



TAX ROLL CERTIFICATION

I, Paul Polk, Property Appraiser of Charlotte County certify that:

The real property tax roll of this county and that of the taxing authorities therein, included in these recapitulations, complies with all statutory and regulatory requirements and reflects all the following:

- a. A brief description of the property for purposes of location
- b. The just value (using the factors in section 193.011, F.S.) of all property
- c. When property is wholly or partially exempt, a categorization of such exemptions (i.e., identification by category).
- d. When property is classified so it is assessed other than under s. 193.011, F.S., the value according to its classified use and its value as assessed under s. 193.011, F.S.
- e. Other data as required by s. 193.114, F.S., and s. 193.1142, F.S., in the form and format required by the Department of Revenue.

The personal property tax roll of this county and that of the taxing authorities therein, included in these recapitulations, complies with all statutory and regulatory requirements and reflects all the following:

- a. A code reference to the tax returns showing the property
- b. The just value (using the factors in s. 193.011, F.S.) for all property.
- c. When property is wholly or partially exempt, a categorization of exemptions identified by category
- d. Other data as required by s. 193.114, F.S., and s. 193.1142, F.S., in the form and format required by the Department of Revenue.

Submit this form to the Department of Revenue by July 1. (s. 193.1142(1), F.S.)

Signature, Property Appraiser

7/1/2024
Date

FLORIDA DEPARTMENT OF REVENUE

The Tax Roll Certification submitted by you for the 2024 Tax Roll for Charlotte County, Florida and that of the taxing authorities therein, included in these recapitulations, containing total assessment valuation of all properties as required by Florida Statutes and Department of Revenue Rules and Regulations in said county is approved, subject to conditions in the attached letter, if any.

Signature for Department of Revenue

7/24/2024
Date

The 2024 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Value Data

Taxing Authority: Charlotte County

County: Charlotte

Date Certified: 7/1/2024

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
Just Value				
1 Just Value (193.011, F.S.)	51,104,845,271	1,857,094,161	3,214,895	52,965,154,327
Just Value of All Property in the Following Categories				
2 Just Value of Land Classified Agricultural (193.461, F.S.)	1,009,806,029	0	0	1,009,806,029
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	24,875,460,784	0	0	24,875,460,784
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	17,541,169,175	0	0	17,541,169,175
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	7,678,409,283	0	1,098,048	7,679,507,331
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00
Assessed Value of Differentials				
12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	9,335,815,057	0	0	9,335,815,057
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	2,709,221,570	0	0	2,709,221,570
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	1,754,615,970	0	0	1,754,615,970
Assessed Value of All Property in the Following Categories				
15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	61,914,952	0	0	61,914,952
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	15,539,645,727	0	0	15,539,645,727
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	14,831,947,605	0	0	14,831,947,605
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	5,923,793,313	0	1,098,048	5,924,891,361
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0
Total Assessed Value				
25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	36,357,301,597	1,857,094,161	3,214,895	38,217,610,653
Exemptions				
26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	1,610,077,384	0	0	1,610,077,384
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	1,479,795,957	0	0	1,479,795,957
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	238,439,452	0	0	238,439,452
29 Tangible Personal Property Exemption (196.183, F.S.)	0	107,367,113	434,550	107,801,663
30 Governmental Exemption (196.199, 196.1993, F.S.)	1,454,686,904	264,062,643	0	1,718,749,547
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	414,071,601	84,010,416	0	498,082,017
32 Widows/Widowers Exemption (196.202, F.S.)	37,320,253	3,500	0	37,323,753
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	484,817,769	34,823	0	484,852,592
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	1,575,409	0	0	1,575,409
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	39,406,657	5,387,454	0	44,794,111
37 Lands Available for Taxes (197.502(7), F.S.)	6,667	0	0	6,667
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	69,654,871	0	0	69,654,871
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	184,838	0	0	184,838
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	53,874,165	0	53,874,165
Total Exempt Value				
43 Total Exempt Value (add 26 through 42)	5,830,037,762	514,740,114	434,550	6,345,212,426
Total Taxable Value				
44 Total Taxable Value (25 minus 43)	30,527,263,835	1,342,354,047	2,780,345	31,872,398,227

* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2024 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts

Date Certified: 7/1/2024

County: Charlotte
Taxing Authority: Charlotte County

Addition/Deletions

	Just Value	Taxable Value
1. New Construction	1,845,624,398	1,683,155,245
2. Additions	0	0
3. Annexations	0	0
4. Deletions	559,808,071	500,045,286
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	132,178,141
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	1,285,816,327	1,315,288,100

