	0	648,934,468
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	9,558,850	0	0	9,558,850
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00
Assessed Value of Differentials				
12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	163,837,319	0	0	163,837,319
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	159,067,624	0	0	159,067,624
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	2,794,247	0	0	2,794,247
Assessed Value of All Property in the Following Categories				
15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	16,845	0	0	16,845
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	191,330,828	0	0	191,330,828
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	489,866,844	0	0	489,866,844
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	6,764,603	0	0	6,764,603
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0
Total Assessed Value				
25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	687,979,120	2,720,282	0	690,699,402
Exemptions				
26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	4,042,590	0	0	4,042,590
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	3,888,110	0	0	3,888,110
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	472,624	0	472,624
30 Governmental Exemption (196.199, 196.1993, F.S.)	17,510	0	0	17,510
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	0	0	0	0
32 Widows/Widowers Exemption (196.202, F.S.)	95,000	0	0	95,000
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	5,000	0	0	5,000
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S.)	0	0	0	0
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	0	0	0	0
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	0	0	0	0
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	0	0	0
Total Exempt Value				
43 Total Exempt Value (add 26 through 42)	8,048,210	472,624	0	8,520,834
Total Taxable Value				
44 Total Taxable Value (25 minus 43)	679,930,910	2,247,658	0	682,178,568

* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2023 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts

Date Certified: 7/7/2023

County: Charlotte

Taxing Authority: Boca Grande Fire District

Addition/Deletions

	Just Value	Taxable Value
1. New Construction	2,430,286	2,312,302
2. Additions	0	0
3. Annexations	0	0
4. Deletions	266,994,641	264,446,577
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	9,104
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	-264,564,355	-262,125,171

Selected Just Values

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	0
9. Just Value of Centrally Assessed Railroad Property Value	0
10. Just Value of Centrally Assessed Private Car Line Property Value	0

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	3
12. Value of Transferred Homestead Differential	406,389

Total Parcels or Accounts

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	779	93

Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	6	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	147	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	511	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	14	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	0	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	0	0

*Applicable only to County or Municipal local Option Levies

The Value and Number of Parcels on the Real Property Assessment Countywide Assessment Roll by Category

Charlotte County, Florida 2023 Date Certified: 7/7/2023

(Locally assessed real property only. Do not include personal property or centrally assessed property.)

	Code 00 Vacant Residential	Code 01 Single Family Residential	Code 02 Mobile Homes	Code 08 Multi-Family Less than 10 Units	Code 03 Multi-Family 10 Units or More	Code 04 Condominiums
1. Just Value	2,878,283,712	30,789,457,597	659,765,987	578,287,133	317,117,772	3,854,875,979
2. Taxable Value for Operating Purposes	1,870,964,172	16,691,179,847	366,101,935	412,466,334	146,425,617	2,582,619,668
3. Number of Parcels	94,196	80,955	5,522	1,486	82	14,462
	Code 05 Cooperatives	Code 06, 07, and 09 Ret. Homes and Misc. Res.	Code 10 Vacant Commercial	Code 11-39 Improved Commercial	Code 40 Vacant Industrial	Code 41-49 Improved Industrial
4. Just Value	511,463,043	152,463,367	505,945,254	2,313,184,789	41,215,795	751,995,274
5. Taxable Value for Operating Purposes	284,481,944	117,968,509	293,290,673	1,844,896,720	25,438,166	520,671,537
6. Number of Parcels	4,027	1,582	3,514	2,671	136	1,082
	Code 50-69 Agricultural	Code 70-79 Institutional	Code 80-89 Government	Code 90 Leasehold Interests	Code 91-97 Miscellaneous	Code 99 Non-Agricultural Acreage
7. Just Value	1,102,213,835	471,179,572	1,839,390,563	24,653,615	168,120,074	195,165,000
8. Taxable Value for Operating Purposes	124,629,654	196,727,936	12,447,854	7,996,495	41,563,896	117,890,978
9. Number of Parcels	1,722	194	888	26	1,594	877
13. Total Real Property:	Just Value	47,154,778,361	Taxable Value for Operating Purposes	25,657,761,935	Parcels	215,016
		(Sum lines 1, 4, 7 and 10)		(Sum lines 2, 5, 8 and 11)		(Sum lines 3, 6, 9 and 12)

Note: "Total real property Just Value above should equal page 1 of County form DR-489V, column I, line 1; Taxable value should equal page 1 of County form DR-489V, column I, line 43; Parcels should equal page 2 of County form DR-489V, column 1, line 13.

* The following entries are for informational purposes only and are optional. Value amounts and parcel counts should be reported under the proper code above.