Selected Just Values

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	9,250
9. Just Value of Centrally Assessed Railroad Property Value	1,520,507
10. Just Value of Centrally Assessed Private Car Line Property Value	1,694,388

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	1,541
12. Value of Transferred Homestead Differential	163,457,342

Total Parcels or Accounts

	Column 1	Column 2
	Real Property	Personal Property
13. Total Parcels or Accounts	Parcels	Accounts
	219,120	21,595

Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	1,830	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	58,157	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	92,037	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	7,394	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	5	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	718	0

*Applicable only to County or Municipal local Option Levies

The 2024 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Value Data

Taxing Authority: City of Punta Gorda

County: Charlotte

Date Certified: 7/1/2024

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1 Just Value (193.011, F.S.)	7,700,578,345	230,587,710	216,659	7,931,382,714
Just Value of All Property in the Following Categories				
2 Just Value of Land Classified Agricultural (193.461, F.S.)	4,582,338	0	0	4,582,338
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	4,396,459,752	0	0	4,396,459,752
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	2,233,407,011	0	0	2,233,407,011
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	1,066,129,244	0	89,341	1,066,218,585
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00
Assessed Value of Differentials				
12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	1,600,407,584	0	0	1,600,407,584
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	267,427,361	0	0	267,427,361
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	160,917,382	0	0	160,917,382
Assessed Value of All Property in the Following Categories				
15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	9,901	0	0	9,901
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	2,796,052,168	0	0	2,796,052,168
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	1,965,979,650	0	0	1,965,979,650
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	905,211,862	0	89,341	905,301,203
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0
Total Assessed Value				
25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	5,667,253,581	230,587,710	216,659	5,898,057,950
Exemptions				
26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	181,771,092	0	0	181,771,092
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	174,900,117	0	0	174,900,117
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	14,199,766	25,927	14,225,693
30 Governmental Exemption (196.199, 196.1993, F.S.)	282,665,986	37,319,600	0	319,985,586
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	68,903,725	2,247,122	0	71,150,847
32 Widows/Widowers Exemption (196.202, F.S.)	5,103,577	500	0	5,104,077
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	60,273,720	0	0	60,273,720
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S.)	0	0	0	0
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	18,810,916	0	0	18,810,916
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	0	0	0	0
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	448,680	0	448,680
Total Exempt Value				
43 Total Exempt Value (add 26 through 42)	792,429,133	54,215,668	25,927	846,670,728
Total Taxable Value				
44 Total Taxable Value (25 minus 43)	4,874,824,448	176,372,042	190,732	5,051,387,222

* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2024 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts

Date Certified: 7/1/2024

County: Charlotte
Taxing Authority: City of Punta Gorda

Addition/Deletions

	Just Value	Taxable Value
1. New Construction	101,353,158	95,200,840
2. Additions	0	0
3. Annexations	0	0
4. Deletions	76,783,058	69,447,468
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	5,013,976
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	24,570,100	30,767,348

Selected Just Values

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	1,348
9. Just Value of Centrally Assessed Railroad Property Value	115,871
10. Just Value of Centrally Assessed Private Car Line Property Value	100,788

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	143
12. Value of Transferred Homestead Differential	20,158,140

Total Parcels or Accounts

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	14,026	2,410

Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	2	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	6,720	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	3,683	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	513	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	0	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	103	0

*Applicable only to County or Municipal local Option Levies

The 2024 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Value Data

Taxing Authority: West Coast Inland Navigation District

County: Charlotte

Date Certified: 7/1/2024

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

Just Value

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1 Just Value (193.011, F.S.)	51,104,845,271	1,857,094,161	3,214,895	52,965,154,327

Just Value of All Property in the Following Categories

2 Just Value of Land Classified Agricultural (193.461, F.S.)	1,009,806,029	0	0	1,009,806,029
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	24,875,460,784	0	0	24,875,460,784
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	17,541,169,175	0	0	17,541,169,175
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	7,678,409,283	0	1,098,048	7,679,507,331
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

Assessed Value of Differentials

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	9,335,815,057	0	0	9,335,815,057
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	2,709,221,570	0	0	2,709,221,570
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	1,754,615,970	0	0	1,754,615,970

Assessed Value of All Property in the Following Categories

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	61,914,952	0	0	61,914,952
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	15,539,645,727	0	0	15,539,645,727
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	14,831,947,605	0	0	14,831,947,605
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	5,923,793,313	0	1,098,048	5,924,891,361
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

Total Assessed Value

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	36,357,301,597	1,857,094,161	3,214,895	38,217,610,653
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Exemptions

26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	1,610,077,384	0	0	1,610,077,384
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	1,479,795,957	0	0	1,479,795,957
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	107,417,113	434,550	107,851,663
30 Governmental Exemption (196.199, 196.1993, F.S.)	1,454,686,904	264,062,643	0	1,718,749,547
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	414,071,601	84,010,416	0	498,082,017
32 Widows/Widowers Exemption (196.202, F.S.)	41,386,565	3,500	0	41,390,065
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	486,604,870	34,823	0	486,639,693
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	1,575,409	0	0	1,575,409
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	6,667	0	0	6,667
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	72,215,501	0	0	72,215,501
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	184,838	0	0	184,838
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	53,874,165	0	53,874,165

Total Exempt Value

43 Total Exempt Value (add 26 through 42)	5,560,605,696	509,402,660	434,550	6,070,442,906
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Total Taxable Value

44 Total Taxable Value (25 minus 43)	30,796,695,901	1,347,691,501	2,780,345	32,147,167,747
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* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2024 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts

Date Certified: 7/1/2024

County: Charlotte

Taxing Authority: West Coast Inland Navigation District

Addition/Deletions

	Just Value	Taxable Value
1. New Construction	1,845,624,398	1,685,770,071
2. Additions	0	0
3. Annexations	0	0
4. Deletions	559,808,071	500,438,971
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	132,178,141
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	1,285,816,327	1,317,509,241

Selected Just Values

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	9,250
9. Just Value of Centrally Assessed Railroad Property Value	1,520,507
10. Just Value of Centrally Assessed Private Car Line Property Value	1,694,388

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	1,541
12. Value of Transferred Homestead Differential	163,457,342

Total Parcels or Accounts

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	219,120	21,595

Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	1,830	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	58,157	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	92,037	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	7,394	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	5	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	718	0

*Applicable only to County or Municipal local Option Levies

The 2024 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Value Data

Taxing Authority: School Board

County: Charlotte

Date Certified: 7/1/2024

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

Column I	Column II	Column III	Column IV
Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property

Just Value

1	Just Value (193.011, F.S.)	51,104,845,271	1,857,094,161	3,214,895	52,965,154,327
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Just Value of All Property in the Following Categories

2	Just Value of Land Classified Agricultural (193.461, F.S.)	1,009,806,029	0	0	1,009,806,029
3	Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4	Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5	Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6	Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7	Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8	Just Value of Homestead Property (193.155, F.S.)	24,875,460,784	0	0	24,875,460,784
9	Just Value of Non-Homestead Residential Property (193.1554, F.S.)	0	0	0	0
10	Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	0	0	1,098,048	1,098,048
11	Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

Assessed Value of Differentials

12	Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	9,335,815,057	0	0	9,335,815,057
13	Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	0	0	0	0
14	Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	0	0	0	0

Assessed Value of All Property in the Following Categories

15	Assessed Value of Land Classified Agricultural (193.461, F.S.)	61,914,952	0	0	61,914,952
16	Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17	Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18	Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19	Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20	Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21	Assessed Value of Homestead Property (193.155, F.S.)	15,539,645,727	0	0	15,539,645,727
22	Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	0	0	0	0
23	Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	0	0	1,098,048	1,098,048
24	Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

Total Assessed Value

25	Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	40,821,139,137	1,857,094,161	3,214,895	42,681,448,193
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Exemptions

26	\$25,000 Homestead Exemption (196.031(1)(a), F.S.)	1,610,077,384	0	0	1,610,077,384
27	Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	0	0	0	0
28	Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29	Tangible Personal Property Exemption (196.183, F.S.)	0	107,417,113	434,550	107,851,663
30	Governmental Exemption (196.199, 196.1993, F.S.)	2,127,135,057	264,062,643	0	2,391,197,700
31	Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	487,703,297	84,010,416	0	571,713,713
32	Widows/Widowers Exemption (196.202, F.S.)	41,387,462	3,500	0	41,390,962
33	Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	486,654,870	34,823	0	486,689,693
34	Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	1,797,328	0	0	1,797,328
35	Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36	Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37	Lands Available for Taxes (197.502(7), F.S.)	17,397	0	0	17,397
38	Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39	County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	81,484,404	0	0	81,484,404
40	Deployed Service Member's Homestead Exemption (196.173, F.S.)	222,838	0	0	222,838
41	Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42	Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	53,874,165	0	53,874,165

Total Exempt Value

43	Total Exempt Value (add 26 through 42)	4,836,480,037	509,402,660	434,550	5,346,317,247
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Total Taxable Value

44	Total Taxable Value (25 minus 43)	35,984,659,100	1,347,691,501	2,780,345	37,335,130,946
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* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2024 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts

Date Certified: 7/1/2024

County: Charlotte
Taxing Authority: School Board

Addition/Deletions

	Just Value	Taxable Value
1. New Construction	1,845,624,398	1,739,279,847
2. Additions	0	0
3. Annexations	0	0
4. Deletions	559,808,071	510,303,268
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	132,178,141
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	1,285,816,327	1,361,154,720