	Code H. Header	Code N. Notes	Code S. Spaces
10. Just Value			
11. Taxable Value for Operating Purposes			
12. Number of Parcels			
	Time Shares Fee	Time Shares Non-Fee	Common Area
14. Just Value	490,074		
15. Taxable Value for Operating Purposes	12		
16. Number of Parcels	1		
17. Number of Units per Year	612		

The 2023 Ad Valorem Assessment Roll Exemption Breakdown of Charlotte County, Florida **Date Certified: 7/7/2023**

(Every space must be filled in. Where there are spaces that are not applicable to your county, write "NONE" or "0" in that space)

Statutory Authority	Property Roll Effected	Type of Exemption	Real Property		Personal Property	
			Number of Exemptions	Value of Exemption	Number of Exemptions	Value of Exemption
1. 196.031(a)	Real	\$25,000 Homestead Exemption	63,188	1,566,585,733	0	0
2. 196.031(b)	Real	Additional \$25,000 Homestead Exemption	58,437	1,401,704,989	0	0
3. 196.075	Real	Additional Homestead Exemption Age 65 and Older	5,409	215,984,560	0	0
4. 196.081	Real	Totally & Permanently Disabled Veterans & Surviving Spouse	1,592	352,337,227	0	0
5. 196.091	Real	Totally Disabled Veterans Confined to Wheelchairs	1	213,438	0	0
6. 196.095	Real	Licensed Child Care Facility in Enterprise Zone	0	0	0	0
7. 196.101	Real	Quadriplegic, Paraplegic, Hemiplegic & Totally & Permanently Disabled & Blind (Meeting Income Test)	69	10,752,500	0	0
8. 196.183	Personal	\$25,000 Tangible Personal Property Exemption	0	0	18,069	98,801,066.00
9. 196.196	Real & Personal	Constitutional Charitable, Religious, Scientific or Literary	670	247,254,745	283	20,372,795
10. 196.1961	Real	Historic Property for Commercial or Nonprofit Purposes	0	0	0	0
11. 196.197	Real & Personal	Charitable Hospitals, Nursing Homes & Homes for Special Services	0	0	3	366,831
12. 196.1975	Real & Personal	Charitable Homes for the Aged	4	12,926,006	5	413,164
13. 196.1977	Real	Proprietary Continuing Care Facilities	1	6,100,000	0	0
14. 196.1978	Real & Personal	Affordable Housing Property	4	56,446,361	0	0
15. 196.198	Real & Personal	Educational Property	9	20,155,440	11	530,794
16. 196.1983	Real & Personal	Charter School	0	0	0	0
17. 196.1985	Real	Labor Union Education Property	0	0	0	0
18. 196.1986	Real	Community Centers	12	2,073,615	0	0
19. 196.1987	Real & Personal	Biblical History Display Property	0	0	0	0
20. 196.199(1)(a)	Real & Personal	Federal Government Property	3	5,277,225	5	158,651
21. 196.199(1)(b)	Real & Personal	State Government Property	544	439,119,564	15	5,767,474
22. 196.199(1)(c)	Real & Personal	Local Government Property	2,139	921,163,175	20	255,795,347
23. 196.199(2)	Real & Personal	Leasehold Interests in Government Property	0	0	0	0
24. 196.1993	Real	Agreements with Local Governments for use of Public Property	0	0	0	0
25. 196.1995	Real & Personal	Parcels Granted Economic Development Exemption	3	36,688,970	2	5,660,723
26. 196.1997	Real	Historic Property Improvements	0	0	0	0
27. 196.1998	Real	Historic Property Open to the Public	0	0	0	0
28. 196.1999	Personal	Space Laboratories & Carriers	0	0	0	0
29. 196.2001	Real & Personal	Not-for-Profit Sewer & Water Company	24	3,910,137	4	58,721,328
30. 196.2002	Real & Personal	Not-for-Profit Water & Waste Water Systems Corporation	1	105,607	0	0
31. 196.202	Real & Personal	Blind Exemption	78	339,959	0	0
32. 196.202	Real & Personal	Totally & Permanently Disability Exemption	3,793	17,074,126	5	2,500
33. 196.202	Real & Personal	Widow's Exemption	6,335	27,066,641	8	4,000
34. 196.202	Real & Personal	Widower's Exemption	1,945	8,711,574	0	0
35. 196.24	Real & Personal	Disabled Ex-Service Member Exemption	2,719	12,912,482	3	15,000
36. 196.26(2)	Real	Land Dedicated in Perpetuity for Conservation Purposes (100%)	1	10.00	0	0
37. 196.26(3)	Real	Land Dedicated in Perpetuity for Conservation Purposes (50%)	3	1,443,368.00	0	0
38. 196.173	Real	Deployed Service Member's Homestead Exemption	2	233,572	0	0
39. 196.075	Real	Additional Homestead Exemption Age 65 and Older & 25 yr Residence	0	0	0	0
40. 196.102	Real	Totally & Permanently Disabled First Responders & Surviving Spouse	16	3,007,187	0	0
41. 196.182	Personal	Renewable Energy Source Devices (80% exemption)	0	0	7	307,670.00