Selected Just Values

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	9,250
9. Just Value of Centrally Assessed Railroad Property Value	1,520,507
10. Just Value of Centrally Assessed Private Car Line Property Value	1,694,388

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	1,541
12. Value of Transferred Homestead Differential	163,251,192

Total Parcels or Accounts

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	219,120	21,595

Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	1,830	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	58,157	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	0	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	0	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	5	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	718	0

*Applicable only to County or Municipal local Option Levies

The 2024 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Value Data

Taxing Authority: South Florida Water Management District

County: Charlotte

Date Certified: 7/1/2024

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

		Column I	Column II	Column III	Column IV
		Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1	Just Value (193.011, F.S.)	2,506,890,128	261,364,305	230,067	2,768,484,500
Just Value of All Property in the Following Categories					
2	Just Value of Land Classified Agricultural (193.461, F.S.)	257,431,495	0	0	257,431,495
3	Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4	Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5	Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6	Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7	Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8	Just Value of Homestead Property (193.155, F.S.)	838,679,796	0	0	838,679,796
9	Just Value of Non-Homestead Residential Property (193.1554, F.S.)	740,283,962	0	0	740,283,962
10	Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	670,494,875	0	77,062	670,571,937
11	Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00
Assessed Value of Differentials					
12	Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	170,575,452	0	0	170,575,452
13	Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	46,040,798	0	0	46,040,798
14	Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	278,309,282	0	0	278,309,282
Assessed Value of All Property in the Following Categories					
15	Assessed Value of Land Classified Agricultural (193.461, F.S.)	29,017,020	0	0	29,017,020
16	Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17	Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18	Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19	Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20	Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21	Assessed Value of Homestead Property (193.155, F.S.)	668,104,344	0	0	668,104,344
22	Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	694,243,164	0	0	694,243,164
23	Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	392,185,593	0	77,062	392,262,655
24	Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0
Total Assessed Value					
25	Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	1,783,550,121	261,364,305	230,067	2,045,144,493
Exemptions					
26	\$25,000 Homestead Exemption (196.031(1)(a), F.S.)	47,079,848	0	0	47,079,848
27	Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	46,277,189	0	0	46,277,189
28	Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29	Tangible Personal Property Exemption (196.183, F.S.)	0	3,719,508	31,435	3,750,943
30	Governmental Exemption (196.199, 196.1993, F.S.)	256,532,751	1,347,230	0	257,879,981
31	Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	14,270,693	3,089,756	0	17,360,449
32	Widows/Widowers Exemption (196.202, F.S.)	500,000	0	0	500,000
33	Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	25,433,002	0	0	25,433,002
34	Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S)	1,575,409	0	0	1,575,409
35	Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36	Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37	Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
38	Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39	County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	2,828,412	0	0	2,828,412
40	Deployed Service Member's Homestead Exemption (196.173, F.S.)	0	0	0	0
41	Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42	Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	53,222,348	0	53,222,348
Total Exempt Value					
43	Total Exempt Value (add 26 through 42)	394,497,304	61,378,842	31,435	455,907,581
Total Taxable Value					
44	Total Taxable Value (25 minus 43)	1,389,052,817	199,985,463	198,632	1,589,236,912

* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2024 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts

Date Certified: 7/1/2024

County: Charlotte

Taxing Authority: South Florida Water Management District

Addition/Deletions

	Just Value	Taxable Value
1. New Construction	247,521,424	222,580,401
2. Additions	0	0
3. Annexations	0	0
4. Deletions	1,024,821	766,660
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	5,945,020
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	246,496,603	227,758,761

Selected Just Values

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	217
9. Just Value of Centrally Assessed Railroad Property Value	107,479
10. Just Value of Centrally Assessed Private Car Line Property Value	122,588

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	228
12. Value of Transferred Homestead Differential	29,672,019

Total Parcels or Accounts

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	8,184	462

Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	404	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	1,444	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	1,214	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	289	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	0	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	16	0

*Applicable only to County or Municipal local Option Levies

The 2024 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
 Value Data

Taxing Authority: Southwest Florida Water Management District

County: Charlotte

Date Certified: 7/1/2024

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

Just Value

	Column I Real Property Including Subsurface Rights	Column II Personal Property	Column III Centrally Assessed Property	Column IV Total Property
1 Just Value (193.011, F.S.)	48,597,955,143	1,595,729,856	2,984,836	50,196,669,835

Just Value of All Property in the Following Categories

2 Just Value of Land Classified Agricultural (193.461, F.S.)	752,374,534	0	0	752,374,534
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	24,036,780,988	0	0	24,036,780,988
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	16,800,885,213	0	0	16,800,885,213
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	7,007,914,408	0	1,020,987	7,008,935,395
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

Assessed Value of Differentials

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	9,165,239,605	0	0	9,165,239,605
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	2,663,180,772	0	0	2,663,180,772
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	1,476,306,688	0	0	1,476,306,688

Assessed Value of All Property in the Following Categories

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	32,897,932	0	0	32,897,932
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	14,871,541,383	0	0	14,871,541,383
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	14,137,704,441	0	0	14,137,704,441
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	5,531,607,720	0	1,020,987	5,532,628,707
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

Total Assessed Value

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	34,573,751,476	1,595,729,856	2,984,836	36,172,466,168
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Exemptions

26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	1,562,997,536	0	0	1,562,997,536
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	1,433,518,768	0	0	1,433,518,768
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	103,697,605	403,117	104,100,722
30 Governmental Exemption (196.199, 196.1993, F.S.)	1,198,154,153	262,715,413	0	1,460,869,566
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	399,800,908	80,920,660	0	480,721,568
32 Widows/Widowers Exemption (196.202, F.S.)	40,886,565	3,500	0	40,890,065
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	461,171,868	34,823	0	461,206,691
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S.)	0	0	0	0
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	6,667	0	0	6,667
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	69,387,089	0	0	69,387,089
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	184,838	0	0	184,838
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	651,817	0	651,817

Total Exempt Value

43 Total Exempt Value (add 26 through 42)	5,166,108,392	448,023,818	403,117	5,614,535,327
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Total Taxable Value

44 Total Taxable Value (25 minus 43)	29,407,643,084	1,147,706,038	2,581,719	30,557,930,841
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* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2024 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts

Date Certified: 7/1/2024

County: Charlotte

Taxing Authority: Southwest Florida Water Management District

Addition/Deletions

	Just Value	Taxable Value
1. New Construction	1,598,102,974	1,463,189,670
2. Additions	0	0
3. Annexations	0	0
4. Deletions	558,783,250	499,672,311
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	126,233,121
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	1,039,319,724	1,089,750,480

Selected Just Values

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	9,033
9. Just Value of Centrally Assessed Railroad Property Value	1,413,029
10. Just Value of Centrally Assessed Private Car Line Property Value	1,571,807

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	1,313
12. Value of Transferred Homestead Differential	133,785,323

Total Parcels or Accounts

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	210,936	21,133

Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	1,426	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	56,713	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	90,823	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	7,105	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	5	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	702	0

*Applicable only to County or Municipal local Option Levies

The 2024 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Value Data

Taxing Authority: Boca Grande Fire District

County: Charlotte

Date Certified: 7/1/2024

Check one of the following:

- County Municipality
 School District Independent Special District

Separate Reports for MSTUs, Dependent Districts and Water Management Basins are not required

Just Value

	Column I	Column II	Column III	Column IV
	Real Property Including Subsurface Rights	Personal Property	Centrally Assessed Property	Total Property
1 Just Value (193.011, F.S.)	1,191,067,702	5,291,637	0	1,196,359,339

Just Value of All Property in the Following Categories

2 Just Value of Land Classified Agricultural (193.461, F.S.)	24,421,082	0	0	24,421,082
3 Just Value of Land Classified High Water Recharge (193.625, F.S.) *	0	0	0	0
4 Just Value of Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0	0	0
5 Just Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
6 Just Value of Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0	0	0
7 Just Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
8 Just Value of Homestead Property (193.155, F.S.)	366,355,494	0	0	366,355,494
9 Just Value of Non-Homestead Residential Property (193.1554, F.S.)	789,824,388	0	0	789,824,388
10 Just Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	10,466,738	0	0	10,466,738
11 Just Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0.00

Assessed Value of Differentials

12 Homestead Assessment Differential: Just Value Minus Capped Value (193.155, F.S.)	161,462,347	0	0	161,462,347
13 Nonhomestead Residential Property Differential: Just Value Minus Capped Value (193.1554, F.S.)	174,469,145	0	0	174,469,145
14 Certain Res. and Nonres. Real Property differential: Just Value Minus Capped Value (193.1555, F.S.)	2,985,680	0	0	2,985,680

Assessed Value of All Property in the Following Categories

15 Assessed Value of Land Classified Agricultural (193.461, F.S.)	16,845	0	0	16,845
16 Assessed Value of Land Classified High-Water Recharge (193.625, F.S.) *	0	0	0	0
17 Assessed Value of Land Classified and used for Conservation Purposes (193.501, F.S.)	0	0	0	0
18 Assessed Value of Pollution Control Devices (193.621, F.S.)	0	0	0	0
19 Assessed Value of Historic Property used for Commercial Purposes (193.503, F.S.)*	0	0	0	0
20 Assessed Value of Historically Significant Property (193.505, F.S.)	0	0	0	0
21 Assessed Value of Homestead Property (193.155, F.S.)	204,893,147	0	0	204,893,147
22 Assessed Value of Non-Homestead Residential Property (193.1554, F.S.)	615,355,243	0	0	615,355,243
23 Assessed Value of Certain Residential and Non-Residential Property (193.1555, F.S.)	7,481,058	0	0	7,481,058
24 Assessed Value of Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0	0	0

Total Assessed Value

25 Total Assessed Value [Line 1 minus (2 through 11) plus (15 through 24)]	827,746,293	5,291,637	0	833,037,930
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Exemptions

26 \$25,000 Homestead Exemption (196.031(1)(a), F.S.)	3,850,000	0	0	3,850,000
27 Additional \$25,000 Homestead Exemption (196.031(1)(b), F.S.)	3,776,874	0	0	3,776,874
28 Additional Homestead Exemption Age 65 and Older up to \$50,000(196.075, F.S.)	0	0	0	0
29 Tangible Personal Property Exemption (196.183, F.S.)	0	671,823	0	671,823
30 Governmental Exemption (196.199, 196.1993, F.S.)	18,655	0	0	18,655
31 Institutional Exemption - Charitable, Religious, Scientific, Literary, Educational (196.196, 196.197, 196.1975, 196.1977, 196.1978, 196.198, 196.1983, 196.1985, 196.1986, 196.1987, 196.1999, 196.2001, 196.2002, F.S.)	0	0	0	0
32 Widows/Widowers Exemption (196.202, F.S.)	90,000	0	0	90,000
33 Disability/Blind Exemption (196.081, 196.091, 196.101, 196.102, 196.202, 196.24, F.S.)	5,000	0	0	5,000
34 Land Dedicated in Perpetuity for Conservation Purposes (196.26, F.S.)	0	0	0	0
35 Historic Property Exemption (196.1961, 196.1997, 196.1998, F.S.)	0	0	0	0
36 Econ. Dev. Exemption (196.1995, F.S.), Licensed Child Care Facility in Ent. Zone (196.095, F.S.)	0	0	0	0
37 Lands Available for Taxes (197.502(7), F.S.)	0	0	0	0
38 Homestead Assessment Reduction for Parents or Grandparents: (193.703, F.S.)	0	0	0	0
39 County Value for Disabled Veterans' Homestead Discount (196.082, F.S.)	0	0	0	0
40 Deployed Service Member's Homestead Exemption (196.173, F.S.)	0	0	0	0
41 Additional Homestead Exemption Age 65 and Older and 25 yr Residence (196.075, F.S.)	0	0	0	0
42 Renewable Energy Source Devices 80% Exemption (196.182, F.S.)	0	0	0	0

Total Exempt Value

43 Total Exempt Value (add 26 through 42)	7,740,529	671,823	0	8,412,352
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Total Taxable Value

44 Total Taxable Value (25 minus 43)	820,005,764	4,619,814	0	824,625,578
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* Applicable only to County or Municipal Local Option Levies

Note: Columns I and II should not include values for centrally assessed property. Column III should include both real and personal centrally assessed values.

The 2024 Preliminary Recapitulation of the Ad Valorem Assessment Rolls
Parcels and Accounts

Date Certified: 7/1/2024

County: Charlotte

Taxing Authority: Boca Grande Fire District

Addition/Deletions

	Just Value	Taxable Value
1. New Construction	395,209	353,389
2. Additions	0	0
3. Annexations	0	0
4. Deletions	172,015,761	170,562,739
5. Rehabilitative Improvements Increasing Assessed Value by at Least 100%	0	0
6. Total TPP Taxable Value in Excess of 115% of Previous Year Total Taxable Value	0	2,224,255
7. Net New Value (1 + 2 + 3 - 4 + 5 + 6 = 7)	-171,620,552	-167,985,095

Selected Just Values

	Just Value
8. Just Value of Subsurface Rights (this amount included in Line 1, Column I) 193.481, F.S.	0
9. Just Value of Centrally Assessed Railroad Property Value	0
10. Just Value of Centrally Assessed Private Car Line Property Value	0

Note: Sum of items 9 and 10 should equal centrally assessed just value on page 1, line 1, column III.

Homestead Portability

11. # of Parcels Receiving Transfer of Homestead Differential	0
12. Value of Transferred Homestead Differential	0

Total Parcels or Accounts

	Column 1	Column 2
	Real Property Parcels	Personal Property Accounts
13. Total Parcels or Accounts	779	125

Property with Reduced Assessed Value

14. Land Classified Agricultural (193.461, F.S.)	6	0
15. Land Classified High-Water Recharge (193.625, F.S.) *	0	0
16. Land Classified and Used for Conservation Purposes (193.501, F.S.)	0	0
17. Pollution Control Devices (193.621, F.S.)	0	0
18. Historic Property used for Commercial Purposes (193.503, F.S.) *	0	0
19. Historically Significant Property (193.505, F.S.)	0	0
20. Homestead Property; Parcels with Capped Value (193.155, F.S.)	138	0
21. Non-Homestead Residential Property; Parcels with Capped Value (193.1554, F.S.)	475	0
22. Certain Residential and Non-Residential Property; Parcels with Capped Value (193.1555, F.S.)	13	0
23. Working Waterfront Property (Art. VII, s.4(h), State Constitution)	0	0

Other Reductions in Assessed Value

24. Lands Available for Taxes (197.502, F.S.)	0	0
25. Homestead Assessment Reductions for Parents or Grandparents (193.703, F.S.)	0	0
26. Disabled Veterans' Homestead Discount (196.082, F.S.)	0	0

*Applicable only to County or Municipal local Option Levies

The Value and Number of Parcels on the Real Property Assessment Countywide Assessment Roll by Category

Charlotte County, Florida 2024 Date Certified: 7/1/2024

(Locally assessed real property only. Do not include personal property or centrally assessed property.)

	Code 00 Vacant Residential	Code 01 Single Family Residential	Code 02 Mobile Homes	Code 08 Multi-Family Less than 10 Units	Code 03 Multi-Family 10 Units or More	Code 04 Condominiums
1. Just Value	2,891,986,586	32,963,398,563	683,317,674	667,682,507	433,355,192	4,482,399,136
2. Taxable Value for Operating Purposes	2,042,134,193	19,788,964,030	411,434,683	508,826,509	227,220,415	3,230,782,210
3. Number of Parcels	93,582	85,281	5,006	1,602	88	15,018
	Code 05 Cooperatives	Code 06, 07, and 09 Ret. Homes and Misc. Res.	Code 10 Vacant Commercial	Code 11-39 Improved Commercial	Code 40 Vacant Industrial	Code 41-49 Improved Industrial
4. Just Value	552,143,335	141,441,031	569,828,266	2,801,138,520	50,587,594	888,206,174
5. Taxable Value for Operating Purposes	330,651,831	112,753,620	314,565,558	2,309,977,556	30,566,285	646,214,149
6. Number of Parcels	4,023	1,673	3,416	2,652	135	1,142
	Code 50-69 Agricultural	Code 70-79 Institutional	Code 80-89 Government	Code 90 Leasehold Interests	Code 91-97 Miscellaneous	Code 99 Non-Agricultural Acreage
7. Just Value	1,193,708,454	475,965,171	1,906,200,001	29,407,438	161,558,566	212,521,063
8. Taxable Value for Operating Purposes	179,336,244	204,464,058	16,819,159	8,416,863	36,971,902	127,164,570
9. Number of Parcels	1,830	192	978	26	1,644	828
13. Total Real Property:	Just Value	51,104,845,271	Taxable Value for Operating Purposes	30,527,263,835	Parcels	219,116
		(Sum lines 1, 4, 7 and 10)		(Sum lines 2, 5, 8 and 11)		(Sum lines 3, 6, 9 and 12)

Note: *Total real property Just Value above should equal page 1 of County form DR-489V, column I, line 1; Taxable value should equal page 1 of County form DR-489V, column I, line 43; Parcels should equal page 2 of County form DR-489V, column 1, line 13.

* The following entries are for informational purposes only and are optional. Value amounts and parcel counts should be reported under the proper code above.

	Code H. Header	Code N. Notes	Code S. Spaces
10. Just Value			
11. Taxable Value for Operating Purposes			
12. Number of Parcels			
	Time Shares Fee	Time Shares Non-Fee	Common Area
14. Just Value	980,148		
15. Taxable Value for Operating Purposes	24		
16. Number of Parcels	2		
17. Number of Units per Year	1,224		

The 2024 Ad Valorem Assessment Roll Exemption Breakdown of Charlotte County, Florida **Date Certified: 7/1/2024**

(Every space must be filled in. Where there are spaces that are not applicable to your county, write "NONE" or "0" in that space)

Statutory Authority	Property Roll Effected	Type of Exemption	Real Property		Personal Property	
			Number of Exemptions	Value of Exemption	Number of Exemptions	Value of Exemption
1. 196.031(a)	Real	\$25,000 Homestead Exemption	64,621	1,610,077,384	0	0
2. 196.031(b)	Real	Additional \$25,000 Homestead Exemption	61,246	1,479,795,957	0	0
3. 196.075	Real	Additional Homestead Exemption Age 65 and Older	5,677	238,439,452	0	0
4. 196.081	Real	Totally & Permanently Disabled Veterans & Surviving Spouse	1,776	438,380,238	0	0
5. 196.091	Real	Totally Disabled Veterans Confined to Wheelchairs	1	219,841	0	0
6. 196.095	Real	Licensed Child Care Facility in Enterprise Zone	0	0	0	0
7. 196.101	Real	Quadriplegic, Paraplegic, Hemiplegic & Totally & Permanently Disabled & Blind (Meeting Income Test)	61	10,930,493	0	0
8. 196.183	Personal	\$25,000 Tangible Personal Property Exemption	0	0	19,343	107,801,663
9. 196.196	Real & Personal	Constitutional Charitable, Religious, Scientific or Literary	643	269,650,270	300	20,124,174
10. 196.1961	Real	Historic Property for Commercial or Nonprofit Purposes	0	0	0	0
11. 196.197	Real & Personal	Charitable Hospitals, Nursing Homes & Homes for Special Services	0	0	4	84,224
12. 196.1975	Real & Personal	Charitable Homes for the Aged	4	16,257,751	7	646,099
13. 196.1977	Real	Proprietary Continuing Care Facilities	1	5,825,000	0	0
14. 196.1978	Real & Personal	Affordable Housing Property	4	94,833,139	0	0
15. 196.198	Real & Personal	Educational Property	9	20,737,856	10	2,433,909
16. 196.1983	Real & Personal	Charter School	0	0	0	0
17. 196.1985	Real	Labor Union Education Property	0	0	0	0
18. 196.1986	Real	Community Centers	12	2,286,245	0	0
19. 196.1987	Real & Personal	Biblical History Display Property	0	0	0	0
20. 196.199(1)(a)	Real & Personal	Federal Government Property	3	5,804,790	5	158,651
21. 196.199(1)(b)	Real & Personal	State Government Property	548	482,233,347	14	5,715,573
22. 196.199(1)(c)	Real & Personal	Local Government Property	2,176	966,648,767	20	258,188,419
23. 196.199(2)	Real & Personal	Leasehold Interests in Government Property	0	0	0	0
24. 196.1993	Real	Agreements with Local Governments for use of Public Property	0	0	0	0
25. 196.1995	Real & Personal	Parcels Granted Economic Development Exemption	3	39,406,657	2	5,387,454
26. 196.1997	Real	Historic Property Improvements	0	0	0	0
27. 196.1998	Real	Historic Property Open to the Public	0	0	0	0
28. 196.1999	Personal	Space Laboratories & Carriers	0	0	0	0
29. 196.2001	Real & Personal	Not-for-Profit Sewer & Water Company	24	4,365,172	4	61,452,333
30. 196.2002	Real & Personal	Not-for-Profit Water & Waste Water Systems Corporation	1	116,168	0	0
31. 196.202	Real & Personal	Blind Exemption	88	413,956	0	0
32. 196.202	Real & Personal	Totally & Permanently Disability Exemption	3,926	17,965,415	4	19,823
33. 196.202	Real & Personal	Widow's Exemption	6,371	28,053,877	7	3,500
34. 196.202	Real & Personal	Widower's Exemption	2,036	9,266,376	0	0
35. 196.24	Real & Personal	Disabled Ex-Service Member Exemption	2,831	13,544,120	3	15,000
36. 196.26(2)	Real	Land Dedicated in Perpetuity for Conservation Purposes (100%)	1	0.00	0	0
37. 196.26(3)	Real	Land Dedicated in Perpetuity for Conservation Purposes (50%)	3	1,575,409.00	0	0
38. 196.173	Real	Deployed Service Member's Homestead Exemption	2	184,838	0	0
39. 196.075	Real	Additional Homestead Exemption Age 65 and Older & 25 yr Residence	0	0	0	0
40. 196.102	Real	Totally & Permanently Disabled First Responders & Surviving Spouse	16	3,363,706	0	0
41. 196.182	Personal	Renewable Energy Source Devices (80% exemption)	0	0	10	53,874,165
42. 196.1978(3)	Real & Personal	Affordable Housing Property (State), Newly Constructed	0	0	0	0
43. 196.1978(1)(b)	Real	Leased Land for Affordable Housing	0	0	0	0
44. 196.1979	Real & Personal	Affordable Housing Property (County)	0	0	0	0

Note: Centrally assessed property exemptions should be included in this table.